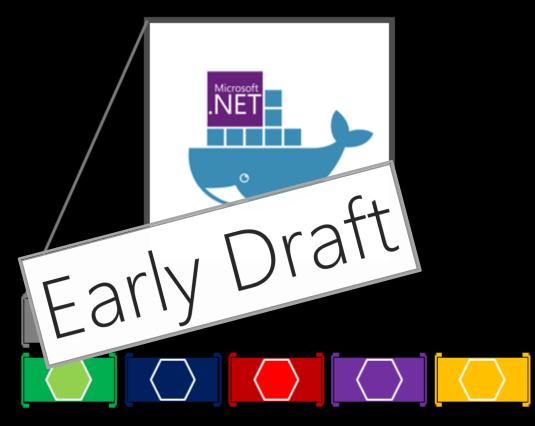


Architecting and Developing Containerized and Microservice based .NET Applications





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Summary

Enterprises are increasingly adopting containers while implementing microservice architecture based applications. Both subjects are very much related but they can both be implemented without the other. This guide is mainly focusing on containerized applications while highlighting microservices based architectures as the preferred approach when using containers, but not the only one, as containeres are also very beneficial when building, testing and deploying traditional applications.

On one hand, the enterprise is realizing the benefits of cost savings, solution to deployment problems, and DevOps and production operations improvements that containers provide. Over the last years, Microsoft has been rapidly releasing microservice and container innovations to the Windows and Linux ecosystems – creating products like Azure Service Fabric and Azure Container Service by partnering with industry leaders like Docker, Mesosphere, Kubernetes and others to deliver container solutions that help companies build and deploy applications at cloud speed and scale, whatever their choice of platform or tools.

On the second hand, the microservices architecture style is emerging as an important approach for large and distributed mission-critical applications deriving from the experience of previous approaches like SOA and Domain-Driven Design. A microservices based architecture is not easy to implement without having clear many concepts that change significantly compared to with the traditional design of monolithic deployment applications. It really requires a big change in your mindset that this guidance is trying to introduce while providing practical examples with .NET Core.

Purpose

The main purpose is to provide an initial introduction to the mentioned subjects while making available a related sample application that you can explore and can make it easier to get started.

The scope of this concrete guide is mainly about architecture approaches and related implementation using .NET Core and containers (plain Linux and Windows Containers), with special focus on microservices. However, it should be considered a foundational design and development guidance to explore those mentioned subjects at a development and functional design level before taking any further decision on specific orchestrators (i.e. Docker Swarm, Mesos DC/OS, Kubernetes and Azure Service Fabric) or additional cloud infrastructure like messaging or security products which will impact your final production-ready architecture. Therefore, cloud infrastructure and specific orchestrators are only introduced in this guide.

What is left out of this guide's scope

Something important to highlight is that this guide does not focus much on the application lifecyle, DevOps, CI/CD pipelines and team work because there's another complementary guide, already available, focusing on those subjects, named "*Containerized Docker Application Lifecycle with Microsoft Platform and Tools*" which focuses more on DevOps lifecycle, Tooling, IT Operations and Monitoring subjects.

Containerized Docker Application Lifecycle with Microsoft Platform and Tools

https://aka.ms/dockerlifecycleebook

Who should use this guide

The audience for this guide is mainly **developers** and **architects** who are new to Docker-based application development and microservices architecture styles and would like to learn how to architect, design and implement initial proof of concepts with Microsoft development technologies (.NET Core) and Docker containers.

A secondary audience is about technical decision makers who would like to get an architecture and technology overview before deciding on what approach to select for new and modern distributed applications.

How you can use this guide

The whole guide should be interesting for any developer and architect new to these subjects.

However, the first part of this guide focuses on technology decisions and introductions to Docker containers and .NET Core vs. .NET Framework plus a section on generic microservices architecture ending with a high level introduction about orchestrators, so it clearly targets *architects* and *technical decision makers* looking just for an overview and still don't want to focus on code implementation details.

The second part, which is the largest part of the guide, starting on the "*Development process for Docker based applications*" section, focuses on development and microservice's patterns implementation with .NET Core and Docker, so it mainly targets *developers* and *architects* who want to focus on the code and patterns implementation details.

Introduction to containers and Docker

What are containers?

Containerization is an approach to software development in which an application, its versioned set of dependencies, and its environment configuration (abstracted as deployment manifest files) are packaged together as a container image, tested as a unit, and finally deployed as a container or image instance to the host Operating System (OS).

Real-life shipping containers are used transport goods by ship, train, or truck; they look the same on the outside regardless of the goods being transported inside them. Software containers are similar – they are simply a standard unit of software that behaves the same on the outside regardless of what code and dependencies are included on the inside. This enables developers and IT Professionals to transport them across environments with little or no modifications to the implementation, regardless of different configurations for each environment.

Containers isolate applications from each other on a shared OS. This approach standardizes application delivery, allowing apps to run as Linux or Windows containers on top of the host OS (Linux or Windows). Because containers share the same OS kernel (Linux or Windows), they have a significant smaller footprint than virtual machine (VM) images.

When running containers on regular Docker hosts, the isolation is not as strong as when using plain VMs. If you need further isolation than that provided by regular containers, Microsoft offers an additional choice: <u>Hyper-V containers</u>. In this case, each container runs inside of a special virtual machine. This provides kernel level isolation between each Hyper-V container and the container host. Therefore, Hyper-V containers provide better isolation, with a little more overhead than regular Docker containers.

Inconsistent environment setups can create problems when deploying applications. By running an app or service inside a container, you avoid most of the issues associated with inconsistent environments.

Another important benefit when using containers is the ability to quickly instance any container. For example, you can scale-up fast by instancing a specific short term task in the form of a container. From an application point of view, instantiating an image (the container) should be treated in a similar way as instantiating a process (like a service or web app). For reliability, however, when running multiple instances of the same image across multiple host servers, you typically want each container (image instance) to run in a different host server/VM in different fault domains.

In short, the main benefits provided by containers are isolation, portability, agility, scalability and control across the whole application lifecycle workflow. The most important benefit is the isolation provided between Dev and Ops.

What is Docker?

<u>Docker</u> is an <u>open-source project</u> for automating the deployment of applications as portable, selfsufficient containers that can run on any cloud or on-premises. <u>Docker</u> is also a <u>company</u> promoting and evolving this technology with a tight collaboration with cloud, Linux, and Windows vendors, including Microsoft.

Docker is becoming the standard <u>unit of deployment</u> and is emerging as the de-facto standard implementation for containers as it is being adopted by most software platform and cloud vendors (Microsoft Azure, Amazon AWS, Google, etc.).

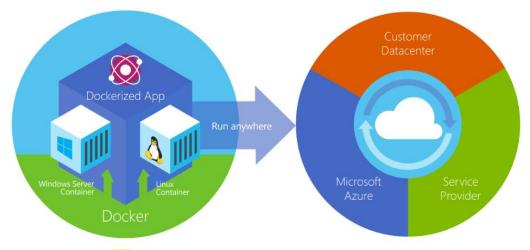


Figure X-X. Docker deploys containers at all layers of the hybrid cloud

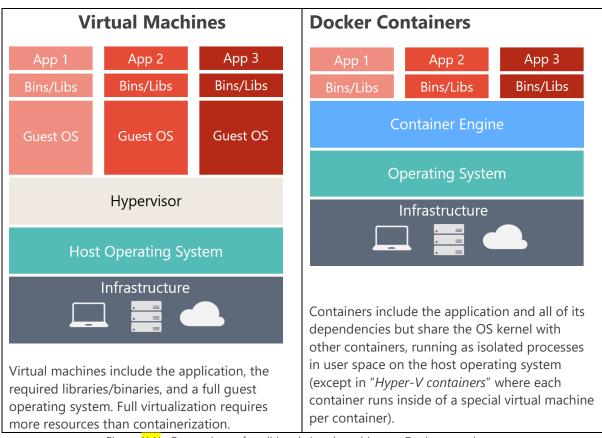
Docker containers can run natively on Linux and Windows. You can use MacOS as a development environment alternative to edit code or run the Docker CLI, but (at the time of this writing) containers do not run directly on MacOS. When targeting Linux containers, you will need a Linux host (typically a Linux VM) to run Linux containers on both Windows and MacOS development machines.

To host containers, and provide additional developer tools, Docker ships <u>Docker for Mac</u> and <u>Docker</u> for <u>Windows</u>. These products install the necessary VM to host Linux containers.

Related to Windows Containers, there are two types or runtimes:

Windows Server Containers – provide application isolation through process and namespace isolation technology. A Windows Server container shares a kernel with the container host and all containers running on the host.

Hyper-V Containers – expands on the isolation provided by Windows Server Containers by running each container in a highly optimized virtual machine. In this configuration, the kernel of the container host is not shared with the Hyper-V Containers, providing better isolation.



Comparing Docker containers with virtual machines

Figure X-X. Comparison of traditional virtual machines to Docker containers

From an application architecture point of view, each Docker container is usually a single process which could be a whole app (monolithic app) or a single service or microservice. The benefits you get when your application or service process runs inside a Docker container is that it is also includes all its dependencies, so its deployment on any environment that supports Docker is assured to be done right.

Since Docker containers are sandboxes running on the same shared OS kernel it provides very important benefits. They are easy to deploy and start fast. As a side effect of running on the same kernel, you get less isolation than VMs, but also use far fewer resources.

Docker also is a way to package an app or service and deploy it in a reliable and reproducible way. So, you could say that Docker is not only a technology, but also a philosophy and a process.

When using Docker, you won't get the typical developer's excuse "*it works on my machine*". You can simply say "*it runs on Docker*", because the packaged Docker application can be executed on any supported Docker environment and it will run the way it was intended to on all the deployment targets (Dev/QA/Staging/Production, etc.).

What is Container as a Service?

Container as a Service (CaaS) is an IT managed and secured application environment of infrastructure and content provided as a service (elastic and pay as you go, like the basic cloud principles), with no

upfront infrastructure design, implementation and investment per project, where developers can build, test and deploy applications and IT operations can run, manage and monitor those applications in production.

From its original principles, it is partially like Platform as a Service (PaaS) in that resources are provided "as a service" from a pool of resources. What's different in this case is that the unit of software is now measurable and based on containers. Images (per version) are immutable.

In regards to host OS related updates, it usually is responsibility of the person/organization owning the container image to perform the updates; however, the service provider might also help to update the Linux/Windows kernel and Docker engine version at the host level.

Either PaaS or CaaS can be supported in public clouds (like Microsoft Azure, Amazon AWS, Google, etc.) or on-premises.

Basic Docker definitions

The following are the basic definitions you should be familiar with before getting deeper into Docker. For further definitions, an extensive Docker Glossary is provided by Docker here: <u>https://docs.docker.com/v1.11/engine/reference/glossary/</u>

Docker image: Docker images are the basis of containers. An image is an ordered collection of root filesystem changes and the corresponding execution parameters for use within a container runtime. An image typically contains a union of layered filesystems stacked on top of each other. An image does not have state and it never changes as it's deployed to various environments.

Container: A container is a runtime instance of a Docker image. A Docker container consists of: A Docker image, an execution environment and a standard set of instructions. When scaling a service, you would instance multiple containers from the same image. Or, in a batch job, instance multiple containers from the same image, passing different parameters to each instance. A container "contains" something singular, a single process, like a service or web app. It is a 1:1 relationship.

Tag: A tag is a label applied to a Docker image in a repository. Tags are how various images in a repository are distinguished from each other. They are commonly used to distinguish between multiple versions of the same image.

Dockerfile: A Dockerfile is a text document that contains instructions to build a Docker image.

Build: Build is the process of building Docker images using a Dockerfile. The build uses a Dockerfile and a context. The context is the set of files in the directory in which the image is built. Builds can be done with commands like "docker build" or "docker-compose", which incorporates additional information such as the image name and tag.

Repository: A collection of related images, differentiated by a tag that would differentiate the historical version of a specific image. Some repos contain multiple variations of a specific image, such as the SDK, runtime/fat, thin tags. As Windows containers become more prevalent, a single repo can contain platform variants, such as a Linux and Windows image.

Registry: A <u>Registry</u> is a hosted service containing repositories of images which responds to the Registry API. The default registry (from Docker as an organization) can be accessed using a browser at <u>Docker Hub</u> or using the Docker search command. Therefore, a Registry usually contains many Repositories from multiple teams. Most companies will want to keep their images private and their network close to their deployment infrastructure, they can instance private registries in their environment to maintain their apps and control over their base images.

Docker Hub: The Docker Hub is a centralized public resource for working with Docker and its components. It provides the following services: Docker image hosting, user authentication, automated image builds plus work-flow tools such as build triggers and web hooks, and integration with GitHub and Bitbucket. Docker Hub is the public instance of a registry, similar to the public GitHub offering compared to the GitHub enterprise offering where customers store their code in their own environment.

Azure Container Registry: Centralized public resource for working with Docker Images and its components in Azure, a registry network close to your deployments with control over access, making it possible to use your Azure Active Directory groups and permissions.

Docker Trusted Registry: <u>Docker Trusted Registry (DTR)</u> is the enterprise-grade image storage solution from Docker. You install it behind your firewall so that you can securely store and manage the Docker images you use in your applications. Docker Trusted Registry is a sub-product included as part of the Docker Datacenter product.

Docker for Windows and Mac: The local development tools for building, running and testing containers locally. Docker for Windows provides both Windows and Linux container development environments.

Docker for Windows and Docker for Mac replace Docker Toolbox, which was based on Oracle VirtualBox. Docker for Windows is now based on <u>Hyper-V</u> VMs (Linux or Windows). Docker for Mac is based on Apple Hypervisor framework and <u>xhyve</u> hypervisor which provides a Docker-ready virtual machine on Mac OS X.

Compose: Compose is a tool for defining and running multi container applications. With compose, you define a multi-container application in a single file, then spin your application up in a single command which does everything that needs to be done to get it running. Docker-compose.yml files are used to build and run multi container applications, defining the build information as well the environment information for interconnecting the collection of containers.

Cluster: A Docker cluster pools together multiple Docker hosts and exposes them as a single virtual Docker host so it is able to scale up to many hosts very easily. Examples of Docker clusters can be created with Docker Swarm, Mesosphere DC/OS, Google Kubernetes and Azure Service Fabric. If using Docker Swarm, you typically refer to it as a swarm instead of a cluster.

Orchestrator: A Docker Orchestrator simplifies management of clusters and Docker hosts. Orchestrators enable users to manage their images, containers and hosts through a user interface, either a command line interface (CLI) or graphical UI. This interface allows users to administer container networking, configurations, load balancing, service discovery, High Availability, Docker host management and a much more. An orchestrator is responsible for running, distributing, scaling and healing workloads across a collection of nodes. Typically, Orchestrator products are the same products providing the cluster infrastructure like Mesosphere DC/OS, Kubernetes, Docker Swarm and Azure Service Fabric.

Basic Docker taxonomy: containers, images, and registries

Figure 2-3 shows how each basic component in Docker relates to each other as well as the multiple Registry offerings from vendors.

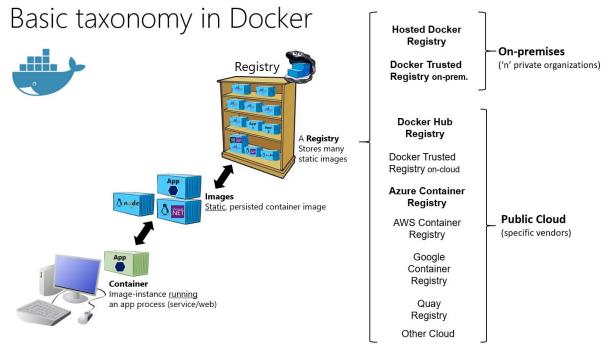


Figure X-X. Taxonomy of Docker terms and concepts

As mentioned in the definitions section, a **container** is one or more runtime instances of a Docker image that usually will contain a single app/service. The container is considered the live artifact being executed in a development machine or the cloud or server.

An **image** is an ordered collection of root filesystem changes and the corresponding execution parameters for use within a container runtime. An image typically contains a union of layered filesystems (deltas) stacked on top of each other. An image does not have state and it never changes.

A **registry** is a service containing repositories of images from one or more development teams. Multiple development teams may also instance multiple registries. The default registry for Docker is the public "Docker Hub" but you will likely have your own private registry network close to your orchestrator to manage and secure your images, and reduce network latency when deploying images.

The beauty of the images and the registry resides on the possibility for you to store static and immutable application bits including all their dependencies at OS and frameworks level so they can be versioned and deployed in multiple environments providing a consistent deployment unit.

You should use a private registry (an example of use of Azure Container Registry) if you want to:

- Tightly control where your images are being stored.
- Reduce network latency between the registry and the deployment nodes.
- Fully own your image distribution pipeline.
- Integrate image storage and distribution tightly into your in-house development workflow

Choosing between .NET Core and .NET Framework for Docker containers

Summary

There are two supported choices of frameworks for building server-side containerized Docker applications with .NET: <u>.NET Framework</u> and <u>.NET Core</u>. Both share a lot of the same .NET platform components and you can share code across the two. However, there are fundamental differences between the two and your choice will depend on what you want to accomplish. This section provides guidance on when to use each.

You should use .NET Core for your containerized Docker server application when:

- You have cross-platform needs. For example, when you want to use both Linux and Windows containers.
- Your application architecture is based on microservices.
- You need best-in-class high performance and hyper-scale.
- In summary, when creating new containerized .NET applications, you should try .NET Core as your "by default choice for Docker", as it has many benefits and fits much better with the containers philosophy and way of work.

You should use .NET Framework for your containerized Docker server application when:

- Your application currently uses .NET Framework and has strong dependencies on Windows
- You need to use Windows APIs not supported by .NET Core.
- You need to use third-party .NET libraries or NuGet packages not available for .NET Core.
- You need to use .NET technologies that are not available for .NET Core.
- In summary, the ability of using .NET Framework on Docker can improve your deployment experiences minimizing deployment to production issues, so this "lift and shift" scenario is important for "dockerizing" legacy applications (probably not based on microservices).

Note than an additional benefit from .NET Core is that you can run side by side .NET versions for applications within the same machine, however this benefit is more important for plain servers or VMs not using containers because when using containers each container's image could also use a different .NET framework as long as they are compatible with the underneath OS (Linux or Windows).

When to choose .NET Core for Docker containers

Containers are commonly used in conjunction with a microservices architecture, although they can also be used to containerize web apps or services which follow any architectural pattern. The modularity and lightweight nature of .NET Core makes it perfect for containers. When creating and deploying a container, the size of its image is far smaller with .NET Core than with .NET Framework. Because it is cross-platform, you can deploy server apps to Linux Docker containers, for example

The following is a more detailed explanation of the previously-stated reasons for picking .NET Core.

Cross-platform needs

Clearly, if your goal is to have an application (web/service) that is able to run on multiple platforms supported by Docker (Linux and Windows), the right choice is to use .NET Core, as .NET Framework only supports Windows.

.NET Core also supports MacOS as a development platform, but when deploying containers to a Docker host, that host currently must be based on Linux or Windows. For example, in a development environment you could use a Linux VM running on a Mac.

<u>Visual Studio</u> provides an Integrated Development Environment (IDE) for Windows and Mac. Visual Studio for Mac is an evolution of Xamarin Studio. You can also use <u>Visual Studio Code</u> on MacOS, Linux and Windows. Visual Studio Code fully supports .NET Core, including IntelliSense and debugging. You can also target .NET Core with most third-party editors like Sublime, Emacs, VI, and the open source Omnisharp project which also provides Intellisense support. In addition to the IDEs and editors you can also the .NET Core command-line tools (dotnet CLI), available for all supported platforms.

The "by-default" selection when targeting containers in new projects ("green-field")

Containers are commonly used in conjunction with a microservices architecture, although they can also be used to containerize web apps or services which follow any architectural pattern. You can use the .NET Framework for Windows containers, but the modularity and lightweight nature of .NET Core makes it perfect for containers. When creating and deploying a container, the size of its image is far smaller with .NET Core than .NET Framework. Because .NET Core is cross-platform, you can deploy server apps to Linux Docker containers, for example.

Microservices architecture

.NET Core is the best candidate if you are embracing a microservices oriented system composed of multiple independent, dynamically scalable, stateful or stateless microservices. .NET Core is lightweight and its API surface can be minimized to the scope of the microservice. A microservices architecture also allows you to mix technologies across a service boundary, enabling a gradual migration to .NET Core for new microservices that work in conjunction with other microservices or services developed with Node.js, Python, Java, Ruby, or other technologies.

There are many infrastructure platforms you can use when targeting microservices and containers.

For large and complex microservice systems being deployed as Linux containers, Azure Container Service with its multiple orchestrator offering (Mesos DC/OS, Kubernetes and Docker Swarm) is a great and mature choice. You can also use Azure Service Fabric for Linux which also supports Docker Linux containers (Note: At the time of writing this offering was still in <u>Preview</u>. Check the <u>Azure Service</u> <u>Fabric</u> for the latest status).

For large and complex microservice systems being deployed as Windows containers, most orchestrators are currently in a less mature state, but you will be able to use Azure Service Fabric supporting Windows containers soon, as well as Azure Container Service. However, Azure Service Fabric has a long experience running mission-critical Windows applications (without Docker) in comparison to other orchestrators.

All these platforms support .NET Core and make them ideal for hosting your microservices.

A need for high performance and scalable systems

When your container-based system needs the best possible performance and scalability, .NET Core and ASP.NET Core are your best options. ASP.NET Core outperforms ASP.NET by a factor of 10, and it leads other popular industry technologies for microservices such as Java servlets, Go and node.js.

This is especially relevant for microservices architectures, where you could have hundreds of microservices/containers running. With ASP.NET Core can run your system with a much lower number of servers/VMs, ultimately saving costs in infrastructure and hosting.

When to choose .NET Framework for Docker containers

While .NET Core offers significant benefits for new applications and application patterns, the .NET Framework will continue to be a good choice for many existing scenarios and as such, it won't be replaced by .NET Core for all containerized server applications.

Current .NET Framework application directly migrated to a Docker container

You may want to use Docker containers for reasons other than targeting microservices. It could be simply because you want to improve safety of your DevOps workflow and eliminate deployment issues caused by missing dependencies in production environments. In this case, even when the deployment type of your application might be monolithic, it makes sense to use Docker and Windows containers for your current .NET Framework applications.

In most cases, you won't need to migrate your existing applications to .NET Core. Instead, a recommended approach is to use .NET Core as you extend an existing application, for example writing a new service in ASP.NET Core.

A need to use third-party .NET libraries or NuGet packages not available for .NET Core

Libraries are quickly embracing .NET Standard, which enables sharing code across all .NET flavors including .NET Core. With .NET Standard 2.0 this will be even easier, as the .NET Core API surface will become significantly bigger and .NET Core applications can directly use existing .NET Framework

libraries. This transition won't be immediate, though, so we recommend checking the specific libraries required by your application before deciding.

However, consider that whenever you run a library/process based on the traditional .NET Framework, because of its dependencies on Windows, the container image used for that application/service will need to be based on a Windows Container image.

A need to use .NET technologies not available for .NET Core

Some .NET Framework technologies are not available in .NET Core 1.1. Some of them will be available in later .NET Core releases (.NET Core 2), but others don't apply to the new application patterns targeted by .NET Core and may never be available. The following list shows the most common technologies not found in .NET Core 1.1:

- ASP.NET Web Forms applications: ASP.NET Web Forms is only available on the .NET Framework, so you cannot use ASP.NET Core / .NET Core for this scenario. Currently there are no plans to bring ASP.NET Web Forms to .NET Core.
- ASP.NET Web Pages applications: ASP.NET Web Pages are not included in ASP.NET Core 1.1, although it is planned to be included in a future release as explained in the <u>.NET Core</u> roadmap.
- ASP.NET SignalR server/client implementation. At .NET Core 1.1 release timeframe (November 2016), ASP.NET SignalR is not available for ASP.NET Core (neither client nor server), although plans are to include it in a future release, as explained in the .NET Core roadmap. Preview state is available at the <u>Server-side</u> and <u>Client Library</u> GitHub repositories.
- WCF services implementation. Even when there's a <u>WCF-Client library</u> to consume WCF services from .NET Core, as of January 2017, WCF server implementation is only available on the .NET Framework. This scenario is being considered for future releases of .NET Core.
- Workflow related services: Windows Workflow Foundation (WF), Workflow Services (WCF + WF in a single service) and WCF Data Services (formerly known as "ADO.NET Data Services") are only available on the .NET Framework and there are no plans to bring them to .NET Core.
- Language support: Visual Basic and F# don't currently have tooling support for .NET Core, but both will be supported in Visual Studio 2017 and later versions of Visual Studio.

In addition to the official <u>.NET Core roadmap</u>, there are other features to be ported to .NET Core - For a full list, take a look at CoreFX issues marked as <u>port-to-core</u>. Please note that this list doesn't represent a commitment from Microsoft to bring those components to .NET Core — they are simply capturing the desire from the community to do so. That being said, if you care about any of the components listed above, consider participating in the discussions on GitHub so that your voice can be heard. And if you think something is missing, please <u>file a new issue in the CoreFX repository</u>.

A need to use a platform/API that doesn't support .NET Core

Some Microsoft or third-party platforms don't support .NET Core. For example, some Azure services provide an SDK not yet available for consumption on .NET Core. This is temporary, as all of Azure services will eventually use .NET Core. For example, the <u>Azure DocumentDB SDK for .NET Core</u> was released as preview on November 16th 2016. In the meantime, you can always use the equivalent REST API instead of the client SDK.

Decision table - .NET frameworks to use for Docker

As a recap, the following is a summary decision table depending on your architecture or application type and the server operating system you are targeting for your Docker containers.

Consider that if you are targeting Linux containers you will need Linux based Docker hosts (VMs or Servers) and in a similar way, if you are targeting Windows containers you will need Windows Server based Docker hosts (VMs or Servers).

Architecture / App Type	Linux containers	Windows containers
Microservices	.NET Core	.NET Core
Monolithic deployment App	.NET Core	.NET Framework .NET Core
Best-in-class performance and scalability	.NET Core	.NET Core
Windows Server "brown-field" migration to containers		.NET Framework
Containers "green-field"	.NET Core	.NET Core
ASP.NET Core	.NET Core	.NET Core recommended .NET Framework is possible
ASP.NET 4 (MVC 5, Web API 2)		.NET Framework
SignalR services	.NET Core in upcoming releases	.NET Framework .NET Core in upcoming releases
WCF, WF and other traditional frameworks	WCF in .NET Core (In the Roadmap)	.NET Framework WCF in .NET Core (In the Roadmap)
Consumption of Azure services	.NET Core (Eventually all Azure services will provide Client SDKs for .NET Core)	.NET Framework .NET Core (Eventually all Azure services will provide Client SDKs for .NET Core)

What OS to target with .NET Containers

Given the diversity of Operating systems supported by Docker and the "by design" differences between .NET Framework and .NET Core, you should target specific OS and versions depending on the framework you are using. For instance, in Linux there are many distros available but just few of them are targeted in the official .NET Docker images (like Debian and Alpine). In Windows you can use Windows Server Core or Nano Server which provide different characteristics (like IIS vs. Kestrel, etc.) that might be needed by .NET Framework or NET Core.

In figure X-X you can see the recommended OS version depending on the .NET frameworks.

What OS to target with .NET containers

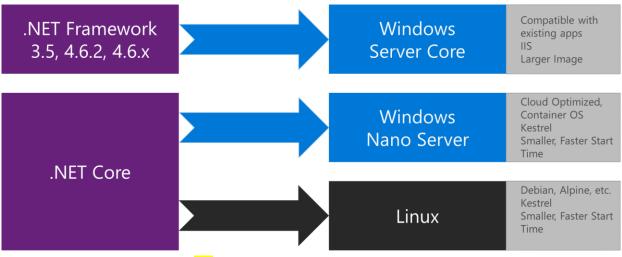


Figure X-X. OS to Target depending on .NET frameworks

However, you could also create your own Docker image from scratch in cases where you want to use a different Linux distro or an image with versions not provided by Microsoft. For example, ASP.NET Core running on traditional .NET Framework and Windows Server Core.

When adding the image name to your dockerfile file, you can select the Operating System and version depending on the tag you use, as in the following examples.

microsoft/dotnet :1.1-runtime	.NET Core 1.1 runtime-only on Linux
microsoft/dotnet:1.1-runtime-nanoserver	NET Core 1.1 runtime-only on Windows Nano Server

Official .NET Docker images

The Official .NET Docker images are Docker images created and optimized by Microsoft and publicly available at <u>Docker Hub</u> within Microsoft's repositories.

Each repository may contain multiple images depending on specific .NET versions plus specific OS and versions (Linux Debian, Linux Alpine, Windows Nano Server, Windows Server Core, etc.).

Microsoft's vision for .NET repositories is to have granular/focused repos, where a repo represents a specific scenario or workload. For instance, the <u>microsoft/aspnetcore</u> images should be used for ASP.NET Core containers as that image provides additional optimizations for ASP.NET Core.

On the other hand, the .NET Core images (<u>microsoft/dotnet</u>) are intended to be used for console apps based on .NET Core. For example, batch processes, Azure WebJobs and other console scenarios should use .NET Core, because adding the ASP.NET Core stack in this smaller image would result in a bigger image

In any case, most image repos provide extended tags so you can select not just a specific framework version, but also choose an OS (Linux distro or Windows version), since those versions don't change the application level scenario.

For further information about the official .NET Docker images provided by Microsoft, see the <u>Official</u> .<u>NET Docker Images reference</u>.

.NET Core and Docker image optimizations per variant

When building Docker images for developers, Microsoft focused on three main scenarios:

- Images used to develop and build .NET Core apps
- Images used to run .NET Core apps

Why multiple images? When developing, building and running containerized applications, you usually have different priorities.

Development and Building: When developing, what's important is how fast you can iterate changes, and the ability to debug the changes. The size of the image isn't as important as the ability to make changes to your code and see them quickly. Some of our tools, like yo docker for use in Visual Studio Code, use this image during development time. When building "inside a Docker container", what's important is what's needed to compile your app. This includes the compiler and any other .NET dependencies plus web development dependencies like NPM, Gulp, Bower, etc.

Why this type of "build image" is important? - This kind of image is not the image you deploy to production, rather it's an image you use to build the content you place into a production image. This image would be used in your continuous integration, or build environment, that's the important reason. For instance, rather than manually installing all your application dependencies directly on a build agent host (a VM, for instance), the build agent would instance a .NET Core build image with all the dependencies required to build the application. Your build agent only needs to know how to run this Docker image. This simplifies your CI environment and makes it much more predictable.

Production: What's important in production is how fast you can deploy and start your containers based on a "production .NET Core image". Therefore, this image is small so it can quickly travel across the network from your Docker Registry to your Docker hosts. The contents are ready to run enabling the fastest time from Docker run to processing results. In the immutable Docker model, there's no need for dynamic compilation of code. The content you place in this image would be limited to the binaries and content needed to run the application. For example, the published output using dotnet publish contains the compiled .NET binaries, images, .js and .css files. Over time, you'll see images that contain pre-jitted packages.

Although there are multiple versions of the .NET Core image, they all share one or more layers. The amount of disk space needed to store or the delta to pull from your registry is much smaller than the whole because all the images share the same base layer, and potentially others.

Therefore, when exploring most of the .NET image repositories at Docker Hub you can find multiple image versions based on tags like:

microsoft/dotnet :1.1-runtime	.NET Core 1.1, with runtime-only, on Linux
microsoft /dotnet: 1.1-runtime-deps .NET Core 1.1, with runtime and framework	
	dependencies for self-contained apps, on Linux
microsoft/dotnet :1.1.0-sdk-msbuild	.NET Core 1.1 with SDK included, on Linux

Architecting containerized .NET applications with Docker and Azure

Vision

Architect and design scalable solutions with containers in mind.

There are many great-fit use cases for containers, not just for microservices oriented architectures but also for regular services or web applications where want to reduce friction between development and deployment to production environments.

Architecting Docker applications

In the first section of this document you learned the fundamental concepts regarding containers and Docker. That information is the basic level of information to get started. But enterprise applications can be complex and composed of multiple services instead of a single service/container. For those optional use cases, you need to understand further architectural approaches such as Service Orientation and the more advanced Microservices and container orchestration concepts. The scope of this document is not limited to microservices but to any Docker application lifecycle, therefore, it does not drill down deeply into microservices architecture because you can also use containers and Docker with regular Service Orientation, background tasks/jobs or even with monolithic application deployment approaches.

However, before getting into the application lifecycle and DevOps, it is important to know what and how you are going to design and construct your application and what are the design choices.

Common container design principles

Container equals a process

In the container model, a container represents a single process. By defining a container as a process boundary, you start to create the primitives used to scale, or batch off processes. When running a Docker container, you'll see an <u>ENTRYPOINT</u> definition. This defines the process and the lifetime of the container. When the process completes, the container lifecycle ends. There are long running processes like web servers and short lived processes like batch jobs, which formerly might have been implemented as Azure <u>WebJobs</u>. If the process fails, the container ends, and the orchestrator takes

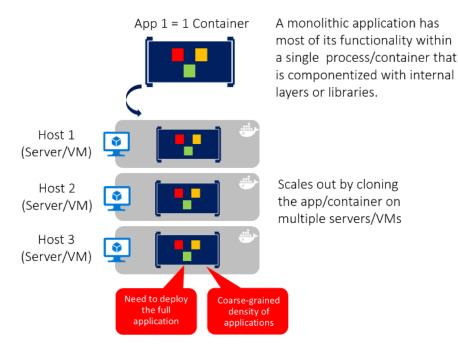
over. If the orchestrator was told to keep 5 instances running, and one fails, the orchestrator will instance another container to replace the failed process. In a batch job, the process is started with parameters. When the process completes, the work is complete.

You may find a scenario where you may want multiple processes running in a single container. In any architecture document, there's never a "never", nor is there always an "always". For scenarios requiring multiple processes, a common pattern is to use http://supervisord.org/

Monolithic applications

In this scenario, you are building a single and monolithic-deployment based Web Application or Service and deploying it as a container. Within the application, it might not be monolithic but structured in several libraries, components or even layers (Application layer, Domain layer, Data access layer, etc.). Externally it is a single container like a single process, single web application or single service.

To manage this model, you deploy a single container to represent the application. To scale, just add a few more copies with a load balancer in front. The simplicity comes from managing a single deployment in a single container or VM.



Monolithic Containerized application

Figure X-X. Monolithic application architecture example

You can include multiple components/libraries or internal layers within each container, as illustrated in Figure X-X. But, following the container principal of *"a container does one thing, and does it in one process"*, the monolithic pattern might be a conflict.

The downside of this approach comes if/when the application grows, requiring it to scale. If the entire application scaled, it's not really a problem. However, in most cases, a few parts of the application are the choke points requiring scaling, while other components are used less.

Using the typical eCommerce example; what you likely need to scale is the product information component. Many more customers browse products than purchase them. More customers use their basket than use the payment pipeline. Fewer customers add comments or view their purchase history. And you likely only have a handful of employees, in a single region, that need to manage the content and marketing campaigns. By scaling the monolithic design, all the code is deployed multiple times.

In addition to the scale everything problem, changes to a single component require complete retesting of the entire application, and a complete redeployment of all the instances.

The monolithic approach is common, and many organizations are developing with this architectural approach. Many are having good enough results, while others are hitting limits. Many designed their applications in this model, because the tools and infrastructure were too difficult to build service oriented architectures (SOA), and they didn't see the need - until the app grew.





From an infrastructure perspective, each server can run many applications within the same host and have an acceptable ratio of efficiency in your resources usage, as shown in Figure X-X.

Deploying monolithic applications in Microsoft Azure can be achieved using dedicated VMs for each instance. Using <u>Azure VM Scale Sets</u>, you can easily scale the VMs. <u>Azure App Services</u> can run monolithic applications and easily scale instances without having to manage the VMs. Since 2016, Azure App Services can run single instances of Docker containers as well, simplifying the deployment. And using Docker, you can deploy a single VM as a Docker host, and run multiple instances. Using the Azure balancer, as shown in the Figure 5-3, you can manage scaling.

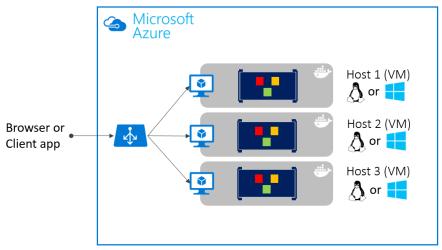


Figure 5-3. Example of multiple hosts scaling-out a single container

The deployment to the various hosts can be managed with traditional deployment techniques. The Docker hosts can be managed with commands like **docker run** performed manually, or through automation such as Continuous Delivery (CD) pipelines.

Monolithic application deployed as a container

There are benefits of using containers to manage monolithic application deployments. Scaling the instances of containers is far faster and easier than deploying additional VMs. Even using VM Scale Sets to scale VMs, they take time to instance. When deployed as app instances, the configuration of the app is managed as part of the VM.

Deploying updates as Docker images are far faster and network efficient. Docker Images typically start in seconds, speeding rollouts. Tearing down a Docker instance is as easy as issuing a **docker stop** command, typically completing in less than a second.

As containers are inherently immutable by design, you never need to worry about corrupted VMs, whereas update scripts might forget to account for some specific configuration or file left on disk.

While monolithic apps can benefit from Docker, we're only touching on the potential benefits. Larger benefits of managing containers come from deploying with container orchestrators which manage the various instances and lifecycle of each container instance. Breaking up the monolithic application into sub systems which can be scaled, developed and deployed individually are your entry point into the realm of microservices.

Publishing a single Docker container app to Azure App Service

Whether you want to get a quick validation of a container deployed to Azure or an app is simply a single container app, Azure App Services provides a great way to provide scalable single container services.

Using Azure App Service is very simple and easy to get started with. It provides great git integration to take your code, build it in Visual Studio and directly deploy it to Azure.

Hosting	Web App Name	Change Type 🔻
Services	FrontEndWebSiteASPNETCore	
	Subscription	
	CADD Connect 2016 Demos	v
	Resource Group	
	bikesharing360	Y New
	App Service Plan	
	FrontEndWebSitePlan*	Y New
Azure	Container Registry	
Container	bikesharing (southcentralus)	✓ New
Registry		
	Clicking the Create button will create the following Azure re	sources
	Explore additional Azure services	
	App Service - FrontEndWebSiteASPNETCore	
	App Service Plan - FrontEndWebSitePlan	

Figure <mark>X-X</mark>. Publishing a Container to Azure App Service from Visual Studio

Without Docker, if you needed other capabilities/frameworks/dependencies that aren't supported in App Services you needed to wait until the Azure team updated those dependencies in App Service, or you needed to switch to other services like Service Fabric, Cloud Services or even plain VMs where you had further control and you could install a required component/framework for your application.

Container support in Visual Studio 2017 gives you the ability to include whatever you want in your app environment, as shown in Figure X-X. Since you are running it in a container, if you add a dependency to your app, you now have the capability of including the dependency in your dockerfile or Docker image.

As also shown in figure X-X, the publish flow pushes an image through a Container Registry which can be the Azure Container Registry (a registry close to your deployments in Azure and secured by Azure Active Directory groups and accounts) or any other Docker Registry like Docker Hub or on-premises registries.

State and data in Docker applications

Containers are immutable; when compared to a VM, they don't disappear as a common occurrence. A VM may fail from dead processes, an overloaded CPU, or a full or failed disk. However, we expect the VM to always be available and RAID drives are commonplace to assure data is maintained despite drive failures.

Think of a container as an instance of a process. A process doesn't maintain durable state. While a container can write to its local storage, assuming that an instance will be around indefinitely would be like assuming that a single copy memory will be durable. Containers, like processes, should be assumed to be duplicated or killed, or when managed with a container orchestrator, they may get moved.

Docker uses a feature known as an overlay file system to implement a copy-on-write process that stores any updated information to the root file system of a container, compared to the original image on which it is based. These changes are lost if the container is subsequently deleted from the system. A container therefore does not have persistent storage by default. While it's possible to save the state of a container, designing a system around this would conflict with the premise of container architecture.

To manage persistent data in Docker applications, there are common solutions:

- Data volumes which mount to the host as noted above.
- <u>Data volume containers</u> which provide shared storage across containers, using an external container that may cycle.
- <u>Volume Plugins</u> which mount volumes to remote locations, providing long term persistence.
- Remote data sources like SQL, NO-SQL databases or cache services like Redis.
- <u>Azure Storage</u> which provides geo distributable PaaS storage, providing the best of containers as long term persistence.

Data volumes are specially-designated directories within one or more containers that bypass the <u>Union File System</u>. Data volumes are designed to persist data independent of the container's life cycle. Docker never automatically deletes volumes when you remove a container, nor will it "garbage

collect" volumes that are no longer referenced by a container. The data in any volume can be freely browsed and edited by the host operating system, which is just another reason to use data volumes sparingly.

Data volume container. A <u>data volume container</u> is an improvement over regular data volumes. It is essentially a dormant container that has one or more data volumes created within it (as described above). The data volume container provides access to containers from a central mount point. The benefit of this method of access is that it abstracts the location of the original data, making the data container a logical mount point. It also allows application containers accessing the data container volumes to be created and destroyed while keeping the data persistent in a dedicated container.

As shown in the Figure 5-5, regular Docker volumes can be placed on storage outside of the containers themselves but within the host server/VM physical boundaries. Docker volumes can't access a volume from one host server/VM to another.

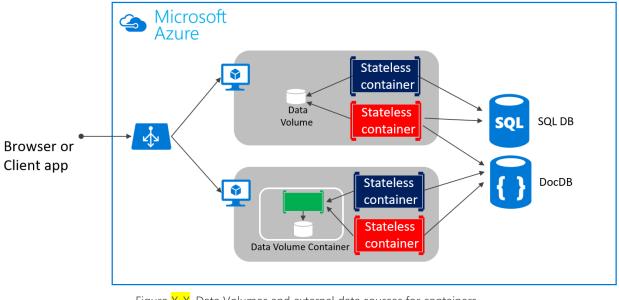


Figure X-X. Data Volumes and external data sources for containers

Due to the inability to manage data shared between containers that run on separate physical hosts, it is not recommended to use volumes for business data unless the Docker host is a fixed host/VM. When using Docker containers in an orchestrator, containers are expected to be moved between hosts depending on the optimizations to be performed by the cluster. Therefore, regular data volumes are a good mechanism to work with trace files, temporal files or any similar concept that won't impact the business data consistency if/when your containers are moved across multiple hosts.

Volume Plugins like <u>Flocker</u> provide data across all hosts in a cluster. While not all volume plugins are created equally, volume plugins typically provide externalized persistent reliable storage from the immutable containers.

Remote data sources and cache like SQL DB, DocDB or a remote cache like Redis would be used the same way as developing without containers. This is a proven way to store business application data.

Azure Storage provides the following four services in the cloud: Blob storage, Table storage, Queue storage, and File storage.

- *Blob Storage* stores unstructured object data. A blob can be any type of text or binary data, such as a document, media file, or application installer. Blob storage is also referred to as Object storage.
- *Table Storage* stores structured datasets. Table storage is a NoSQL key-attribute data store, which allows for rapid development and fast access to large quantities of data.
- *Queue Storage* provides reliable messaging for workflow processing and for communication between components of cloud services.
- *File Storage* offers shared storage for legacy applications using the standard SMB protocol. Azure virtual machines and cloud services can share file data across application components via mounted shares, and on-premises applications can access file data in a share via the File service REST API.

Service-oriented architecture applications

Service-oriented architecture (SOA) was an overused term and meant many different things to different people. But as minimum and common denominator, SOA or service orientation mean that you structure the architecture of your application by decomposing it into multiple services (most commonly as Http services) that can be classified in different types like sub-systems or in other cases as tiers.

Those services can now be deployed as Docker containers, which solves deployment issues as all the dependencies are included within the container image. However, when you need to scale out service oriented applications, you might have challenges if you are deploying based on single instances. This is where a Docker clustering software or orchestrator will help you out, as explained in later sections describe deployment approaches for microservices.

Docker containers are useful for both traditional SOA architectures and the more advanced microservices architectures. In regards to architecture patterns and implementation, this paper is focusing on microservices because a SOA approach means you are using a sub-set of the requisites and techniques used in a microservice architecture. If you know how to build a microservice based application, you also know how to build a simpler service-oriented application.

Microservices architecture

As the name implies, microservices architecture is an approach to build a server application as a set of small services, each service running in its own process and communicating with each other via protocols such as HTTP and WebSockets. Each microservice implements specific, end-to-end domain/business capabilities within a certain Bounded-Context per service and must be developed autonomously and deployed independently by automated mechanisms. Finally, each service should own its related domain data model and domain logic (sovereignty and decentralized data management), and can employ different data storage technologies (SQL, No-SQL) and different programming languages per microservice.

What size should a microservice have? In service development, autonomy is much more important than size. It is much easier to reduce a monolithic service down to autonomous components than it is to unpick a web of complex service integrations. So, think about autonomous services within a context boundary rather than trying to create the smallest service possible, which would be bad in some cases.

Why microservices? In short, they provide long term agility. Microservices enable superior maintainability in large, complex and highly scalable systems by designing applications based on many independently deployable services that allow for granular release planning.

As an additional benefit, microservices can scale out independently. Instead of having giant monolithic application blocks that you must scale out at once, you can instead scale out specific microservices. That way, just the specific functional area that needs more processing power or network bandwidth to support demand can be scaled, rather than scaling out other areas of the application that really don't need it.

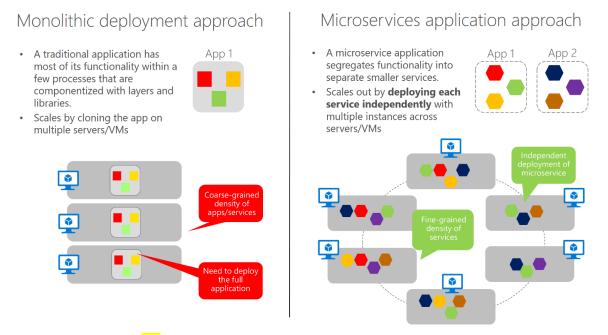


Figure X-X. Monolithic deployment vs. the Microservices approach

As figure X-X shows, with the microservices approach it's all about efficiency for agile changes and rapid iteration because you're able to change specific, small portions of large, complex and scalable applications.

Architecting fine-grained microservice applications enables continuous integration and continuous development practices, and accelerates delivery of new functions into the application. Fine-grain decomposition of applications also lets you run and test microservices in isolation, and to evolve microservices independently while maintaining rigorous contracts among them. As long as you don't break the contracts or interfaces, you can change any microservice implementation under the hood and add new functionality without breaking the other microservices that depend on it.

Before you go into production with a microservices system, you need to ensure that you have key prerequisites in place:

- Rapid Provisioning
- Basic Monitoring
- Rapid Application Deployment
- Devops Culture

References – Microservices architecture

Microservices: An application revolution powered by the cloud – By Mark Russinovich https://azure.microsoft.com/en-us/blog/microservices-an-application-revolution-powered-by-the-cloud/ Understanding microservices https://docs.microsoft.com/en-us/azure/service-fabric/service-fabric-overview-microservices Microservices patterns – By Martin Fowler http://www.martinfowler.com/articles/microservices.html http://martinfowler.com/bliki/MicroservicePrerequisites.html Chunk Cloud Computing https://www.infog.com/articles/CCC-Jimmy-Nilsson

Data Sovereignty Per Microservice

An important rule to follow in this approach is that each microservice must own its domain data and logic. Just as a full application owns its logic and data, so must each microservice own its logic and data under an autonomous lifecycle, with independent deployment per microservice.

This means that the conceptual model of the domain will differ between sub-systems or microservices. Consider enterprise applications, where customer relationship management (CRM) applications, transactional purchase subsystems and customer support subsystem each call on unique customer entity attributes and data and employ a different bounded context.

This principle is similar in DDD where each Bounded-Context (BC), which is a pattern comparable to a subsystem/service, must own its domain-model (data+logic). Each DDD Bounded-Context would correlate to a different microservice.

On the other hand, the traditional (or monolithic) approach used in many applications is to have a single centralized database, often a normalized SQL database, for the whole application and all its internal subsystems, as shown in figure X-X.

Data in Microservices approach Single monolithic database • Graph of interconnected microservices Tiers of specific technologies • State typically scoped to the microservice • Remote Storage for cold data Web Tier Services Tier Mobile Web presentation apps services Cache Tier 7 Database servers are Stateless ٥ Ö. ö SQL DB services or Stateful No-SQL Data Tier services ٥ Monolithic Databases are Stateless services Each microservice owns its model/data with separate store

Figure X-X. Data Sovereignty Comparison: Microservices vs. Monolithic DB

The centralized database approach looks initially simpler and seems to enable re-use of entities in different subsystems to make everything consistent. But the reality is you end up with huge tables that serve many different subsystems and include attributes and columns that simply are not needed in most cases. It's like trying to use the same physical map for hiking a short trail, taking a day-long car trip, or learning geography.

A monolithic application with typically a single relational database has two important benefits. First, ACID transactions and second SQL language, but both across all the tables and data related to your app. This provides a very simple way to easily write a query that combines data from multiple tables. However, data access becomes much more complex when you move to a microservices architecture. That is because the data owned by each microservice is private to that microservice and can only be accessed via its microservice API. Encapsulating the data ensures that the microservices are loosely coupled and can evolve independently of one another. If multiple services were accessing the same data, schema updates require coordinated updates to all the services and that would eliminate the microservice lifecycle autonomy.

Going even further, different microservices often use different kinds of databases. Modern applications store and process diverse kinds of data and a relational database is not always the best choice. For some use cases, a particular NoSQL database (such as Azure DocumentDB or MongoDB) might have a more convenient data model and offer much better performance and scalability than a SQL database like SQL Server or Azure SQL DB. In other cases, a relational DB is still the best approach. Therefore, microservices-based applications often use a mixture of SQL and NoSQL databases, the so-called polyglot persistence approach.

A partitioned, polyglot-persistent architecture for data storage has many benefits, including loosely coupled services, better performance, and scalability. However, it does introduce some distributed data management challenges that will be explained in a later section.

Data in Traditional approach

Relationship between the Microservice pattern and the Bounded-Context pattern

The concept of microservice derives from the <u>Bounded-Context pattern (BC)</u> in <u>Domain-Driven Design</u> (<u>DDD</u>). DDD deals with large models by dividing them into multiple Bounded-Contexts and being explicit about their boundaries where each Bounded-Context must have its own model or database, in a similar way that a microservice owns its related data. In addition, each Bounded-Context usually has its own <u>Ubiquitous Language</u> to help communication between software developers and domain experts.

Those terms (mainly Domain Entities) in the Ubiquitous Language can be named differently between different Bounded-Contexts even when different Domain Entities might share the same Identity. For instance, in a "User-Profile" Bounded-Context or microservice you might have the "User" Domain Entity which can share the same identity with the "Buyer" Domain entity in the "Ordering" Bounded-Context or microservice.

Therefore, a microservice is pretty much like a Bounded-Context but it also specifies that it is a distributed service, so it is built as a separate process per Bounded-Context and must use distributed protocols like HTTP or <u>AMQP</u> in order to access to the microservice. The Bounded-Context pattern, however, doesn't specify whether it is a distributed service or if it is simply a logical boundary within a monolithic-deployment application, but ultimately, both patterns are very much related.

DDD benefits from microservices by getting real boundaries (distributed microservices), and ideas like not sharing the model between microservices are what you also want in a bounded context.

References – Data Sovereignty per Microservice and Bounded-Context patterns

"Database per microservice" pattern: http://microservices.io/patterns/data/database-per-service.html

Bounded-Context pattern: http://martinfowler.com/bliki/BoundedContext.html

The PolyglotPersistence approach: <u>http://martinfowler.com/bliki/PolyglotPersistence.html</u>

Context Map: <u>https://www.infoq.com/articles/ddd-contextmapping</u>

Identifying domain-model boundaries per microservice

The goal when identifying model boundaries and size for each microservice is not to get to the most granular separation possible, although is interesting to tend toward small microservices. Instead, your goal should be to get to the most meaningful separation guided with your domain knowledge. The emphasis is not on the size, but instead on the business capabilities.

The term microservices puts a lot of emphasis on the size of the services, a point that most practitioners find to be rather unfortunate. For instance, <u>Sam Newman</u> (a recognized promoter of microservices and author of the book "<u>Building Microservices</u>") emphasizes that you should derive your microservices based on the DDD notion of Bounded Context, as introduced earlier in this papery.

A domain model with specific domain entities applies within a concrete bounded context or microservice. A Bounded-Context delimits the applicability of a model and gives developer team members a clear and shared understanding of what must be consistent and what can be developed independently, which are the same goals for microservices.

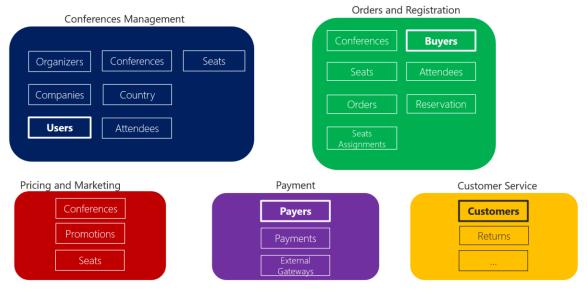
A DDD technique that can be used for this is "Context Mapping". Via this technique, you identify the various contexts in the application landscape and their boundaries. The Context Map is the primary tool used to make boundaries between domains explicit. A Bounded Context encapsulates the details

of a single domain, such as the domain model with its domain entities, and defines the integration points with other bounded contexts/domains. This matches perfectly with the definition of a Microservice: autonomous, well defined interfaces, implementing a business capability. This makes Context Mapping (and DDD in general) an excellent tool in the architect's toolbox for identifying and designing Microservices.

When dealing with a large application, its domain model will tend to fragment: a domain expert from the Catalog domain will think differently about 'inventory' than a logistics domain expert, for example. Or the user entity might be different in size and needed attributes when dealing with a CRM expert who wants to store every detail about the customer than for an Ordering Domain expert who just needs partial data about the customer. It requires lots of coordinated efforts to disambiguate all terms across all domains. And worse, if you try to have a single unified database for the whole application, this 'unified vocabulary' is awkward and unnatural to use, and will very likely be ignored in most cases. Here bounded contexts (implemented as microservices) will help again: they make clear where you can safely use the natural domain terms and where you will need to bridge to other domains. With the right boundaries and sizes of your bounded contexts you can make sure your domain models are clearly defined and that you don't have to switch between models too often.

So perhaps the best answer to the question of how big a Microservice should be is: it should have a well-defined bounded context that will enable you to work without having to consider, or swap, between contexts.

In figure X-X you can see how multiple microservices (multiple bounded-contexts) with its own model for each microservice and how their entities can be defined depending on your specific requirements for each of the identified Domains in your system.

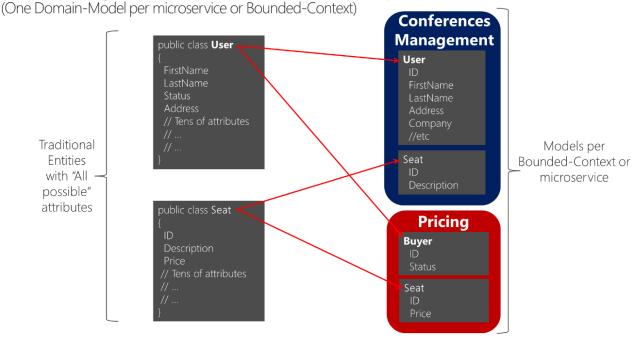


Identifying a Domain-Model per Microservice/Bounded-Context

Figure X-X. Identifying Entities and Microservice's Model Boundaries

In that same figure X-X you can see a sample scenario related to an online Conference Management system, you could have identified several Bounded-Contexts that could be implemented as microservices, based on multiple identified domains that each domain expert defined for you. As you can observe, there are entities that are present just in a single microservice's model, like "Payments" in

the Payment microservice or sub-system. Those will be easy to implement. However, you may also have entities which have a different flavor or shape but share the same identity across multiple domain models from the multiple microservices. For example, the "User" entity is identified in the "Conferences Management" microservice. That same user, with the same identity, is the one named "Buyers" in the "Ordering" microservice, or named as "Payer" in the "Payment" microservice and even present in the "Customer Service" microservice as "Customer". The reason for that is because depending on the Ubiquitous Language that each domain expert is using, a user might have a different perspective even with different attributes. The user entity in the microservice model "Conferences Management" might have most of its personal data attributes. However, that same user in the shape of a "Payer" in the microservice "Payment" or in the shape of a "Customer" in the microservice "Is using a user might not need the same list of attributes. A similar approach is illustrated in the image X-XX.



Decomposing a Traditional Data-Model into multiple Domain-Models

Figure X-X. Decomposing traditional data models into multiple domain-models

You can see how the "User" is present in the "Conferences Management" microservice's model, but it is also present in the form of a "Buyer", with alternate attributes, in the "Pricing" microservice's model because each microservice or Bounded-Context might not need all the data related to a "User" but just part of it, depending on the problem to solve or the context. For instance, for the pricing you don't need the "Address" or the "Passport number" of the user but just his "ID" and the "Status" which will impact on discounts when pricing the seats per buyer.

In the case of the "Seat", it is called with the same name but with different attributes per domainmodel, however, it shares the same identity based on the same "ID", as it happens with the "User" and "Buyer".

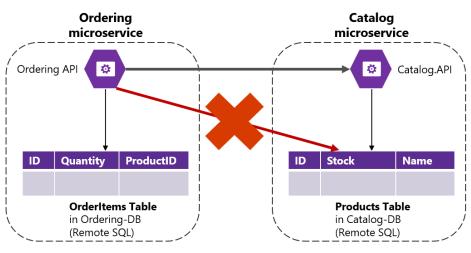
Challenges and solutions for Distributed Data Management

Challenge #1: How to maintain consistency across multiple services

As stated previously, the data owned by each microservice is private to that microservice and can only be accessed via its microservice API. The first challenge presented by this approach is how to implement business transactions that maintain consistency across multiple microservices.

To analyze this problem, let's look at an example from the <u>eShopOnContainers reference application</u>. The Catalog microservice maintains information about all the products, including their stock level. The Ordering microservice manages orders and must verify that a new order doesn't exceed the available catalog product's stock. In a hypothetical monolithic version of this app, the Ordering subsystem could simply use an ACID transaction (like "Two Phase Commit" transactions that you can do with SQL Server and the DTC) to check the available stock, create the order and update the available stock in the Products table.

In contrast, in a microservices architecture the Order and Product tables are private to their respective services, as shown in image X-X.



Cannot make this "red-arrow" direct update, in a single ACID transaction, in the microservices' world

Figure X-X. Cannot access directly Tables from other microservices

The Ordering microservice should not access the Products table directly, as the product table is owned by the Catalog microservice. It can only use the API provided by the Catalog microservice.

As stated by the <u>CAP theorem</u>, you need to choose between availability and ACID-style consistency, and availability is usually the better choice for large and scalable systems like the ones that microservice-based architectures target. Moreover, ACID-style or Two-phase commit transactions are not just against microservices principles, but most NO-SQL databases (like Azure Document DB, MongoDB, etc.) do not support Two-phase commit transactions. However, maintaining data consistency across services and databases is essential and this challenge is also related to the question "How to propagate changes across multiple microservices when certain attributes are redundant?".

A good solution for both questions is based on "Eventual Consistency between microservices" articulated through Event-Driven communication and a Publish/Subscription system, which is covered in the section about "Event-Driven Communication" later in this document.

Challenge #2: How to implement queries that retrieve data from multiple microservices

The second challenge is the question of how you can implement queries that retrieve data from multiple services while avoiding a super-chatty communication from remote client apps that might need data from multiple microservices. An example could be a mobile app screen that needs to show info owned by multiple microservices. Another example would be a complex report involving many tables. The right solution really depends on the complexity of the queries. The most popular solutions are the following.

- A. **API Gateway:** For simple data aggregation coming from several microservices (several databases at the end of the day), the recommended approach would be to handle the aggregation in an "Aggregation microservice", also known as the API Gateway pattern which is explained in the following section when talking about inter-microservice communication.
- B. CQRS "Query-Table": This solution is also known as the Materialized view pattern that prejoins data owned by multiple microservices. For complex data aggregation from multiple tables and databases, comparable to a very complex join that you could do with a complex SQL sentence involving multiple tables, that could be addressed with a CQRS approach by creating a de-normalized "Query-Table" in a different database used just for queries. That table will be designed per the data you need for that complex query, with a 1:1 relationship between fields needed by your application's screen and the columns in the query-table. This approach not only solves this problem but also improves considerably the application performance when comparing it with a complex relational join targeting multiple tables, because you already have the query result persisted in an "Ad-Hoc" table for that query. Of course, using a CQRS approach means more development work and you again need to embrace "eventual consistency", but performance and high-scalability requires these types of approaches and solutions.
- C. "Cold-Data" in central databases: For complex reports and queries, a common approach is to export your "hot data" (transactional data from the microservices) into large databases only used for reporting. That central database can be a relational database like in SQL Server, Data Warehouse based like Azure SQL Data Warehouse or even based on Big Data solutions like Hadoop. Keep in mind that this centralized database would be used only for queries, but not for the original updates and transactions, as "your source of truth has to be in your microservices data". The way you would synchronize data would be either by using Event-Driven Communication (covered in the next sections) or by using other database infrastructure import/export tools. If using Event-Driven communication, that integration would be like the way you propagate data to the mentioned CQRS "Query Database".

However, it is important to highlight that if you have this problem very often and you constantly need to aggregate information from multiple microservices for complex queries needed by your application (not considering reports/analytics that always should use cold-data central databases), that is a symptom of a possible bad design as a microservice should tend to be as isolated as possible from other microservices. Having this problem very often might be a reason why you would want to merge two microservices. You need to balance autonomy of evolution and deployment of each microservice with strong dependencies and data aggregation.

References – Distributed Data

The CAP Theorem: https://en.wikipedia.org/wiki/CAP theorem

Eventual Consistency: https://en.wikipedia.org/wiki/Eventual_consistency

Data Consistency Primer: https://msdn.microsoft.com/en-us/library/dn589800.aspx

CQRS (Command and Query Responsibility Segregation): http://martinfowler.com/bliki/CQRS.html

Materialized View pattern: <u>https://msdn.microsoft.com/en-us/library/dn589782.aspx</u>

ACID vs. BASE: http://www.dataversity.net/acid-vs-base-the-shifting-ph-of-database-transaction-processing/

Compensating Transaction pattern: <u>https://msdn.microsoft.com/en-us/library/dn589804.aspx</u>

Composite UI based on microservices: Including the "UI per microservice"

architecture section. The initial eShopOnContainers implementation does not implements a Composite UI, but might be implemented in future versions ------

References – Composite UI based on microservices

Composite UI using ASP.NET (Particular's Workshop)

http://bit.ly/particular-microservices

The Monolithic Frontend in the Microservices Architecture

http://blog.xebia.com/the-monolithic-frontend-in-the-microservices-architecture/

The secret of better UI composition

https://particular.net/blog/secret-of-better-ui-composition

Including Front-End Web Components Into Microservices

https://technologyconversations.com/2015/08/09/including-front-end-web-components-into-microservices/

Managing Frontend in the Microservices Architecture

http://allegro.tech/2016/03/Managing-Frontend-in-the-microservices-architecture.html

Stateless vs Stateful Microservices and advanced frameworks

As mentioned earlier, each microservice must own its domain model (data+logic). In the case of stateless microservices, the databases will be external, employing relational options like SQL Server or No-SQL options like MongoDB or Azure Document DB. Going further, the services themselves can be stateful, which means the data resides within the same microservice. This data could exist not just within the same server, but within the same microservice's process, in-memory and persisted on hard drive and replicated to other nodes. Figure X-XX shows the different approaches.

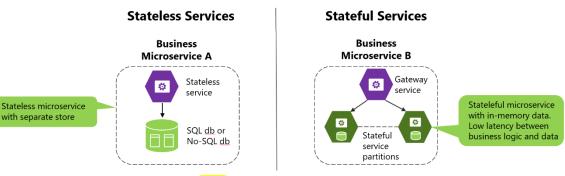


Figure X-XX. Stateless vs. Stateful services

Stateless is a perfectly valid approach and easier to implement than stateful microservices, as it is similar to traditional and well-known patterns. But stateless microservices impose latency between the process and data sources, while also presenting more moving pieces when trying to improve performance via additional cache and queues. The result is that you can end up with complex architectures with too many tiers.

Stateful microservices, on the other hand, can excel in advanced scenarios, as there is no latency between the domain logic and data. Heavy data processing, gaming back-ends, databases as a service, and other low-latency scenarios all benefit from stateful services, which enable local state for faster access.

Stateless and stateful services are, however, complementary. For instance, you can see in the image X-XX that a stateful service could be split in multiple partitions. To get access to those partitions you might need a stateless service acting as a gateway service that knows how to address each partition depending on partition keys.

The drawback in stateful services? - Stateful services impose a level of complexity to scale out. Functionality that would usually be implemented within the external database boundaries must be addressed for things such as data replication across stateful microservices replicas, data partitioning and so on. However, this is precisely one of the areas where an orchestrator like <u>Azure Service Fabric</u> can help you the most—by simplifying the development and lifecycle of <u>stateful microservices on</u> <u>Service Fabric</u> with Reliable Services API and Reliable Actor framework.

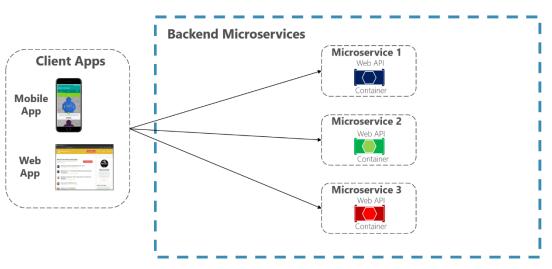
Other additional microservice oriented frameworks that allow stateful services and the actors pattern, and improve fault tolerance and latency between business logic and data are project <u>Orleans</u>, from Microsoft Research, and <u>Akka.NET</u>. Currently both frameworks are improving their Docker support. Notice that Docker containers are by themselves, stateless. If you want to implement a stateful service you will need any of the mentioned additional, prescriptive and higher-level frameworks. However, at the time of this writing, Stateful Services in Service Fabric are still not supported as containers but only on plain microservices. This support (Reliable services support in containers) will come in upcoming versions of Service Fabric.

API Gateway pattern vs. Direct Client-to-Microservice communication

In a microservices architecture, each microservice exposes a set of what are typically fine-grained endpoints. That fact can impact the client-to-microservice communication.

Direct Client-to-Microservice communication

A first possible architecture approach with microservices can be using a "*Direct Client-To-Microservice communication architecture*" which means that a client app can make direct requests to each of the microservices, as shown in figure X-XX.



Direct Client-To-Microservice communication Architecture

Figure X-XX. Using the Direct Client-To-Microservice communication architecture

Each microservice will have a public endpoint like <u>https://servicename.applicationname</u>, sometimes with a different TCP port per microservice. In production, that URL would map to the microservice's load balancer, which distributes requests across the available instances.

This "Direct Client-To-Microservice communication architecture" is good enough for a small microservice-based application, however when building large and complex microservice based application (for example, when handling tens of microservice types) that approach faces possible issues as explained in the following cases.

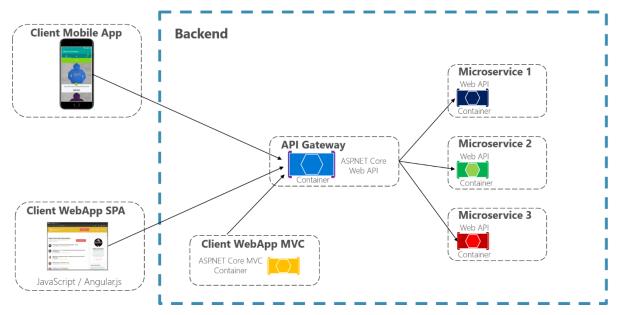
You need to consider the following questions when developing a large application based on microservices:

• How do clients minimize the number of requests to the backend and reduce chatty communication to many microservices? - Requiring interaction with multiple microservices to build a single UI screen increases the number of required network round trips across Internet which increases latency and complexity in the UI side. Ideally, responses would need to be efficiently aggregated in the server side.

- How to allow clients to communicate with services that use non-Internet-friendly protocols? -Protocols used on the server side (like AMQP or binary protocols) are not always well supported in clients, so requests will need to be translated.
- How can you handle cross-cutting concerns such as authorization, load balancing, data transformations, and dynamic request dispatching? Implementing security and cross-cutting concerns on every microservice can be costly. A possible approach would be to have those services within the Docker host restricting access from the outside and implementing those cross-cutting concerns like security and authorization in a centralized place.
- *How to shape a façade especially made for mobile apps?* API's are normally not designed around the needs of specific mobile platforms, so responses will need to be efficiently transformed, aggregated and compressed.

API Gateway

When designing and building large/complex microservice based applications, a good approach to be considered for your architecture is known as an <u>API Gateway</u>. An API Gateway is a service that is the single-entry point into the application's backend system. It is similar to the <u>Facade pattern</u> from object-oriented design, but in this case in a distributed system. The figure <u>X-XX</u> shows how an <u>API Gateway</u> can fit into a microservice-based architecture:



API Gateway Service Architecture

Figure X-XX. Using the API Gateway pattern in a microservice based architecture

In this case, the API Gateway would be implemented as a custom Web API service running as a container. That approach, based only on a custom-built API Gateway, might be good enough for medium size applications where your only requirement here is about that mentioned API Gateway.

Another alternative is to use a product like <u>Azure API Management</u> which can solve your API Gateway needs plus additional features like gathering insights from your APIs. This allows you to get a better understanding of how your APIs are being used and performing by viewing near real-time analytics reports and identify trends that might impact your business. Plus, you can have log request and response data for further online and offline analysis.

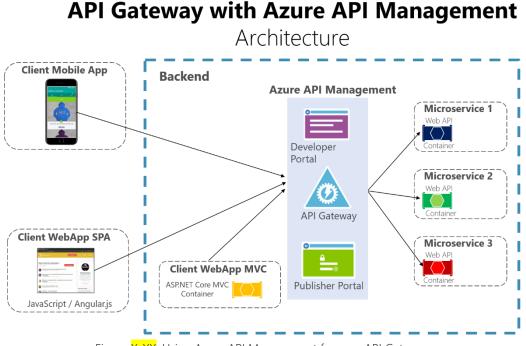


Figure X-XX. Using Azure API Management for your API Gateway

With <u>Azure API Management</u> you can secure your APIs using a key, token, and IP filtering and enforce flexible and fine-grained quotas and rate limits, modify the shape and behavior of your APIs using policies, and improve latency and scale your APIs with response caching. However, this document is limiting the architecture to a simpler and custom-made containerized architecture to specifically focus on plain containers without using PaaS products like Azure API Management. But for large microservice-based applications deployed into Microsoft Azure, we encourage to review and adopt Azure API Management as the base for your API Gateways.

 References – API Gateway and API Management

 API Gateway pattern

 http://microservices.io/patterns/apigateway.html

 Azure API Management

 https://azure.microsoft.com/en-us/services/api-management/

Communication between microservices

On one hand, in a monolithic deployment application, components invoke one another via languagelevel method or function calls; strongly coupled if creating objects with code like "new ClassName" or in a decoupled way if using Dependency Injection. Either way, the objects are running within the same process. The biggest issue in changing a monolith into microservices lies in changing the communication pattern. A direct conversion from in-memory method calls to RPC calls to services leads to chatty communications which don't perform well in distributed environments. Instead you need to replace the fine-grained communication with a coarser -grained approach by grouping calls and datasets being returned as much as possible.

On the other hand, a microservices-based application is a distributed system running on multiple processes/services and even on multiple machines. Each service instance is typically a process. Therefore, services must interact using an inter-process communication protocol such as *HTTP, TCP, AMQP* or binary protocols, depending on the nature of each service.

The microservice community promotes "smart endpoints and dumb pipes", which means to be as decoupled as possible between microservices and as cohesive as possible within a single microservice. As introduced, each microservice owns its own domain logic, but the microservices composing an application are usually choreographed using simple REST approaches rather than complex protocols such as WS-* or a centralized ESB.

The two protocols used most commonly are HTTP request-response with resource API's (when querying, most of all) and lightweight asynchronous messaging when communicating updates across multiple microservices, explained in more detail in the next sections.

Communication Types

When selecting a communication mechanism between services, it is important to think first about how services should interact. Initially, these can be classified along two dimensions.

The first dimension is whether the invocation is synchronous or asynchronous:

- *Synchronous* The client waits for a response from the service. The wait time typically blocks the execution of the client while it waits. It is easier to debug, but overall performance can be worse than when using asynchronous execution.
- Asynchronous The client doesn't block while waiting for a response. Depending on the logic, you can expect immediate responses, or responses returning much later. It doesn't impact client execution as it isn't blocked. When using asynchronous mechanisms, the overall performance can be better balanced as you don't have the bottlenecks associated with synchronous communication, however, development and debugging can be more complex.

The second dimension is whether the communication is one-to-one or one-to-many:

- One-to-one Each client request is processed by exactly one service instance.
 An example of this communication is the "<u>Command pattern</u>".
- One-to-many Each request is processed by multiple services or receivers. This type of communication needs to be asynchronous, as a single client synchronous execution typically can't get responses from multiple services.
 - An example of this type of communication is the <u>Publish/Subscribe</u> mechanism used in patterns like <u>Event-driven architecture</u>, based on an Event-Bus interface or Message

Broker when propagating data-updates between multiple microservices through events, usually implemented through a Service Bus or similar artifact like <u>Azure</u> <u>Service Bus</u> by using <u>Topics</u> and subscription to topics.

The following table shows how the dimensions are applied in a complementary way.

	Synchronous	Asynchronous	
One-to-One	Request/response	Request/async response	
		Fire and forget (Notification)	
One -to-Many		Publish/Subscription	
		- Registration action	
		- Publish action	
		 Message Handlers 	

A microservice-based application will often use a combination of these communication styles. The most common type is a One-to-One communication (either sync or async) when invoking regular Web API HTTP services. However, when propagating data-updates between multiple microservices, a one-to-many asynchronous communication as implemented in an <u>event-driven architecture</u> is very flexible and convenient.

Communication protocols and technologies

There are many different protocols and choices you can use, depending on the communication type you want to use. If you are using a synchronous request/response based communication mechanism, protocols such as HTTP and REST approaches are the most common, especially when publishing your services outside the Docker host or microservice cluster. If you are communicating between microservices internally (within your Docker host or microservice cluster) you might also want to use binary format communication mechanisms, depending on the development platform you are using. Alternatively, you can use asynchronous, message-based communication mechanisms such as AMQP.

Additionally, there are also a variety of different message formats. Services can use human readable, text-based formats such as JSON or XML. Alternatively, you can use a binary format (which can be more efficient). If your chosen binary format is not a standard, it is probably not a good idea to publicly publish your services using that format. You could use a non-standard format only for internal communication between your microservices, like when communicating between microservices bwithin your Docker host or microservice cluster (Docker orchestrators or Azure Service Fabric).

Request/Response communication with HTTP and REST (Synchronous and Asynchronous)

When using a request/response communication, a client sends a request to a service, then the service processes the request and sends back a response.

Request/response communication (either sync or async) is especially well suited for querying data for "live UI" (live User Interface) from client apps, so in a microservice architecture you will probably use this communication mechanism for most of the needed queries for that purpose, as shown in figure X-XX.

Request/Response Communication for Live Queries and Updates

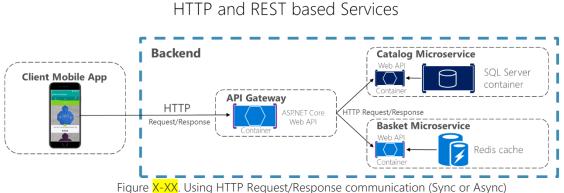


Figure X-XX. Using HTTP Request/Response communication (Sync or Async) If it is a synchronous request/response communication, the thread that makes the request is blocked while waiting for a response. That's how it behaves in .NET when consuming an <u>ASP.NET Web API</u> <u>synchronously</u>. However, you usually want to consume a microservice asynchronously, so the client thread won't be blocked until you get a response from the server. When consuming a service asynchronously, you will usually have a call-back method in the client that will be called by the service when returning the call response. In modern languages that is simplified - using modern <u>async/await</u> <u>keywords</u> in C# you can program async services and client calls in a simplified way, as if if you were invoking synchronous methods. You can therefore <u>communicate asynchronously</u> with <u>ASP.NET Web</u> <u>API</u> services.

When using a request/response communication (either sync or async), the client assumes that the response will arrive in a timely fashion, typically less than a second or a few seconds at most. For delayed responses, you will need to implement asynchronous communication based on messaging technologies.

A popular architectural communication style for this the request/response communication style is <u>REST</u>, which is based and tightly coupled to the <u>HTTP</u> protocol embracing HTTP verbs like PUT, POST and GET. REST is also the most commonly used architectural communication approach when creating Data-Driven services. You can implement REST services when developing ASP.NET Core Web API services, as will be explained in the implementation sections of this document.

There is additional value when using HTTP REST services as your interface definition language. For instance, when using <u>Swagger metadata</u> to describe your service API you can use tools that generate client stubs that are able to directly discover and consume your services. Later in this document you will learn how to generate Swagger metadata in your ASP.NET Core Web API services.

For more information about REST or HTTP, see the following reference.

References – REST and HTTP request/response services
REST Maturity Model: http://martinfowler.com/articles/richardsonMaturityModel.html
Swagger: http://swagger.io/

Asynchronous Message-Based Communication

Asynchronous messaging and event-driven communication are critical when propagating changes across multiple microservices and their related Domain Models. As mentioned when discussing microservices, Bounded-Contexts and how can you identify each model for each microservice, a User, Customer, Product, Account, etc. may mean different things to different bounded-contexts or microservices. That means that you'll need some way to reconcile changes across the different models when changes happen. This is where event-driven communication based on asynchronous messaging must be used.

When using messaging, processes communicate by exchanging messages asynchronously. A client makes a request to a service by sending it a message. If the service is expected to reply, it does so by sending a separate message back to the client. Since the communication is asynchronous, the client does not block waiting for a reply. Since it is a message-based communication, the client is assuming that the reply will not be received immediately.

A message consists of headers (metadata such as identification or security information) and a message body. Messages are exchanged over channels. Any number of senders can send messages to a channel. Similarly, any number of consumers can receive messages from a channel.

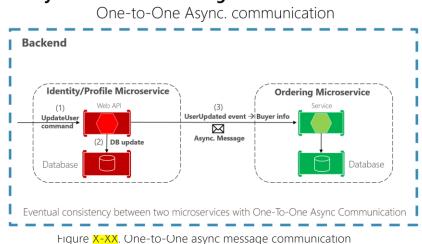
In regards infrastructure for this type of communication the preferred approach in the microservices community is to *use messaging over a lightweight message bus*. The infrastructure chosen is typically dumb (dumb as in acts as a message router only) - simple implementations such as RabbitMQ or cloud scale ready like Azure Service Bus, provide a reliable asynchronous fabric, but most of the "smart thinking" still lives in the end points that are producing and consuming messages; in the microservices.

There are two kinds of channels or communications, "one-to-one" communication and "publish-subscribe" communication.

One-to-One Asynchronous message communication

A point-to-point communication delivers a message to exactly one of the consumers that is reading from the channel, so it will be processed just once. A publish-subscribe channel delivers each message to all the attached or subscribed consumers. Services use publish-subscribe channels for the one-to-many interaction styles described before.

Message-based asynchronous communication is especially well suited to propagate data updates across a microservice architecture. For example, if one microservice's data is updated but that same data needs to be propagated to a different microservice, that kind of inter-microservice communication should be based on asynchronous communication by using integration events between microservices, as in image X-XX.



Asynchronous and Message based communication

Multiple protocols for the asynchronous message communications can be used. You could use message queues for this communication, or you could also use HTTP asynchronously.

One-to-Many Asynchronous message communication

Additionally, you might want to use a Publish/Subscribe mechanism so your communication from the sender will be available to additional subscriber microservices or even external applications in the future.

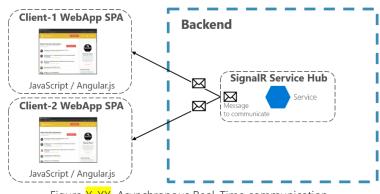
When using a Publish/Subscribe communication you might be using an Event-Bus interface to publish events to any subscriber. Another possibility (usually for different purposes) is a real-time and one-to-many communication with protocols such as <u>WebSockets</u> and higher level frameworks such as <u>ASP.NET SignalR</u>.

Asynchronous Real-Time communication

As shown in image X-XX, real-time asynchronous communication means that you can have server code push content to connected clients instantly as it becomes available, rather than having the server wait for a client to request new data.

Asynchronous Real Time communication

One-to-many communication



Since it is real-time, client apps will show the changes almost instantly. This is usually handled by a protocol such as WebSockets. A typical example is when a service communicates a change in the score of a sports game to many client web apps, simultaneously.

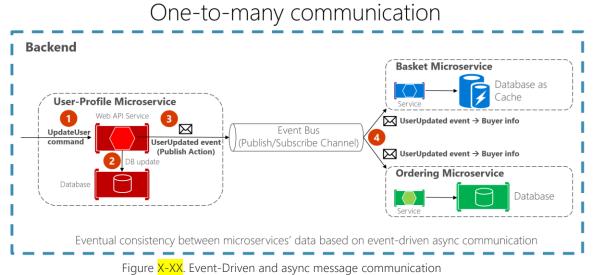
Asynchronous Event-Driven communication

When using this type of communication and architectural approach, a microservice publishes an event when something notable happens, such as when it updates a business entity. Other microservices subscribe to those events. When a microservice receives an event, it can update its own business entities, which might lead to more events being published. This subscription/publication system is usually performed by using any implementation of an *Event Bus*. The Event Bus will be designed as an abstraction/interface with the API needed to subscribe/unsubscribe to events and to publish events plus one or multiple implementations based on any inter-process and messaging communication like a messaging queue or Service Bus supporting asynchronous communication and a subs/pubs model.

As introduced in the previous section "Challenges and solutions for Distributed Data Management", you can use events to implement business transactions that span multiple services, and you will have eventual consistency between those services. An Eventual-Consistent transaction consists of a series of distributed steps. Each step consists of a microservice updating a business entity and publishing an event that triggers the next step.

A very important point is that you might want to communicate the same event to multiple destination microservices that are subscribed to the same event. For that, you can use the Publish/Subscribe messaging based on event-driven communication, as shown in image X-XX. This Pub/Subs mechanism is not exclusive to the microservice architecture, it is similar to the way <u>Bounded-Contexts</u> in <u>Domain-Driven Design</u> should communicate or the way you propagate updates from the "writes-

Asynchronous Event-Driven communication



database" to the "reads-database" in <u>CQRS (Command and Query Responsibility Segregation)</u> architectural approach so you can have eventual consistency between multiple data sources across your distributed system.

In regards to the protocol communication to use for event-driven message-based communications, it depends on your implementation. A reliable queued communication could be achieved by using <u>AMQP</u>, but using HTTP asynchronously could also be a choice, although less reliable.

What you will probably need is some kind of abstraction level (like an Event-Bus interface) based on a related implementation in classes with code using the API from a service bus like <u>Azure Service Bus</u> with <u>Topics</u> or a queue-based system as <u>RabbitMQ</u>, or even higher level Service Buses like NServiceBus or MassTranssit, so you can articulate the mentioned Publish/Subscribe system.

Note on messaging technologies for production systems: Notice that among the multiple messaging technologies you can choose for implementing your abstract Event Bus, some of them can be at a different level than others. For instance, RabbitMQ (messaging broker transport) sits on a lower level than other commercial products like Azure Service Bus, NServiceBus (which can work on top of either RabbitMQ and even on top of Azure Service Bus), or MassTranssit (which can work on top of RabbitMQ). It really depends on how many features and out-of-the-box scalability you need for your application. For implementing just an Event Bus proof of concept for your development environment like in the eShopOnContainers sample, a simple implementation on top of *"RabbitMQ running as a container"* might be enough. But for mission critical and production systems needing hyper-scalability you might want to evaluate and use Azure Service Bus. Or for having high level abstractions and features that make distributed development easier, other commercial and Open Source service buses like NServiceBus, MassTransit or any other like Rebus and Rhino ESB are pretty much recommended for you to evaluate. Of course, you could always build more "service bus features" on top of lower level technologies like RabbitMQ and Docker, but that "plumbing work" might cost you too much for a custom enterprise application.

Challenge: Atomic transactional operation when publishing message based events

One challenge with implementing an event-driven architecture across multiple microservices is how to atomically update state in the original microservice while publishing its related event, in a single transaction. There are a few ways to accomplish this:

- 1. Using a transactional database table as a message queue that will be the base for an eventcreator component that would create the event and publish it.
- 2. Using transaction log mining.
- 3. Using the <u>event sourcing</u> pattern.

Resilient publish to the event bus

A challenge when implementing an event-driven architecture across multiple microservices is how to atomically update state in the original microservice while resiliently publishing its related integration event into the event bus, somehow based on transactions. The following are a few ways to accomplish this, although there could be additional approaches, as well:

- 1. Using a transactional (DTC based) queue as MSMQ (However, this is a legacy approach)
- 2. Using transaction log mining
- 3. Using full event sourcing pattern
- 4. Using a transactional database table as a message queue that will be the base for an eventcreator component that would create the event and publish it.

These approaches are discussed in further details in the implementation sections of this documentation.

References – Publish/subscribe, eventual consistency and other DDD patterns				
Event Driven Messaging				
http://soapatterns.org/design_patterns/event_driven_messaging				
Publish/Subscribe channel				
http://www.enterpriseintegrationpatterns.com/patterns/messaging/PublishSubscribeChannel.html				
CQRS (Command and Query Responsibility Segregation)				
http://microservices.io/patterns/data/cqrs.html				
https://msdn.microsoft.com/en-us/library/dn568103.aspx				
Communicating Between Bounded-Contexts				
https://msdn.microsoft.com/en-us/library/jj591572.aspx				
Eventual Consistency				
https://en.wikipedia.org/wiki/Eventual_consistency				
Strategies for Integrating Bounded Contexts				
http://culttt.com/2014/11/26/strategies-integrating-bounded-contexts/				

Creating and Evolving microservice APIs and Contracts

A microservice API is a contract between the service and its clients. You will only be able to evolve a microservice independently if you don't break your API contract; that is why that contract is so important. If you change that contract, it will impact your client applications or your API Gateway. The nature of the API definition depends on which protocol you are using. For instance, if you are using messaging (like <u>AMQP</u>), the API consists of the message types. If you are using HTTP and RESTFul services, the API consists of the URLs and the request and response JSON formats.

However, even when you might be thoughtful about your initial contracts, a service API will need to change over time. When that happens, especially when your API is not used just by a single application but it is a public API consumed by multiple client applications, you typically can't force all clients to upgrade to your new API contract. You will usually need to incrementally deploy new versions of a service such that both old and new versions of a service contract will be running simultaneously, therefore, it is important to have a strategy for your service versioning.

When the API changes are small, like when adding new attributes or parameters to your API, clients that use an older API should continue to work with the new version of the service. You might be able to provide default values for the missing required attributes and the clients might be able to ignore any extra response attributes.

Sometimes, however, you need to make major and incompatible changes to a service API. Since you might not be able to force client applications or services to upgrade immediately to the new version, a service must support older versions of the API for some period. If you are using an HTTP-based mechanism such as REST, one approach is to embed the API version number in the URL. Then, you can decide between implementing both versions simultaneously within the same service instance or alternatively, you could deploy different instances that each handle a version of the API.

References – Versioning ASP.NET Core Web API services

ASP.NET Core RESTful Web API versioning made easy

 $\underline{http://www.hanselman.com/blog/ASPNETCoreRESTfulWebAPIVersioningMadeEasy.aspx}$

Microservices addressability and the Service Registry

Each microservice has a unique name (URL) used to resolve its location. Your microservice needs to be addressable wherever it is running. If you are thinking about machines and which one is running a particular microservice, things can go bad quickly. In the same way that DNS resolves a URL to a particular machine, your microservice needs to have a unique name so that its current location is discoverable. Microservices need addressable names that make them independent from the infrastructure that they are running on. This implies that there is an interaction between how your service is deployed and how it is discovered, because there needs to be a service registry. Equally, when a machine fails, the registry service must tell you where the service is now running.

The <u>service registry</u> is a key part of service discovery. It is a database containing the network locations of service instances. A service registry needs to be highly available and up to date. Clients could cache network locations obtained from the service registry. However, that information eventually becomes out of date and clients become unable to discover service instances. Consequently, a service registry consists of a cluster of servers that use a replication protocol to maintain consistency.

In some microservice deployment environments (called clusters, to be covered in a later section), service discovery is built-in. For example, within an Azure Container Service environment, Kubernetes and DC/OS with Marathon can handle service instance registration and deregistration. They also run a proxy on each cluster host that plays the role of server-side discovery router. Another example is Azure Service Fabric, which also provides a Service Registry.

References The Service Registry pattern http://microservices.io/patterns/service-registry.html

Resiliency and high availability in Microservices

Dealing with unexpected failures is one of the hardest problems to solve, especially in a distributed system. Much of the code that we write as developers is handling exceptions, and this is also where the most time is spent in testing. The problem is more involved than writing code to handle failures. What happens when the machine where the microservice is running fails? Not only do you need to detect this microservice failure (a hard problem on its own), but you also need something to restart your microservice.

A microservice needs to be resilient to failures and restart often on another machine for availability reasons. This also comes down to the state that was saved on behalf of the microservice, where the microservice can recover this state from, and whether the microservice can restart successfully. In other words, there needs to be resilience in the compute (the process restarts) as well as resilience in the state or data (no data loss and the data remains consistent).

The problems of resiliency are compounded during other scenarios, such as when failures happen during an application upgrade. The microservice, working with the deployment system, doesn't need to recover. It also needs to then decide whether it can continue to move forward to the newer version or instead roll back to a previous version to maintain a consistent state. Questions such as whether enough machines are available to keep moving forward and how to recover previous versions of the microservice need to be considered. This requires the microservice to emit health information to be able to make these decisions.

Health Reports and Diagnostics in Microservices

It may seem obvious, and it is often overlooked, but a microservice must report its health and diagnostics. Otherwise, there is little insight from an operations perspective. Correlating diagnostic events across a set of independent services and dealing with machine clock skews to make sense of the event order is challenging. In the same way that you interact with a microservice over agreed-upon protocols and data formats, there emerges a need for standardization in how to log health and diagnostic events that ultimately end up in an event store for querying and viewing. In a microservices approach, it is key that different teams agree on a single logging format. There needs to be a consistent approach to viewing diagnostic events in the application.

Health is different from diagnostics. Health is about the microservice reporting its current state to take appropriate actions. A good example is working with upgrade and deployment mechanisms to maintain availability. Although a service may be currently unhealthy due to a process crash or machine reboot, the service might still be operational. The last thing you need is to make this worse by performing an upgrade. The best approach is to do an investigation first or allow time for the microservice to recover. Health events from a microservice help us make informed decisions and, in effect, help create self-healing services.

When creating a microservice-based application you need to deal with complexity. Of course, a single microservice is simple to deal with, but tens or hundreds of types and thousands of instances of microservices is a complex problem to solve. It's not just about building your microservice architecture but you will also need, high availability, addressability, resiliency, health and diagnostics if you intend to have a stable and cohesive system.



(Orchestrators/Clusters)

Figure X-XX. A Microservice Platform is fundamental for Microservice based applications

Those mentioned complex problems shown in figure XX-X are very hard to solve by yourself. However, development teams should focus on solving business problems and building custom applications with microservices approaches but not solving those complex infrastructure problems or the cost of any microservice-based application would be huge. Therefore, there are microserviceoriented platforms (usually called orchestrators or microservice clusters) that try to solve those hard problems of building and running a service and utilize infrastructure resources efficiently, reducing the complexities of building applications with a microservice approach.

Orchestrators might sound similar in concept, but the capabilities offered by each of them can be different in terms of features available from each and their maturity state, sometimes depending on the OS platform.

Orchestrating microservices and multi-container applications for high-scalability and availability

In this more enterprise and advanced scenario using microservices or even simpler multi-container applications, you are building an application composed by multiple services. If it is a microservice-approach, each microservice would own its model/data so it will be autonomous from a development and deployment point of view. But even if you have a more traditional application that is also composed by multiple services (like SOA), you will also have multiple containers/services comprising a single business application that need to be deployed as a distributed system.

An architecture for composed and microservices approaches using containers would be like the diagram in Figure X-X.

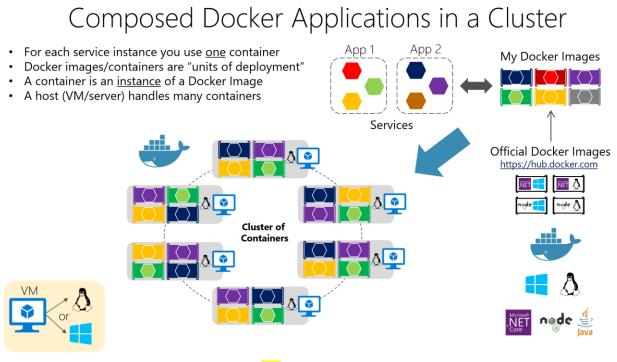


Figure X-X. Cluster of containers

It looks a logical approach, but now, how are you load-balancing, routing and orchestrating these composed applications?

While the Docker CLI meets the needs of managing one container on one host, it falls short when it comes to managing multiple containers deployed on multiple hosts targeting more complex distributed applications. In most cases, you need a management platform that will automatically spin containers up, suspend them or shut them down when needed and, ideally, also control how they access resources like the network and data storage.

To go beyond the management of individual containers or very simple composed apps and target larger enterprise applications and microservices approaches, you must turn to orchestration and clustering platforms for Docker containers like Docker Swarm, Mesosphere DC/OS and Kubernetes

available as part of Microsoft Azure Container Service or Microsoft's microservices orchestrator Azure Service Fabric.

From an architecture and development point of view it is important to drill down on those mentioned platforms and products supporting advanced scenarios (clusters and orchestrators) if you are building large enterprise composed of microservices based applications.

Clusters. When applications are scaled out across multiple host systems, the ability to manage each host system and abstract away the complexity of the underlying platform becomes attractive. That is precisely what Docker clusters and schedulers provide. Examples of Docker clusters are Docker Swarm, Mesosphere DC/OS. Both can run as part of the infrastructure provided by Microsoft Azure Container Service.

Schedulers. "Scheduling" refers to the ability for an administrator to load a service file onto a host system that establishes how to run a specific container. Launching containers in a Docker cluster tends to be known as scheduling. While scheduling refers to the specific act of loading the service definition, in a more general sense, schedulers are responsible for hooking into a host's init system to manage services in whatever capacity needed.

A cluster scheduler has multiple goals: using the cluster's resources efficiently, working with usersupplied placement constraints, scheduling applications rapidly to not let them in a pending state, having a degree of "fairness", being robust to errors and always available.

As you can see, the concept of cluster and scheduler are very tight, so usually the final product provided from different vendors provide both capabilities.

The list below shows the most important platform/software choices you have for Docker clusters and schedulers. Those clusters can be offered in public clouds like Azure with Azure Container Service.

Software Pla	Software Platforms for Container Clustering, Orchestration and Scheduling					
Docker Swarm	 Docker Swarm is a clustering and scheduling tool for Docker containers. It turns a pool of Docker hosts into a single, virtual Docker host. Because Docker Swarm serves the standard Docker API, any tool that already communicates with a Docker daemon can use Swarm to transparently scale to multiple hosts. Docker Swarm is a product created by Docker itself. Docker v1.12 or later can run native and built-in Swarm Mode, although v1.12 is also backwards compatible for people who desire K8S (Kubernetes) 					
Mesosphere DC/OS	 Mesosphere Enterprise DC/OS (based on Apache Mesos) is an enterprise grade datacenter-scale operating system, providing a single platform for running containers, big data, and distributed apps in production. Mesos abstracts and manages the resources of all hosts in a cluster. It presents a collection of the resources available throughout the entire cluster to the components built on top of it. Marathon is usually used as orchestrator integrated to DC/OS. 					

Google Kubernetes	Kubernetes spans cluster infrastructure plus containers scheduling and orchestrating capabilities. It is an open-source platform for automating deployment, scaling, and operations of application containers across clusters of hosts, providing container-centric infrastructure. It groups containers that make up an application into logical units for easy management and discovery.
Azure Service Fabric	Service Fabric is a Microsoft's microservices platform for building applications. It is an <u>orchestrator</u> of services and creates clusters of machines. By default, Service Fabric deploys and activates services as processes but Service Fabric can deploy services in Docker container images and more importantly you can mix both services in processes and services in containers together in the same application.
	This feature (Service Fabric deploying services as Docker containers) is in preview for Linux and will be in preview for Windows Server 2016 <u>in the upcoming release</u>
	Service Fabric services can be developed in many ways from using the <u>Service Fabric programming models</u> to deploying <u>guest executables</u> <u>as well as containers</u> . Service Fabric supports prescriptive application models like <u>Stateful services</u> and <u>Reliable Actors</u> .

Figure 5-7. Software platforms for container clustering, orchestrating, and scheduling

Docker clusters in Microsoft Azure

From a cloud offering perspective, several vendors are offering Docker containers support plus Docker clusters and orchestration support, including Microsoft Azure, Amazon EC2 Container Service, Google Container Engine, and others.

Microsoft Azure provides Docker cluster and orchestrator support through **Azure Container Service (ACS)** as explained in the next section.

Another choice is to use **Microsoft's Azure Service Fabric** (a microservices platform) which will support Docker in an upcoming release. Service Fabric runs on Azure or any other cloud, and also <u>on-premises</u>.

Azure Container Service

A Docker cluster pools multiple Docker hosts and exposes them as a single virtual Docker host, so you can deploy multiple containers into the cluster. The cluster will handle all the complex management plumbing, like scalability, health, and so forth. Figure 5-8 represents how a Docker cluster for composed applications maps to Azure Container Service (ACS).

Azure Container Service (ACS) provides a way to simplify the creation, configuration, and management of a cluster of virtual machines that are preconfigured to run containerized applications. Using an optimized configuration of popular open-source scheduling and orchestration tools, ACS enables you to use your existing skills or draw upon a large and growing body of community expertise to deploy and manage container-based applications on Microsoft Azure.

Azure Container Service optimizes the configuration of popular Docker clustering open source tools and technologies specifically for Azure. You get an open solution that offers portability for both your containers and your application configuration. You select the size, the number of hosts, and choice of orchestrator tools, and Container Service handles everything else.

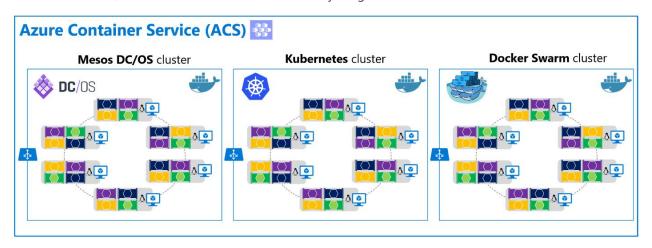
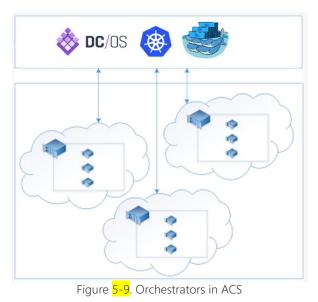


Figure 5-8. Clustering choices in ACS

ACS leverages Docker images to ensure that your application containers are fully portable. It supports your choice of open-source orchestration platforms like **DC/OS** (powered by Apache Mesos), **Kubernetes** (originally created by Google) and **Docker Swarm**, to ensure that these applications can be scaled to thousands or even tens of thousands of containers.

The Azure Container service enables you to take advantage of the enterprise grade features of Azure while still maintaining application portability, including at the orchestration layers.

From a usage perspective, the goal of Azure Container Service is to provide a container hosting environment by using popular opensource tools and technologies. To this end, it exposes the standard API endpoints for your chosen orchestrator. By using these endpoints, you can leverage any software that can talk to those endpoints. For example, in the case of the Docker Swarm endpoint, you might choose to use the Docker command-line interface (CLI). For DC/OS, you might choose to use the DC/OS CLI.



Getting started with Azure Container Service

To begin using Azure Container Service, you deploy an Azure Container Service cluster from the Azure portal by using an Azure Resource Manager template or with the <u>CLI</u>. Available templates include (<u>Docker Swarm</u>, <u>Kubernetes</u>, and <u>DC/OS</u>. The provided quickstart templates can be modified to include additional or advanced Azure configuration. For more information on deploying an Azure Container Service cluster, see <u>Deploy an Azure Container Service cluster</u>.

There are no fees for any of the software installed by default as part of ACS. All default options are implemented with open source software.

ACS is currently available for Standard **A**, **D**, **DS**, **G** and **GS series Linux** virtual machines in **Azure**. You are only charged for the compute instances you choose, as well as the other underlying infrastructure resources consumed such as storage and networking. There are no incremental charges for the ACS itself.

References for Azure Container Service and related technologies Azure Container Service introduction https://azure.microsoft.com/en-us/documentation/articles/container-service-intro/ Docker Swarm https://docs.docker.com/swarm/overview/ https://docs.docker.com/engine/swarm/ Mesosphere DC/OS https://docs.mesosphere.com/1.7/overview/ Kubernetes http://kubernetes.io/

Azure Service Fabric

Azure Service Fabric arose from Microsoft's transition from delivering box products, which were typically monolithic in style, to delivering services. The experience of building and operating large services at scale, such as Azure SQL Database, Azure Document DB, Azure Service Bus or Cortana's Backend, shaped Service Fabric. The platform evolved over time as more and more services adopted it. Importantly, Service Fabric had to run not only in Azure but also in standalone Windows Server deployments.

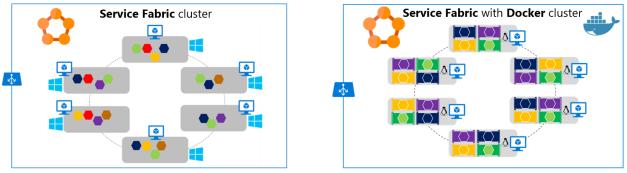
The aim of Service Fabric is to solve the hard problems of building and running a service and utilizing infrastructure resources efficiently, so that teams can solve business problems using a microservices approach.

Service Fabric provides two broad areas to help you build applications that use a microservices approach:

- A platform that provides system services to deploy, scale-out/scale-in, upgrade, detect, and restart failed services, discover service location, manage state, and monitor health. These system services in effect enable many of the characteristics of microservices described previously.
- Programming APIs, or frameworks, to help you build applications as microservices: <u>reliable</u> <u>actors and reliable services</u>. Of course, you can choose any code to build your microservice, but these APIs make the job more straightforward, and they integrate with the platform at a deeper level. This way, for example, you can get health and diagnostics information, or you can take advantage of reliable state management.

Service Fabric is agnostic to how you build your service, and you can use any technology. However, it does provide built-in programming APIs that make it easier to build microservices.

As shown in figure X-XX, you can create and run microservices in Service Fabric either as simple processes or as Docker containers.



Azure Service Fabric – Types of clusters

Microservices as processes

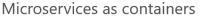


Figure X-X. Deploying microservices as processes or as containers in Azure Service Fabric

Service Fabric clusters based on Linux and Windows hosts can run Docker containers. But, note that as of early 2017, Service Fabric clusters on Windows support just guest containers, meaning that on Windows only regular microservices with no containers can make use of the Reliable Services API. However, in upcoming versions of Azure Service Fabric, you will be able to run either Linux containers or Windows Containers with further access to the Azure Service Fabric infrastructure and APIs.

Development process for Docker based applications

Vision

Develop containerized .NET applications the way you like, either IDE focused with Visual Studio and Visual Studio tools for Docker or CLI/Editor focused with Docker CLI and Visual Studio Code.

Development environment for Docker apps

Development tools choices: IDE or editor

Whether you prefer a full and powerful IDE or a lightweight and agile editor, Microsoft has you covered when developing Docker applications.

Visual Studio with Docker Tools. If you're using *Visual Studio 2015* you can install the add-in tools "Docker Tools for Visual Studio". If you're using *Visual Studio 2017*, Docker Tools are already installed. In either case you can develop, run and validate your applications directly in the target Docker environment. F5 your application (single container or multiple containers) directly into a Docker host with debugging, or CTRL + F5 to edit & refresh your app without having to rebuild the container. This is the simplest and most powerful choice for Windows developers targeting Docker containers for Linux or Windows.

Download Docker Tools for Visual Studio Download Docker for Mac and Windows

Visual Studio Code and Docker CLI (Cross-Platform Tools for Mac, Linux and Windows). If you prefer a lightweight and cross-platform editor supporting any development language, you can use Microsoft Visual Studio Code and Docker CLI. These products provide a simple yet robust experience that streamlines the developer workflow. By installing either the "Docker for Mac" or "Docker for Windows" development environment, Docker developers can use a single Docker CLI to build apps for both Windows and Linux. Additionally, Visual Studio Code supports extensions for Docker such as intellisense for Dockerfiles and shortcut-tasks to run Docker commands from the editor. <u>Download Visual Studio Code</u>

Download Docker for Mac and Windows

.NET languages and frameworks for Docker containers

As introduced in initial sections, you can use **.NET Framework**, **.NET Core**, or the OSS project **Mono** when developing Docker containerized .NET applications. You can develop in **C#**, **F#** or **Visual Basic** targeting **Linux** or **Windows** containers, depending on the chosen framework.

Development workflow for Docker apps

The application development lifecycle starts from each developer's machine, coding the app using their preferred language and testing it locally. There is one very important point in common no matter which language, framework, and platform you choose. With this workflow, you are always developing and testing Docker containers, but you are doing so locally.

Each container (an instance of a Docker image) will contain the following components:

- An operating system selection (For example, a Linux distribution, Windows Nano Server, or Windows Server Core).
- Files added by the developer (app binaries, etc.).
- Configuration (environment settings and dependencies).
- Instructions for the processes that Docker should run.

The inner-loop development workflow that utilizes Docker can be set up as the following process explains in several steps. Note that the initial steps to set up the environment are not included, as that has to be done only once.

Workflow for developing Docker container based applications

An app will be composed of your own services plus additional libraries (dependencies).

The following are the basic steps you usually take when building a Docker app, as illustrated in Figure X-XX.

Inner-Loop development workflow for Docker apps

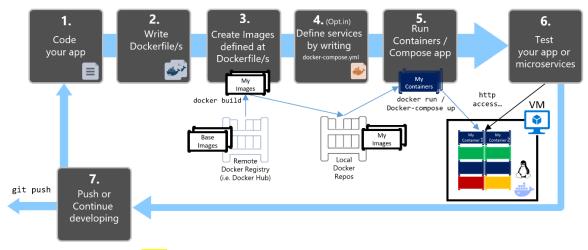


Figure X-XX. Step-by-step workflow developing Docker containerized apps

In this guide, this whole process is detailed and every critical step is explained.

When using a CLI+Editor development approach like using just **Visual Studio Code** plus **Docker CLI**, you need to know every step. If using Visual Studio Code and Docker CLI, check the eBook <u>Containerized Docker Application lifecycle with Microsoft Platforms and Tools</u> for explicit non-Visual Studio details.

When using **Visual Studio 2015** or **2017**, many of those steps are transparent so it dramatically improves your productivity. This is especially true when using **Visual Studio 2017** and targeting multi-container applications. For instance, with just one mouse click, Visual Studio adds the *dockerfile* and *docker-compose.yml* files to your projects with the needed configuration. Visual Studio builds the Docker image and runs the multi-container application directly in Docker after hitting F5, and it even allows you to debug several containers at once. These features will boost your development speed.

However, making those steps transparent doesn't mean that you don't need to know what's going on underneath with Docker. Therefore, every step is detailed in the following step-by-step guidance.

Visual Studio simplifies that workflow to "the minimum" as explained in the next sections.



Step 1. Start coding and create your initial app/service baseline

The way you develop your application is similar to the way you would do it without Docker. The difference is that while developing for Docker, you are deploying and testing your application or services running within Docker containers placed in your local environment (either a Linux VM or Windows).

Setup of your local environment

With the latest version of **Docker for Windows**, it is easier than ever to develop Docker applications. The setup is straightforward, as explained in the following reference.

Installing Docker for Windows: https://docs.docker.com/docker-for-windows/

In addition, you'll need Visual Studio 2015 with the tools for Docker, or Visual Studio 2017 which includes the tooling for Docker if you selected the ".NET Core and Docker" workload during installation, as shown in Figure x-x.



Figure X-X. Selecting the VS workload including Docker Tools



Visual Studio Tools for Docker:

http://aka.ms/vstoolsfordocker

https://docs.microsoft.com/en-us/dotnet/articles/core/docker/visual-studio-tools-for-docker

Working with .NET and Visual Studio

You can start coding your app in .NET (usually in .NET Core if you are planning to use containers) even before enabling Docker in your app and deploying/testing in Docker. However, it's recommended that you start working on Docker as soon as possible, as that will be the real environment and any issues can be discovered as soon as possible. This is very much encouraged because Visual Studio makes it so easy to work with Docker that it almost feels transparent, even with debugging support with multicontainer applications.



Step 2. Create a dockerfile related to an existing .NET base image

You will need a dockerfile per custom image to be built and per container to be deployed. If your app contains a single custom service, you will need a single dockerfile. If your app contains multiple services (as in a microservices architecture), you'll need one dockerfile per service.

The dockerfile is placed within the root folder of your app/service and contains the required commands so Docker knows how to setup up and run your app/service. You can manually create a dockerfile in code and add it to your project along with your .NET dependencies, however, with Visual Studio and its tools for Docker, it is as simple as a few mouse clicks.

When you create a new project in Visual Studio 2017, there's a new check-box option named "Enable Container (Docker) Support", as highlighted in figure X-X.

ASP.NET Core 1.1 Templates	A project template for creating an ASP.NET Core application with an example Controller for a RESTful HTTP service. This template can also be used for ASP.NET MVC Views and Controllers. Learn more
	Change Authentication Authentication: No Authentication
Enable Docker Support Requires Docker for Windows Docker support can also be enabled later Learn more	OK Cancel

Figure X-X. Enabling Docker Support when creating a new project

You can also enable Docker support on a new or existing project by simply right clicking on your project file in Visual Studio and selecting the menu option "Add-Docker Project Support" if your app

contains a single project/service or "Add-Docker Solution support" if you app is a multi-container application, as shown in figure X-X.

*	New Item	Ctrl+Shift+A	1	Add		•
to.	Existing Item	Shift+Alt+A	Ě	Manage NuGet Packages		
	New Scaffolded Item			Manage Bower Packages		
*-	New Folder			Manage User Secrets		
5	Docker Support		₽	Set as StartUp Project		
	Reference			Debug		►
t₽	Connected Service		Ж	Cut	Ctrl+X	
+	Class	Shift+Alt+C	X	Remove	Del	
			X	Rename		

Figure X-XX. Enabling Docker support in a Visual Studio 2017 project

That simple action on a single project (single container application) will add a *dockerfile* to your project with the required configuration, so you might not need to do anything else. However, the following is what happens under the covers when Visual Studio creates the dockerfile for you.

Option A - Using an existing official .NET Docker image

You usually build your custom image for your container on top of a base-image you can get from any official repository at the <u>Docker Hub registry</u>. Earlier it was explained which Docker images and repos you can have, depending on the chosen framework and OS. For instance, if you chose to use ASP.NET Core and Linux, the image to use would be "microsoft/aspnetcore:1.1.0". Therefore, you just need to specify what base Docker image you'll be using for your container by writing that in your *dockerfile*, for example, adding "FROM microsoft/aspnetcore:1.1.0" to your dockerfile.

Using an official .NET image repository at Docker Hub with a version number ensures that the same language features are available on all machines (including development, testing, and production).

For instance, a sample **dockerfile** for an ASP.NET Core container would be the following:

Dockerfile +	FROM microsoft/aspnetcore:1.1.0
2	ARG source
3	WORKDIR /app
4	EXPOSE 80
5	<pre>COPY \${source:-bin/Release/PublishOutput} .</pre>
6	<pre>ENTRYPOINT ["dotnet", "MySingleContainerApp.dll"]</pre>
	Figure X-XX. Sample Dockerfile for a .NET Core container
La Alata ana a	it is using the version 1.1.0 of the official ACD NET Care Decker inte

In this case, it is using the version 1.1.0 of the official ASP.NET Core Docker image for Linux named "microsoft/aspnetcore:1.1.0". For further details, see the <u>ASP.NET Core Docker Image page</u> and the <u>.NET Core Docker Image page</u>. In the dockerfile, you also need to instruct Docker to listen to the TCP port you will use at runtime (like port 80, in this case).

There are other lines of configuration you can add in the Dockerfile depending on the language/framework you are using, so Docker knows how to run the app. For instance, the

ENTRYPOINT line with ["dotnet", "MySingleContainerApp.dll"] is needed to run a .NET Core app, although you can have multiple variants depending on the approach to build and run your service. If using the SDK and dotnet CLI to build and run the .NET app it would be slightly different. The bottom line is that the ENTRYPOINT line plus additional lines will be different depending on the language/platform you choose for your application.

References - Base Docker images

Building Docker Images for .NET Core Applications
https://docs.microsoft.com/en-us/dotnet/articles/core/docker/building-net-docker-images
Build your own images
https://docs.docker.com/engine/tutorials/dockerimages/

Multi-Platform Image repositories

As Windows containers become more prevalent, a single repo can contain platform variants, such as a Linux and Windows image. This feature allows vendors to use a single repo to cover multiple platforms. For example, the <u>microsoft/dotnet</u> repository available in the DockerHub registry provides support for Linux and Windows Nano Server by using the same repo name with different tags, as shown in the following examples.

microsoft/dotnet:1.1-runtime	.NET Core 1.1 runtime-only on Linux Debian
<pre>microsoft/dotnet:1.1-runtime-nanoserver</pre>	.NET Core 1.1 runtime-only on Windows Nano Server

In the future it probably will be possible to use the same repo name and tag, so when pulling an image from a Windows host it will pull the Windows variant, while pulling the same image name from a Linux host will pull the Linux variant.

Option B - Create your base-image from scratch

You can create your own Docker base image from scratch as explained in this Docker <u>article</u>. This is a scenario that is probably not recommended for people starting with Docker, but if you want to set the specific bits of your own base image, you can do so.



Step 3. Create your custom Docker images embedding your service in it

For each custom service in your app, you'll need to create its related image. If your app is made up of a single service or web-app, then you just need a single image.

Note that the Docker images are built automatically for you in Visual Studio. The following steps are only needed for the Editor/CLI workflow.

Each developer needs to develop and test locally until you push a completed feature or change to your source control system (for example, to GitHub). This means that you need to create the Docker

images and deploy your containers to a local Docker host (Windows or Linux VM) and run, test, and debug against those containers.

To create a custom image in your local environment by using Docker CLI and your *dockerfile*, you can use the docker build command, as in the following example.

Optionally, instead of directly running docker build from the project's folder, you can first generate a deployable folder with the needed .NET libraries and binaries with run dotnet publish, and then use the docker build command:

PS C:\dev\netcore-webapi-microservice-docker> <mark>docker</mark> build -t cesardl/netcore-webapi-microservice-docker:first . Sending build context to Docker daemon 1.148 MB						
Step 1 : FROM microsoft/dotnet:latest						
latest: Pulling from microsoft/dotnet						
5c90d4a2d1a8: Downloading [====================================] 18.34 MB/51.35 MB					
ab30c63719b1: Downloading [====================================	18.48 MB/18.55 MB					
c6072700a242: Downloading [====================================	1 18.34 MB/42.53 MB					
121d7eef6c20: Waiting						
eb57cf4f29ee: Waiting						
b2c5ae2d325b: waiting						

Figure X-XX. Creating a custom Docker Image

This will create a Docker image with the name cesardl/netcore-webapi-microservicedocker:first. In this case :first is a tag representing a specific version. You can repeat this step for each custom image you need to create for your composed Docker application with several containers.

When an application is made by multiple containers (multi-container app) you can also use the docker-compose up --build command so it builds all the related images with a single command by using the metadata exposed at the related docker-compose.yml files.

You can find the existing images in your local repository (on your dev machine) by using the **docker images** command.

PS C:\dev\netcore-webapi-microservice-docker> <mark>docker</mark> images						
REPOSITORY	TAG	IMAGE ID	CREATED	SIZE		
cesardl/netcore-webapi-microservice-docker	first	384c4ac1809b	4 minutes ago	579.8 MB		
microsoft/dotnet	latest	49aaf5daa850	30 hours ago	548.6 MB		
ubuntu	latest	cf62323fa025	5 days ago	125 MB		
hello-world	latest	c54a2cc56cbb	12 dáys ágo	1.848 kB		

Figure X-XX. Viewing existing images using

Creating Docker Images with Visual Studio

When you are using Visual Studio and a project with Docker support, you don't explicitly create an image, it will be created for you when you press F5 and run the *dockerized* application or service. This step is transparent when working in Visual Studio, but it's important that you know what's going on underneath.



Step 4. Define your services in docker-compose.yml when building a multi-container Docker app with multiple services

The **docker-compose.yml** file lets you define a set of related services to be deployed as a composed application with the deployment commands explained in the following section.

You need to create the file in your main or root solution folder, with content similar to that shown in figure X-XX.



Figure X-XX. Example "docker-compose.yml" file for a multi-container based app

Note that the docker-compose.yml of the previous example is a simplified version which contains static configuration data for each container that always applies plus configuration that might depend from the deployment environment, like the connection string. This is a simplification for the sake of simplicity, but in later sections you will see how you can split the docker-compose.yml configuration in multiple files and override values depending on de environment and execution type (debug/release).

In the docker-compose.yml file example, it defines five services. The webmvc service (a web app), two microservices (ordering.api and basket.api) and two data source containers, ordering.data based on SQL Server for Linux running as a container, and basket.data with a Redis cache service. Each service will be deployed as a container, so we need to use a concrete Docker image for each.

For instance, for the webmvc service:

- Uses the pre-built eshop/web:latest image.
- Uses two environment variables initialized in this file.

- Forwards the exposed port 80 on the container to port 8000 on the host machine.
- Explicitly links the web service to the basket and ordering service with depends_on so it will wait for those services until they are started.

We will re-visit the docker-compose.yml file in a later section covering microservices and multicontainer apps.

Working with docker-compose.yml in Visual Studio 2017

When you add **Docker Solution Support** to a service project in your solution, Visual Studio is not just adding a dockerfile file to your project, it is also adding a service section in your solution's docker-compose.yml files (or creating the files if it didn't exist). It is an easy way to start composing your multiple-container solution, and you can then open the docker-compose.yml files and update them with additional features.

*	New Item	Ctrl+Shift+A	1	Add		•
to.	Existing Item	Shift+Alt+A	Ě	Manage NuGet Packages		
	New Scaffolded Item			Manage Bower Packages		
*-	New Folder			Manage User Secrets		
2	Docker Support		₽	Set as StartUp Project		
	Reference			Debug		•
t∌	Connected Service		Ж	Cut Ct	trl+X	
+	Class	Shift+Alt+C	X	Remove D	el	
_			X	Rename		

Figure X-XX. Enabling Docker Solution support in a Visual Studio 2017

This action will not only add the dockerfile to your project, but it will also add the required configuration lines of code to a global docker-compose.yml set at the solution level.

After adding Docker support to your solution in Visual Studio, you will also see a new node tree at the solution Explorer with the added docker-compose.yml files.

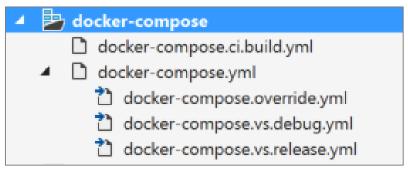


Figure X-XX. Docker-compose tree node in Visual Studio 2017 Solution Explorer

You could deploy a multi-container application by using a single docker-compose.yml file when using docker-compose up, however, Visual Studio add a group of them so you can override values depending on the environment (dev vs. production) and the execution type (release vs. debug). This capability will be better explained in later sections.



Step 5. Build and run your Docker app

If your app only has a single container, you can run it by deploying it to your Docker Host (VM or physical server). However, if your app contains multiple services, you need to *compose* it, too. Let's look at the different options.

Option A. Running a single container

Running a single container with Docker CLI

You can run the Docker container using docker run command, as the following execution.

docker run -t -d -p **80:5000** cesardl/netcore-webapi-microservice-docker:first PS C:\dev\netcore-webapi-microservice-docker> docker run -t -d -p 80:5000 cesardl/netcore-webapi-microservice-docker:first d96975a683b0a9411595816f63be6c135801878b8a85181a4d86dc848ea4ca6f

Figure X-XX. Code example - running a Docker container using the "docker run" command

Note that for this deployment, we're redirecting requests sent to port 80 to the internal port 5000. This means that the application is listening on the external port 80 at the host level.

Option B. Running a multi-container application

In most enterprise scenarios, a Docker application will be composed of multiple services, which means you need to run a multi-container application as shown in figure X-XX.

Running a multi-container application with Docker CLI

In this case, you can execute the command **docker-compose up** that will use the docker-compose.yml file that you might have at the solution level, so it deploys a composed application with all its related containers. The following example shows the results when running the command from your main project directory containing the docker-compose.yml file.

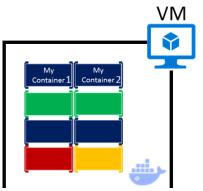


Figure X-XX. VM with Docker containers

PS C:\Dev\WebApplication> docker-compose up			
Recreating webapplication_webapplication_1			
	lication_webapplication_1		
webapplication_1	Hosting environment: Production		
webapplication_1	Content root path: /app		
webapplication_1	Now listening on: http://*:80		
webapplication_1	Application started. Press Ctrl+C to shut down.		

Figure X-XX. Example results when running the "docker-compose up" command

After running docker-compose up, the application and its related containers deployed into your Docker Host, as illustrated in the VM representation in Figure X-XX.

Running and debugging a multi-container application with Visual Studio

Again, when using Visual Studio 2017 it cannot get simpler. You are not only running the multicontainer application, but you're able to debug all its containers at once. As mentioned before, each time you add Docker Solution Support to a specific project within a solution, you will get that project configured in the global/solution docker-compose.yml, so you will be able to run or debug the whole solution at once. Visual Studio will spin up a container per project that has Docker solution Support enabled, creating all the internal steps for you (dotnet publish, docker build to build the Docker images, etc.).

The important point here is that, as shown in figure X-XX, in Visual Studio 2017 there is an additional **Docker** command under the F5 command button. You can run or debug a multiple container application by running all the containers that are defined in the docker-compose.yml file at the solution level. The file was modified by Visual Studio while adding Docker Solution Support to each of your projects. This means that you could set several breakpoints, each breakpoint in a different project/container, and while debugging from Visual Studio you will be stopping at breakpoints defined in different projects and running on different containers.

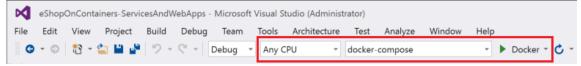


Figure X-XX. Running multi-container apps in Visual Studio 2017

For further details on the services implementation and deployment to a Docker host, read the following articles.

Deploy an ASP.NET container to a remote Docker host: https://azure.microsoft.com/en-us/documentation/articles/vs-azure-tools-docker-hosting-web-apps-in-docker/

IMPORTANT NOTE: The docker-compose up and docker run commands (or running/debugging the containers in Visual Studio) might be adequate for testing your containers in your development environment, but might not be used at all if you are targeting Docker clusters and orchestrators like **Docker Swarm, Mesosphere DC/OS** or **Kubernetes** in order to be able to scale-up. If using a cluster, like **Docker Swarm mode** (available in *Docker for Windows and Mac* since version 1.12), you need to deploy and test with additional commands like docker service create for single services, or when deploying an app composed of several containers, using docker compose bundle and docker deploy myBundleFile, by deploying the composed app as a *stack* as explained in the article <u>Distributed Application Bundles</u>.

For <u>DC/OS</u> and <u>Kubernetes</u> you would use different deployment commands and scripts as well.





This step will vary depending on what your app is doing.

In a very simple .NET Core Web API hello world deployed as a single container/service, you'd just need to access the service by providing the TCP port specified in the dockerfile, as in the following simple example.

If *localhost* is not enabled, to navigate to your service, find the IP address for the machine with this command:

docker-machine ip your-container-name

Open a browser on the Docker host and navigate to that site, and you should see your app/service running.

$\leftarrow \Rightarrow c$	localhost/API/values
["Howdy!","Cheers mate!"]	

Figure 5-22. Example of testing your Docker application locally using localhost

Note that it is using the port 80 but internally it was being redirected to the port 5000, because that's how it was deployed with the docker run command, as explained in a previous step.

It can also be tested with CURL from the terminal, as shown in figure 5-23. In a Docker installation on Windows, the default IP is 10.0.75.1.

PS C:\dev\netcore	-webapi-microservice-docker> <mark>cur</mark> l http://10.0.75.1/API/values
StatusCode StatusDescription Content RawContent	: 200 : OK : ["Howdy!","Cheers mate!"] : HTTP/1.1 200 OK Transfer-Encoding: chunked Content-Type: application/json; charset=utf-8 Date: Thu, 14 Jul 2016 19:48:18 GMT Server: Kestrel
Forms Headers InputFields Links ParsedHtml RawContentLength	<pre>["Howdy!","Cheers mate!"] : {} : {[Transfer-Encoding, chunked], [Content-Type, application/json; charset=utf-8], [Date, Thu, 14 Jul 2016 19:48:18 GMT], [Server, Kestrel]} : {} : {} : {} : {} : mshtml.HTMLDocumentClass : 25</pre>

Figure 5-23. Example of testing your Docker application locally using CURL

Testing and Debugging containers with Visual Studio

When running and debugging the containers with Visual Studio, you'll be able to debug the .NET application running on containers in much the same way as you would when running on the plain OS.

For further details on how to debug containers, read the following article:



Testing and Debugging without Visual Studio

When developing without Visual Studio, just using the CLI and may be an code editor like Visual Studio code, debugging is more difficult.

Container debugging for VS Code is out-of-scope for this doc and when using VS Code, users will want to debug outside of a container whenever possible.

Simplified workflow when developing containers with Visual Studio

Effectively, the workflow when using Visual Studio is a lot simpler than a regular Docker container development process because most of the steps required by Docker related to *dockerfile* and docker-compose.yml are hidden or simplified by Visual Studio, as shown in the image X-XX.

VS development workflow for Docker apps

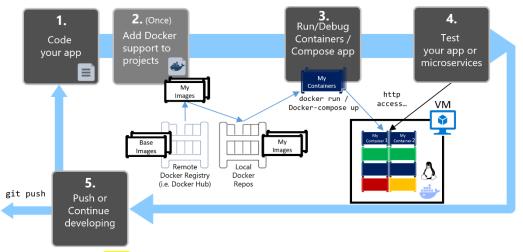


Figure X-XX. Simplified workflow when developing with Visual Studio

Even further, step number 2, "Add Docker support to your projects" needs to be done just once. So usually that process or workflow remains similar to your usual development tasks when using plain .NET. However, you still need to know what's going on under the covers (images build process, what base images you are using, deployment of containers, etc.) and sometimes you will also need to edit the *dockerfile* or docker-compose.yml when customizing the behaviors. But, for most of the work, it'll be greatly simplified by using Visual Studio, making you a lot more productive.

Using PowerShell commands in a dockerfile to set up Windows Containers

<u>Windows Containers</u> allow you to convert your existing Windows applications into Docker images and deploy them with the same tools as the rest of the Docker ecosystem.

To use Windows Containers, you just need to run PowerShell commands in the *dockerfile*, as in the following example.



Figure 5-27. Code example – running Dockerfile PowerShell commands In this case, we are using a Windows Server Core base image, also installing IIS with a PowerShell command. In a similar way, you could also use PowerShell commands to set up additional components like ASP.NET 4.x, .NET 4.6, or any other Windows software. For example: RUN powershell add-windowsfeature web-asp-net45

Developing and deploying new single-container based .NET Core applications for Linux or Windows Nano containers

Vision

------ TBD SECTION IN DRAFT ------- To be written when this implementation is made at eShopOnContainers ------Short section – "Easy to get started with Docker" choice – Regular Docker containers on Linux or Windows Server Nano – Simple case with for example a monolithic ASP.NET Core MVC application

Migrating and deploying legacy monolithic .NET Framework applications to Windows containers

Problem Statement

Earlier sections of this document have championed a microservices architecture where business applications are distributed among different containers each running small, focused services. That goal has many benefits. In new application development that fits into the microservices approaches, it's strongly recommended as some enterprise critical applications will also gain enough benefits to justify the cost of a re-architecture and re-implementation. But not every application will gain enough benefits to justify the cost. That doesn't mean they can't be used in container scenarios, or gain some important benefits, as well.

In this section, we'll explore an internal application for eShopOnContainers. It's a WebForms application used to browse and modify the catalog entries. The WebForms dependency means this application won't run on .NET Core, without being re-written on MVC. You'll see how you can run applications like these in containers without changes. You'll also see how you can make minimal changes to enable them to access some of the services that have been moved to a microservices architecture.

Benefits

The Catalog.WebForms application worked fine as a stand-alone web application accessing a high availability data store. Even so, there are benefits gained by running the application in a container. You create an image for the application. From that point forward, every deployment will be running in the same environment. Every container will use the same OS version, have the same version of dependencies installed, be using the same framework, and have been built using the same process.

In addition, developers will all be running the application in this consistent environment. Issues that only appear with certain versions will appear immediately for developers rather than surfacing in a staging or production environment. Differences between the development environments among the development team matter less once applications run in containers. Finally, containerized applications have a flatter scale-out curve. You've learned how containerized enable more containers in a VM, or more containers in a physical machine. This translates to higher density and fewer needed resources.

Scenarios like these benefit from a "lift and shift" operation to enable running these applications in a Docker container. The phrase "lift and shift" describes the scope of the task: You *lift* the entire application from a physical or virtual machine, and *shift* it into a container. In ideal situations, you don't need to make any changes to the application code to run it in a container.

Path

The original application was self-contained, including data access libraries. The database ran on a separate high availability machine. That configuration is simulated in the sample code by using a mock catalog service: you can run the catalog.WebForms application against that fake data to simulate a pure 'lift and shift' scenario. This demonstrates the simplest path where you move existing assets to run in a container without the smallest amount of code changes. This path is appropriate for applications that are "done", and have minimal interaction with functionality that you are moving to microservices.

You'll also see a path where applications that you've migrated to a Windows based container can gain some benefits from a small refactoring. The catalog.WebForms application accesses the catalog data. A small set of code changes enables the WebForms application to access the catalog through the microservice. These changes demonstrate the continuum you work with for your own applications. You can do anything from moving an existing application into containers, to making small changes that enable existing applications to access some of the new microservices to completely rewriting an application to fully participate in a new microservice based architecture. The right path depends on both the cost of the migration and the benefits from any migration.

Application Tour

You can load the Catalog.WebForms solution (available as part of the eShopOnContainers application) and run the application as a stand-alone app. In this configuration, the startup code configures the DI container to use the fake catalog service. Run the application and you'll see the WebForms application displaying the catalog data.

Most of the techniques used in this application should be very familiar to anyone that has used WebForms. The use of the catalog microservice has introduced two techniques that might be unfamiliar: dependency injection, and working with asynchronous data stores in WebForms.

Dependency Injection inverts the typical object oriented strategy of writing classes that allocate all needed resources. Dependency injection means that classes request their dependencies from a service container. The advantages of Dependency Injection is that you can replace external services with fakes or mocks to support testing or other environments.

The DI container uses web.config appSettings to control whether to use the fake catalog data, or the live data from the running service. You can see this in the Global classes Application_Start method:

// Register Containers: var settings= WebConfigurationManager.AppSettings;

```
var useFake = settings["usefake"];
bool fake = useFake == "true";
var builder = new ContainerBuilder();
if (fake)
{
    builder.RegisterType<CatalogMockService>()
        .As<ICatalogService>();
} else {
    builder.RegisterType<CatalogMockService>()
        .As<ICatalogService>();
}
var container = builder.Build();
Application.Add("container", container);
```

The Default.aspx code behind asks for the catalog service from the DI container when the page loads. You can see that in the LoadDatalogDataAsync() method. The code asks the container for the catalog service. Because the service runs asynchronously, you need to use a different idiom in that method to call the service. You need to register an async task that loads the data for the page.

```
protected override void OnLoad(EventArgs e)
{
    RegisterAsyncTask(new PageAsyncTask(LoadCatalogDataAsync));
    base.OnLoad(e);
}
private async Task LoadCatalogDataAsync()
{
    var container = Application.Get("container") as IContainer;
    using (scope = container?.BeginLifetimeScope())
    {
        catalog = container?.Resolve<ICatalogService>();
        var collection = await catalog?.GetCatalogAsync();
        catalogList.DataBind();
    }
}
```

This task loads the data asynchronously from the catalog data service. Once that task is completed, the code binds the returned collection to the web forms list control.

This same technique is used on other pages that require data from the catalog service.

The default configuration for the catalog web forms application uses a mock implementation of the catlog.api service. This mock uses a hard coded dataset for its data. This simplifies some tasks by removing the dependency on the catalog.api service in development environments.

Lifting and Shifting

Visual Studio provides great support for containerizing an application. You right-click on the project node, and select "Add", and "Docker Support". This template adds a new project to the solution called "docker-compose". This project contains the Docker assets that compose the images you need, and start the necessary containers. In the simplest lift and shift scenarios, this will be the single service that you use for the web forms application. The template has also changes your startup project to point to the docker-compose project. That means Ctrl+F5 and F5 will now create the Docker image and launch the Docker container.

Before you press Ctrl-F5, make sure you configure Docker to use Windows containers. This will restart Docker. When you build, you'll build the application, and the Docker image for the WebForms project. The first time you do this, it takes considerable time. You'll pull down the base Windows Server image and the additional image for ASP.NET. Subsequent build and run cycles will be much faster.

The wizard creates several files for you. Visual studio uses these files to create the Docker image and launch a container. You can also use those same files from the CLI to run Docker commands manually.

This Dockerfile shows the basics for building a Docker image based on the Windows ASP.NET image and built to run an ASP.NET site:

FROM microsoft/aspnet
ARG source
WORKDIR /inetpub/wwwroot
COPY \${source:-obj/Docker/publish} .

The most important difference here is that the base image is "microsoft/aspnet", which is the current Windows server image that includes the traditional full .NET Framework. Other differences are that the directories copied from your source directory are different.

The other files in the docker-compose project are the docker assets needed to build and configure the containers. Visual Studio puts the various docker-compose.yml files under one node to highlight how they are used. The base docker-compose file contains the directives that are common to all configurations. The docker-compose.override.yml file contains environment variables and related overrides for a developer configuration. The variants with .vs.debug and .vs.release provide environment settings that enable Visual Studio to attach to and manage the running container.

While Visual Studio integration is part of adding Docker support to your solution, you can also build and run from the command line, using 'docker-compose up' as you saw in previous sections.

Using the Catalog Microservice

You can reconfigure the webforms application to use the catalog microservice instead of the fake data. Edit the web.config file and set the value of the 'useFake' key to false. The DI container will use the class that access the live catalog microservice instead of the class that returns the hard coded data. No other code changes are needed.

Accessing the live catalog service does mean you need to update the docker-compose project to build the catalog service image and launch the catalog service container. Docker for Windows supports both Linux containers and Windows containers, but not at the same time. So, in order to run the catalog microservice, you need to build an image that runs it on top of a windows based container. That requires a different Dockerfile for the microservices project than you've seen in earlier sections. It would be like the following dockerfile.

```
FROM microsoft/dotnet:1.1-runtime-nanoserver
ARG source
WORKDIR /app
EXPOSE 80
COPY ${source:-obj/Docker/publish} .
ENTRYPOINT ["dotnet", "Catalog.API.dll"]
```

The catalog microservice relies on the SQL server database. You'll also need to build a windows based SQL server image based on a similar container info in your docker-compose.yml file.

```
sql.data:
    image: microsoft/mssql-server-windows
    environment:
        - SA_PASSWORD=Pass@word
        - ACCEPT_EULA=Y
    ports:
        - "5433:1433"
```

Or you could always use an external SQL Server, on-premises or in Azure SQL Database and just change the connection strings. But spinning up all as containers is a much straightforward way and great for integration test.

The docker-compose file now builds a new windows-based image to run the SQL database and the catalog microservice using the new Dockerfiles that build Windows based images. Then, it launches an instance of all three containers in the same Docker host. Using this configuration, you are running a Docker host with all three services: the SQL data store, the catalog microservice, and the Web Forms application.

Development and Production Environments

There are a couple differences between this configuration and a production configuration. In the development environment, you'll be running the WebForms application, the catalog microservice and the SQL database in Windows containers, as part of the same Docker Host. In earlier sections, you've seen them deployed in the same Docker host as the other .NET core based services on a Linux based Docker host. The advantage of running the multiple microservices in the same Docker host (or cluster) is that you get lower latency from the network communication.

In the development environment, you must run all the containers in the same OS. Docker for Windows does not support running Windows and Linux based containers at the same time. In production, you can decide if you want to run the catalog microservice in a windows container in the same Docker host (or cluster), or have the web forms application communicate with an instance of the catalog microservice running in a Linux container on a different Docker host. It depends on where you want the greater network latency. In most cases, you'll want the microservices your applications depend upon running in the same Docker host (or cluster) for ease of deployment, and lower communication latency. In those configurations, the only costly communications is between the microservice instances and the high-availability servers for the persistent data storage.

Conclusion

The Lift and Shift scenario provides you with the benefits of moving to containerized deployments for existing .NET applications. You can run applications that have taken dependencies on Windows OS features. You can run applications that rely on features in the .NET Framework that are not available in .NET Core.

This scenario can be the correct long term solution for some applications. In others, it may be a short term solution on the path to a more complete migration to microservices. The possible benefits can continue to be measured, and the cost of a further migration can be estimated to determine when or if further investment is justified.

Designing and developing multi-container and microservice based .NET applications

Vision

Developing containerized microservice applications means you are building multi-container applications, however, a multi-container application could also be simpler (like a 3-tier application) and not necessarily following a microservice architecture.

Earlier it was asked "is Docker necessary when building a microservice architecture?". The answer is a clear "No". Docker is an enabler and can provide significant benefits, but containers and Docker are not a hard requirement for microservices. As an example, you could create a microservice based application with or without Docker when using Azure Service Fabric, which supports microservices running as simple processes or as Docker containers.

However, if you know how to design and develop a microservice architecture based application that is also based on Docker containers as its unit of deployment, you will be able to design and develop any other simpler application model. For example, you might design a 3-tier application that also requires a multi-container approach. Because of that fact and because microservice architectures are an important trend within the container world, this section focuses on a microservice architecture implementation using Docker containers.

Designing a microservice oriented application

Application context

This section focuses on developing a hypothetical server-side enterprise application. It must support a variety of different clients including desktop browsers running SPA (Single Page Applications), traditional web apps, mobile web apps and native mobile apps. The application might also expose an API for 3rd parties to consume. It might also integrate with other applications via either http services or a message bus. The application handles requests by executing business logic, accessing databases and returning HTML, JSON, or XML responses.

The application will consist of multiple types of components:

- Presentation components responsible for handling the UI and consuming remote services.
- Domain/business logic the application's domain logic.
- Database access logic data access components responsible for accessing databases (SQL or NO-SQL).
- Application integration logic messaging layer, possible service buses, etc.

The application will have requisites of high scalability, but probably, certain sub-systems will require higher scalability than others.

The application must be able to be deployed in multiple infrastructure environments (multiple public clouds and on-premises) and ideally should be cross-platform, being able to move from Linux to Windows (or vice versa) very easily.

Development team context

- You have multiple dev teams focusing on different business areas of the application.
- New team members must quickly become productive and the application must be easy to understand and modify.
- The application will have a long-term evolution with ever-changing business rules.
- You need a good long-term maintainability, which means having agility when implementing new changes in the future while being able to update multiple sub-systems with minimum impact on the other sub-systems. The application must be easy to understand and modify.
- You want to practice continuous integration and continuous deployment of the application.
- You want to take advantage of emerging technologies (frameworks, programming languages, etc.) while evolving the application in the long term. You don't want to make full migrations of the application when moving to new technologies, as that would bring high costs and impact predictability and stability of the application.

Problem

What is going to be the application deployment architecture?

Solution

Architect the application, decomposing it in many autonomous sub-systems in the form of collaborating microservices and containers (each microservice would be a container).

Each service/container implements a set of narrowly related functions. For example, an application might consist of services such as the catalog service, ordering service, basket service, user profile service, etc.

Microservices communicate using protocols such as HTTP/REST, asynchronously whenever possible, especially when propagating changes/updates.

Microservices are developed and deployed as containers independently of one another. This means that a development team can be developing and deploying a certain microservice/container without impacting other sub-systems.

Each microservice has its own database, allowing it to be fully decoupled from other microservices. When necessary, consistency between databases from different microservices is achieved using application-level events (through a logical event bus), as handled in CQRS (Command and Query Responsibility Segregation). Because of that, the business constraints must embrace eventual consistency between the multiple microservices and related databases.

eShopOnContainers - Reference app for .NET Core and microservices/containers

So you can focus on the architecture and technologies instead of thinking about the business domain, we have selected a simplified ecommerce or e-shop application that presents a catalog of products, takes orders from customers, verifies inventory, and other business features. This container-based application's source code is available on GitHub.

Source code – eShopOnContainers reference app (.NET Core & microservices/containers) https://aka.ms/eShopOnContainers/

The application consists of multiple sub-systems, including several store UI front-ends (Web app and native mobile app) along with the backend microservices/containers for all the required server-side operations, as shown in figure X-XX.

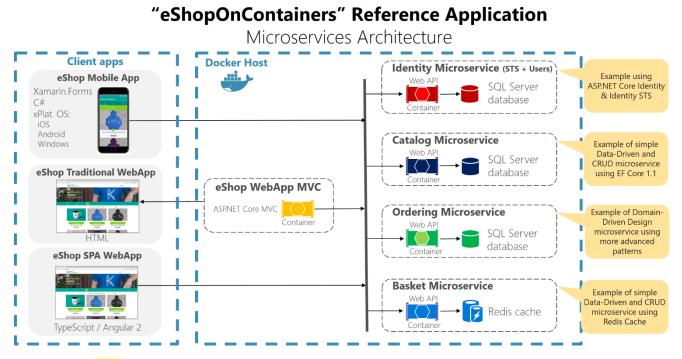


Figure X-XX. eShopOnContainers reference app – Using Direct Client-to-Microservice Communication

Hosting environment: In the architecture diagram shown you see several containers deployed within a single Docker Host. That would be the case when deploying to a single Docker Host with the docker-compose up command. However, if using an orchestrator or container-cluster, each container could be running in a different host/node and any node could be running any number of containers, as explained in the architecture section when introducing orchestrators and clusters like the ones available in *Azure Container Service (Docker Swarm, Kubernetes or DC/OS)* or *Azure Service Fabric*.

Communication architecture – Initially using Direct Client-to-Microservice Communication.

The application will be deployed as a set of microservices in the form of containers, and client apps can communicate with those containers, as well as communicate between microservices/containers. Note that this initial architecture is using a *Direct Client-To-Microservice communication* architecture, which means that a client app can make requests to each of the microservices directly. Each microservice will have a public endpoint like <u>https://servicename.applicationname.companyname</u>, or even using a different TCP port per microservice. In production, that URL would map to the microservice's load balancer, which distributes requests across the available instances.

As mentioned and explained in the preliminary architecture section of this document, the Direct Client-To-Microservice communication architecture can have possible drawbacks when building a large and complex microservice-based application, but it can be good enough for a small application, as in the eShopOnContainers application where the goal is to focus on the microservices deployed as Docker containers.

However, if you are going to design a large microservice-based application with tens of microservices, we strongly recommend that consider the API Gateway pattern as explained in the architecture section.

Data Sovereignty Per Microservice

In terms of data, each microservice will "own" its own database or data source. Each database or data source will be deployed as another container. This design decision was made only because this application is a sample reference application, and any developer should be able to just grab the code from GitHub, clone it, open it in Visual Studio or Visual Studio Code. You can also compile the custom Docker images using .NET Core CLI and Docker CLI, and then deploy and run it in a Docker development environment. This can be accomplished in a matter of minutes without having to provision an external database or any other data source with hard dependencies on infrastructure (cloud or on-premises). However, consider that in a real production environment, for high availability and scalability reasons, the databases should be based on database servers in the cloud or on-premises.

Therefore, the units of deployment for microservices (and even for databases in this application) are Docker containers, and the reference application will indeed be a multi-container application that embraces microservices principles.

Benefits

A microservice based solution like this has many benefits:

- Each microservice is relatively small, easy to manage and evolve:
 - Easier for a developer to understand and get started quickly with good productivity.
 - The container starts faster, which makes developers more productive, and speeds up deployments.
 - The IDE is faster for loading and managing smaller projects, making developers more productive.
- Each service can be developed and deployed independently of other services easier to deploy new versions of services frequently.

- It is now possible to scale-out just certain areas of the application. For instance, just the catalog service or the basket service might need to scale-out more than the ordering process. The resulting infrastructure will be much more efficient in regards to the resources used when scaling out.
- It enables you to organize the development effort around multiple teams. Each service can be owned by a single dev team. Each team can develop, deploy and scale their service independently of all the other teams.
- **Improved issues isolation**. For example, if there is a bug or issue in one service then only that service will initially be impacted. The other services will continue to handle requests. In comparison, one malfunctioning component in a monolithic deployment architecture can bring down the entire system when it is related to resources, for example with memory leaks. Additionally, when the bug or issue is resolved, you can deploy just the affected microservice without impacting the rest of the already running microservices.
- You can use the latest technologies. Because you can start developing autonomous services independently and run them side-by-side, you can start using the latest technologies and frameworks instead of being stuck on an older stack or framework for the whole application.

Drawbacks

A microservice based solution like this also has many possible drawbacks:

- **Distributed system**. This adds complexity that must be handled by developers when designing and building the applications.
 - Developers must implement inter-service communications, which adds complexity in regards to testing and exception handling. It also adds latency to the system.
- **Deployment complexity**. In production, there is also the operational complexity of deploying and managing a system comprised of many different service types. If not using a microservice oriented infrastructure (like an orchestrator or scheduler). This additional complexity can require more development efforts than the business application itself.
- Atomic transactions. Atomic transactions between multiple microservices usually aren't possible. The business requirements have to embrace eventual consistency between the multiple microservices.
- Increased global resources consumption (memory, drives, network). The microservices architecture replaces a number N of monolithic application instances (i.e. 10 monolithic instances) with N times M services instances (i.e. 8 microservices per application instance). If each service runs in its own .NET Core framework, which is preferred to isolate the instances, then there is the overhead of M times as many .NET Core runtimes (80 vs 10). However, given the cheap cost of resources in general and the benefit of being able to scale-out just certain areas of the application compared to long-term costs when evolving monolithic applications, this is usually something that can be assumed by large and long-term applications.
- **Issues in the Direct Client-to-Microservice communication approach**. When the application is large, with tens of microservices, there are challenges and limitations with this option. One problem is the mismatch between the needs of the client and the fine-grained

APIs exposed by each of the microservices. In certain cases, the client app might need to make many separate requests per page or screen. While a client could make that many requests, it would probably be too inefficient over the public Internet and would be impractical over a mobile network, so requests from the client app to the backend system should be minimized.

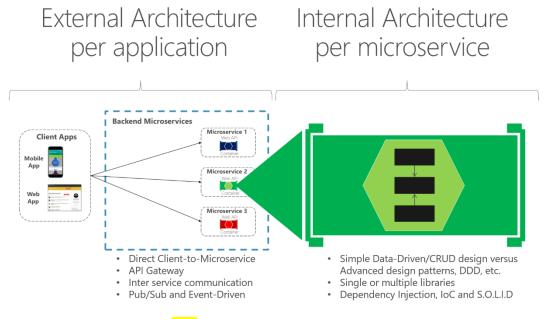
- Another problem with the client directly calling the microservices is that some microservices might be using non-web-friendly protocols. One service might use a binary communication while another service might use AMQP messaging protocol. Those protocols are not firewall-friendly and are best used internally. An application should use protocols such as HTTP and WebSocket for communication outside of the firewall.
- Another drawback with this approach is that it makes it difficult to refactor the contracts of those microservices. Over time we might want to change how the system is partitioned into services. For example, we might merge two services or split a service into two or more services. If, however, clients communicate directly with the services, then performing this kind of refactoring can break compatibility with client apps.

As mentioned in the architecture section, when designing and building a large and complex application based on microservices you would want to consider the API Gateway pattern instead of the simpler Direct Client-to-Microservice communication approach.

Finally, another challenge no matter which approach you take for your microservice architecture is deciding how to partition the system into microservices. This is very much an art, but there are several strategies that can help. Basically, you need to identify areas of the application that are decoupled from the other areas with a low number of hard dependencies. In many cases this is aligned to partitioning services by use case. For example, in our e-Shop application we have the ordering service that is responsible for all of the business logic related to the order process. You also have the catalog service and the basket service implementing other differentiated capabilities. Ideally, each service should have only a small set of responsibilities. This is similar to the Single Responsibility Principle (SRP) applied to classes, which states that a class should only have one reason to change. In this case it is about microservices, so the scope might be a bit larger than a single class, and most of all it has to be completely autonomous, end to end, including responsibility for its data sources.

External vs. Internal Architecture and Design Patterns

This is another important subject to discuss. The external architecture is precisely the microservice architecture composed by multiple service, following the principles in the architecture section of this document. However, depending on the nature of each microservice and independently of your chosen high-level microservice architecture, it is common and advisable to have a different internal architecture and patterns implementation per microservice. Potentially these could even use different technologies and programming languages as illustrated in figure X-XX.





For instance, in our initial eShop sample system, the catalog, basket and user profile microservices are simple and basically CRUD sub-systems, therefore, their internal architecture and design is straightforward. However, you might have other microservices, in this case the Ordering microservice, which has further complexity and ever-changing business rules with a high degree of domain/business complexity. In such cases, you might want to implement more advanced patterns within a particular microservice, like the ones defined with Domain-Driven Design approaches, as we are doing in the eShop ordering microservice. You will be able to review these DDD patterns in the section explaining the implementation of the eShop ordering microservice.

Another example of different implementation and technology per microservice might be related to the nature of the microservice. For certain domain logic, it might be a better implementation if you use a functional programming language such as F#, or even a language like R when targeting Al and machine learning domains, instead of a more object-oriented programming language like C#.

The bottom line is that each microservice can have a different internal architecture and different design patterns. Not all microservices should be implemented using advanced DDD patterns as that would be over engineered, and in a similar way, complex microservices with a lot of ever-changing business logic shouldn't be implemented as CRUD components or you will end up with low quality spaghetti code.

Creating a simple data-driven/CRUD microservice

Designing a simple data-driven/CRUD microservice

From a design point of view, this type of containerized microservice should be as simple as possible, providing good development productivity while maintaining a good quality based on S.O.L.I.D. principles.

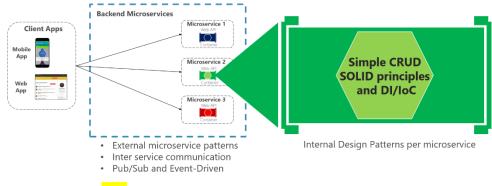
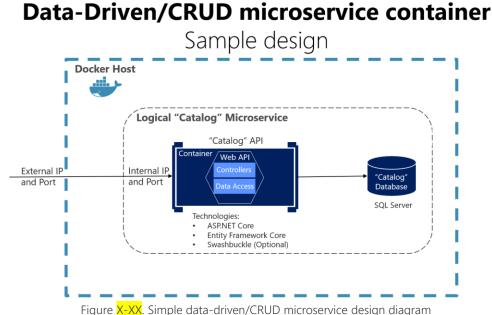


Figure X-XX. Internal Design for simpler CRUD microservices

An example of this kind of service is the Catalog microservice from the eShopOnContainers sample application. This type of service implements all its functionality within a single ASP.NET Core Web API project, including classes for its data model, and any required business logic and data access code. In addition to that, you could have its related data and database running in a SQL Server container as shown in the design diagram in figure X-X.



When developing this API you only need to use <u>ASP.NET Core</u> and any data access API or ORM like <u>Entity Framework Core</u>. You could also generate <u>Swagger</u> metadata automatically through <u>Swashbuckle</u> to provide a description of what your service offers, as explained in the next section.

Note that running a database server like SQL Server within a Docker container is great for development environments as you can have all your dependencies up and running without needing to provision a database in the cloud or on-premises. This is very convenient when running integration tests. However, for production environments running a database server in a container is not a recommended environment, as you usually won't have high availability with that approach. For a production environment in Azure it is recommended to use Azure SQL DB or any other database technology that can provide High Availability and High Scalability. For example, you might choose DocumentDB when using a NO-SQL approach.

Finally, by editing the *dockerfile* and *docker-compose.yml* metadata files you can configure how the image of this container will be created and what base image it will use, plus design settings such as internal and external names and TCP ports used.

Implementing a simple CRUD microservice with ASP.NET Core

When implementing this type of service using .NET Core and Visual Studio, you start by creating a simple ASP.NET Core Web API project (running on .NET Core so it can run on a Linux Docker host), as shown in figure X-X.

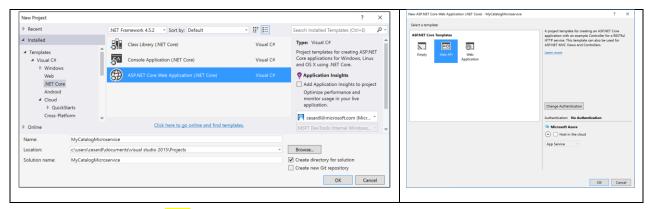


Figure X-XX. Creating an ASP.NET Core Web API project in VS 2015

After creating the project, you can implement your MVC controllers like you would in any other Web API project, using the Entity Framework API or any other API. In the eShopOnContainers.Catalog.API project, you can see that the main dependencies for that microservice are just ASP.NET Core itself, Entity Framework and Swashbuckle:

		operties
		ferences
- 4		.NETCoreApp,Version=v1.0
	Þ	Microsoft.AspNetCore.Diagnostics (1.0.0)
	Þ	Microsoft.AspNetCore.Diagnostics.Abstractions (1.0.0)
	Þ	Microsoft.AspNetCore.Mvc (1.0.1)
	Þ	Microsoft.AspNetCore.Server.Kestrel (1.0.1)
	Þ	Microsoft.EntityFrameworkCore (1.0.1)
	Þ	Microsoft.EntityFrameworkCore.Design (1.0.0-preview2-final)
	Þ	Microsoft.EntityFrameworkCore.Relational (1.0.1)
	Þ	Microsoft.EntityFrameworkCore.SqlServer (1.0.1)
	Þ	Microsoft.Extensions.Configuration.EnvironmentVariables (1.0.0)
	Þ	Microsoft.Extensions.Configuration.FileExtensions (1.0.0)
	Þ	Microsoft.Extensions.Configuration.Json (1.0.0)
	Þ	Microsoft.Extensions.Configuration.UserSecrets (1.0.0)
	Þ	Microsoft.Extensions.Logging (1.0.0)
	Þ	Microsoft.Extensions.Logging.Console (1.0.0)
	Þ	Microsoft.Extensions.Logging.Debug (1.0.0)
	Þ	Microsoft.Extensions.Options.ConfigurationExtensions (1.0.0)
	Þ	Microsoft.NETCore.App (1.0.1)
	Þ	Swashbuckle (6.0.0-beta902)

Figure X-XX. Dependencies in a simple CRUD Web API microservice

Implementing CRUD Web API services with Entity Framework Core

Entity Framework (EF) Core is a lightweight, extensible, and cross-platform version of the popular Entity Framework data access technology. EF Core is an object-relational mapper (ORM) that enables .NET developers to work with a database using .NET objects.

The Catalog microservice is using EF and the SQL Server provider because its database is running in a container with the SQL Server for Linux Docker image. However, the database could be deployed into any SQL Server, like Windows on-premises or Azure SQL DB. The only thing you would need to change is the connection string in the ASP.NET Web API microservice.

Add Entity Framework Core to your dependencies

You can install the NuGet package for the database provider you want to use, in this case SQL Server, from within the Visual Studio IDE, or with the NuGet console:

PM> Install-Package Microsoft.EntityFrameworkCore.SqlServer

The model

With EF Core, data access is performed by using a model. A model is made up of entity classes and a derived context that represents a session with the database, allowing you to query and save data. You can generate a model from an existing database, manually code a model to match your database, or use EF Migrations to create a database from your model (and evolve it as your model changes over time). In the case of the Catalog microservice we are using the latter approach. You can see an example of the Product entity class in figure X-X which is a simple POCO (Plain Old CLR Object) entity class.

public class CatalogItem 5 6 public int Id { get; set; } 7 8 public string Name { get; set; } 10 public string Description { get; set; } public decimal Price { get; set; } 14 public string PictureUri { get; set; } public int CatalogTypeId { get; set; } 17 public CatalogType CatalogType { get; set; } 19 20 21 public int CatalogBrandId { get; set; } 23 public CatalogBrand CatalogBrand { get; set; } 24 public CatalogItem() { } 25 26

Figure X-XX. Sample POCO Entity class: CatalogItem

You also need the previously mentioned DbContext that represents a session with the database. For the Catalog microservice, it is the CatalogContext class deriving from the DbContext base class, as shown below in figure X-XX.

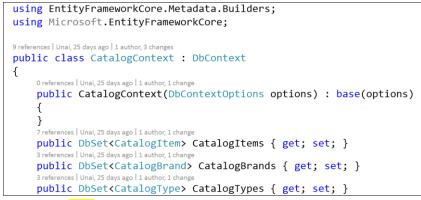


Figure X-XX. Sample DBContext class: CatalogContext

You can have additional code within the DbContext implementation, like the **OnModelCreating()** method being used in the **CatalogContext** class that automatically populates the sample data the first time it tries to access the database. This method is useful for demo data.

You can also use the OnModelCreating method ir oder to to customize object/database entity mappings as many other <u>EF extensibility points</u>.

Querying data from Web API controllers

Instances of your entity classes are typically retrieved from the database using Language Integrated Query (LINQ). See <u>Querying Data</u> to learn more.

```
[Route("api/v1/[controller]")]
public class CatalogController : ControllerBase
    private readonly CatalogContext _context;
   private readonly IOptionsSnapshot<Settings> _settings;
    public CatalogController(CatalogContext context, IOptionsSnapshot<Settings> settings)
        _context = context;
        settings = settings;
       ((DbContext)context).ChangeTracker.QueryTrackingBehavior =
                                                                  QueryTrackingBehavior.NoTracking;
    }
    // GET api/v1/[controller]/items[?pageSize=3&pageIndex=10]
    [HttpGet]
    [Route("[action]")]
    public async Task<IActionResult> Items([FromQuery]int pageSize = 10,[FromQuery]int pageIndex=0)
    ł
       var totalItems = await _context.CatalogItems
            .LongCountAsync();
        var itemsOnPage = await _context.CatalogItems
            .OrderBy(c=>c.Name)
            .Skip(pageSize * pageIndex)
            .Take(pageSize)
            .ToListAsync();
```

Figure X-XX. Querying data from a Web API controller

```
itemsOnPage = ComposePicUri(itemsOnPage);
var model = new PaginatedItemsViewModel<CatalogItem>(
    pageIndex, pageSize, totalItems, itemsOnPage);
return Ok(model);
}
//...
}
```

Saving data

Data is created, deleted, and modified in the database using instances of your entity classes. See <u>Saving Data</u> to learn more. You can add code like the following to your Web API controllers.

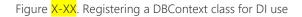
```
var catalogItem = new CatalogItem() {CatalogTypeId=2, CatalogBrandId=2, Name="Roslyn T-Shirt", Price = 12};
_context.Catalog.Add(blog);
_context.SaveChanges();
```

Figure X-XX. Saving Data

Dependency Injection in ASP.NET Core and Web API controllers

In ASP.NET Core you can use Dependency Injection (DI) out-of-the-box. There's no need to set up a third party IoC (Inversion of Control) container, although you can also plug your preferred IoC container into the ASP.NET Core infrastructure if you'd like. In this case, it means that you can directly inject the needed EF DBContext or additional repositories through the controller constructor. In the figure X-XX above we are injecting an object of CatalogContext type.

An important configuration to set up in the Web API project is the DbContext class registration into the services IoC container. You typically do so in the Startup.cs class and the ConfigureServices() method, with the services.AddDbContext() method, as shown in figure X-XX.



The DB connection string and environment variables used by Docker containers

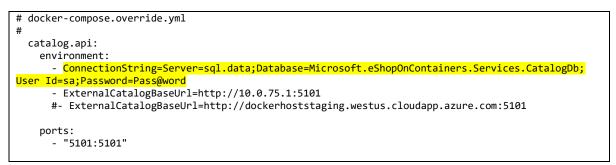
You can use the ASP.NET Core settings and add a ConnectionString property to your settings.json file as shown below.

se	ttings.js	on +	×	
Sc	hema:	<no s<="" th=""><th>Schen</th><th>na Selected></th></no>	Schen	na Selected>
		1	₽{	
		2		"ConnectionString": "Server=tcp:127.0.0.1,5433;Database=
		3		"IdentityUrl": " <u>http://localhost:5105</u> ",
		4	ė.	"Logging": {
		5		"IncludeScopes": false,
		6	ė.	"LogLevel": {
		7		"Default": "Debug",
		8		"System": "Information",
		9		"Microsoft": "Information"
	1	0		}
	1	1		}
	1	2	{ }	
	1	3	_	

Figure X-XX. Docker and environment variables for connection strings

The settings.json file can have initial by default values for the ConnectionString or any other property. However, those properties will be overridden by the values of environment variables that you specify in the docker-compose.override.yml file.

From your docker-compose.yml or docker-compose.override.yml files you can initialize those environment variables, so that Docker will set them up as OS environment variables for you, as shown in the docker-compose.override.yml file below.



The docker-compose.yml files at the solution level are not just more flexible than configuration files at the project/microservice level, but also more secure. Consider that the Docker images that you build per microservice do not contain the docker-compose.yml files, only binary files and configuration files per microservice, including the *dockerfile*. But since the docker-compose.yml file is not deployed along with your application but only used at deployment time, placing environment variables values within those docker-compose.yml files (even without encrypting the values) is still more secure than placing those values in regular .NET configuration files that will actually be deployed with your code.

Finally, you can get that value from your code with Configuration["ConnectionString"] as shown in the method ConfigureServices() in figure X-XX above.

Application Configuration in ASP.NET Core services

------ TBD SECTION IN DRAFT -----

Working with multiple environments

------ TBD SECTION IN DRAFT -----

References – Securing .NET Applications

Configuration in ASP.NET Core https://docs.microsoft.com/en-us/aspnet/core/fundamentals/configuration

Working with multiple environments: Dev, Production, Staging. https://docs.microsoft.com/en-us/aspnet/core/fundamentals/environments

RESTful web API Design and Implementation

------ TBD SECTION IN DRAFT ------

References – API Design and Implementation

REST architectural style http://www.ics.uci.edu/~fielding/pubs/dissertation/rest arch style.htm API Design https://docs.microsoft.com/en-us/azure/best-practices-api-design/ Best Practices for Designing a Pragmatic RESTful API http://www.vinaysahni.com/best-practices-for-a-pragmatic-restful-api API Implementation https://docs.microsoft.com/en-us/azure/best-practices-api-implementation /

Versioning ASP.NET Web APIs

----- TBD SECTION IN DRAFT -----

----References – API Versioning

TBD

https://docs.microsoft.com/en-us/azure/best-practices-api-design#versioning-a-restful-web-api/

Generating Swagger description metadata from your ASP.NET Core Web API

Swagger description metadata should probably be included with any kind of microservice, either Data-Driven microservices or more advanced Domain-Driven microservices (explained in following section). In this case we are using the simpler Data-Driven microservice implementation but you should also implement this feature in more complex microservices.



<u>Swagger</u> is a commonly used open source framework backed by a large ecosystem of tools that help you design, build, document, and consume your RESTful APIs. It is becoming the main standard for the APIs description metadata domain.

The heart of Swagger is the Swagger Specification (API description metadata in a JSON or YAML file). The specification creates the RESTful contract for your API, detailing all its resources and operations in a human and machine readable format for easy development, discovery, and integration.

The specification is the basis of the OpenAPI Specification (OAS) and is developed in an open, transparent, and collaborative community to standardize the way RESTful interfaces are defined.

This specification defines the structure for how a service can be discovered and its capabilities understood. More information, a Web Editor, and examples of Swaggers from companies like Spotify, Uber, Slack, Microsoft and many more can be found at http://swagger.io

Why use Swagger?

The main reasons why you would want to generate Swagger metadata about your APIs are the following:

- Ability to automatically consume and integrate your APIs with tens of products and commercial tools supporting Swagger plus many libraries and frameworks serving the Swagger ecosystem. Microsoft has high level products and tools that can automatically consume Swagger based APIs, such as the following:
 - <u>AutoRest</u> It automatically generates .NET client classes for calling Swagger. It can be used fron the CLI and also integrates with Visual Studio for easy use through the GUI.
 - Microsoft Flow Ability to automatically <u>use and integrate your API</u> into a high-level Microsoft Flow workflow, with no programming skills required.
 - Microsoft PowerApps Ability to automatically consume your API from <u>PowerApps</u> mobile apps built with <u>PowerApps Studio</u>, with no programming skills required.
 - **Azure App Service Logic Apps** Ability to automatically <u>use and integrate your API</u> into an Azure App Service Logic App, with no programming skills required.
- APIs documentation automatically generated When creating large scale RESTful APIs, such as when building complex microservice based applications, you will need to handle many endpoints with different data models used in the request/response payloads. Proper documentation and having a solid API explorer is to the success of your API, as well as likability by developers.

Swagger's metadata is basically what Microsoft Flow, PowerApps and Azure Logic Apps use to understand how to use services/APIs and connect to them.

How to automate API Swagger metadata generation with the Swashbuckle NuGet package

Generating Swagger metadata manually (in a JSON or YAML file) can be tedious work. However, you can automate API discovery of ASP.NET Web API services by using the <u>Swashbuckle NuGet package</u> to dynamically generate Swagger API metadata.

Swashbuckle seamlessly and automatically adds Swagger metadata to ASP.NET Web API projects. Depending on the package version, it supports ASP.NET Core Web API projects and the traditional ASP.NET Web API and any other flavor such as Azure API App, Azure Mobile App, Azure Service Fabric microservices based on ASP.NET, or plain Web API in containers, as in this case.

Swashbuckle combines API Explorer and Swagger/swagger-ui to provide a rich discovery and documentation experience to your API consumers.

In addition to its Swagger metadata generator engine, Swashbuckle also contains an embedded version of swagger-ui, which it will automatically serve up once Swashbuckle is installed.

This means you can complement your API with a slick discovery UI to assist developers with their integration efforts. Best of all, it requires minimal coding and maintenance because it is automatically generated, allowing you to focus on building your API. The result for the API explorer will look like the figure X-XX below:

Swagger UI	× +					-		×
\leftarrow \rightarrow O	localhost:5101/swagger/ui/index.html#/Catalog				□ ☆	= 1	4	
•	swagger	http://localhost:5101/swagger/v1/swagge	ər.json		Ex	plore		
	topOnContainers - Catalog atalog Microservice HTTP API. This is a Data-							
Cata	log		Show/Hide	List Operations	Expand Ope	erations		
GET	/api/v1/Catalog/Items							
GET	GET /api/v1/Catalog/Items/withname/{name}							
SET /api/v1/Catalog/Items/type/{catalogTypeld}/brand/{catalogBrandId}								
GET /api/v1/Catalog/CatalogTypes								
GET	/api/v1/Catalog/CatalogBrands							
[BASE	EURL: / , API VERSION: v1]							

Figure X-XX. Swashbuckle UI based on Swagger metadata – eShop Catalog microservice example

The UI explorer is not the most important thing here. Once you have a Web API that can describe itself in Swagger metadata, your API can be used seamlessly be from Swagger-based tools, including client proxy classes code generators that can target many platforms. For example, as mentioned, <u>AutoRest</u> automatically generates .NET client classes but additional tools like <u>swagger-codegen</u> are also available which allow code generation of API client libraries, server stubs and documentation automatically.

Currently, Swashbuckle consists of two NuGet packages - *Swashbuckle.SwaggerGen* and *Swashbuckle.SwaggerUi*. The former provides functionality to generate one or more Swagger documents directly from your API implementation and expose them as JSON endpoints. The latter provides an embedded version of the swagger-ui tool that can be served by your application and powered by the generated Swagger documents to describe your API. However, recent versions of Swashbuckle wrap these with the *Swashbuckle.AspNetCore* meta-package

Once you have installed those Nuget packages in your Web API project, you will need to configure Swagger in your Startup.cs class, as in the following code:

```
public class Startup
{
   public IConfigurationRoot Configuration { get; }
   //Other Startup code...
   public void ConfigureServices(IServiceCollection services)
    {
        //Other ConfigureServices() code...
        services.AddSwaggerGen();
        services.ConfigureSwaggerGen(options =>
        ł
            options.DescribeAllEnumsAsStrings();
            options.SingleApiVersion(new Swashbuckle.Swagger.Model.Info()
            {
                Title = "eShopOnContainers - Catalog HTTP API",
                Version = "v1"
                Description = "The Catalog Microservice HTTP API",
                TermsOfService = "Terms Of Service"
            });
        });
        //Other ConfigureServices() code...
    }
   public void Configure(IApplicationBuilder app,
                          IHostingEnvironment env,
                          ILoggerFactory loggerFactory)
   {
        //Other Configure() code...
        // ...
        app.UseSwagger()
           .UseSwaggerUi();
    }
```

Once this is done, you should be able to spin up your app and browse the following Swagger JSON and UI endpoints respectively.

```
http://<your-root-url>/swagger/v1/swagger.json
http://<your-root-url>/swagger/ui
```

You previously showed the generated UI created by Swashbuckle with the URL http://<your-rooturl>/swagger/ui, but in figure X-XX you can also see how you can test any specific API method.

$\leftarrow \rightarrow$	O localhos	t5101/swagger/ui/index.html#!/Catalog/ApiV1Catalog	gltemsGet			□ ☆	=	1	۵	
	eShopOr	Containers - Catalog HTTI	ΡΑΡΙ							^
		croservice HTTP API. This is a Data-Driven/CR								- 1
	The catalog Mic	JOSEINCETTTE AFT. THIS IS a Data-Driven/Cr.	ob microservice sample							- 1
	Catalog			Show/Hide						
				SHOWFIDE	List Operations	s expanu	operations			- 1
	GET /api/v*	1/Catalog/Items								- 1
	Parameters									- 1
	Parameter	Value	Description	Parameter Type	Data Type					- 1
	pageSize	15		modelbinding	integer					
	pageIndex	1		modelbinding	integer					- 1
	Response Me	esages								- 1
	HTTP Status Co	ode Reason Response Mode	A		Hea	aders				- 1
	280	Success								
	Try it out!	ide Response								
	Curl									
	curl -X GET	header 'Accept: application/json' 'http://	/localhost:5101/api/v1/Catalo	g/Items'						
	Request URL									- 1
		host:5101/api/v1/Catalog/Items								
	Response Bo	dy								
	ſ						^			
	"pageInd						- 1			
	"pageSiz "count":						- 1			
	"data":						- 1			
	(- 1			
	"id" "nam	: 4, w": ".NET Bot Black Sweatshirt",								
	Figure		II testing the (atalog/	/Items	: API	met	າດດ	1	

In the following figure X-XX is the Swagger JSON metadata generated from the eShopOnContainer microservice (which is really what the tools use underneath) when you test it and request the <yourroot-url>/swagger/v1/swagger.json URL using the convenient <u>Postman</u> tool.

			– 🗆 ×
Runner Import 🕞	Builder Team Library	SYNC OFF Sign In	• • •
Q Filter	http://localhost:5101/ × +	No Environment	× © \$
History Collections	GET V http://localhost:5101/swagger/v1/swagger.json	Params Send 🗸	Save 🗸
Today	Authorization Headers Body Pre-request Script Tests		Code
GET http://localhost:5101/swagger/v1/swag ger.json	Type No Auth 🗸		
November 8			
GET http://10.120.158.69:8740/api/vehicle s/?tenantid=CDLTLL	Body Cookies Headers (4) Tests	Status: 200 O	
GET http://10.106.144.95:8740/api/vehicle s/?tenantid=CDLTLL	Pretty Raw Preview JSON ∨ ⇒		ΓQ
GET http://myworld-cluster.westus.cloudap p.azure.com:8740/api/vehicles/?tenant id=CDLTLL	2 "swager": "2.0", 3 ~ "info": {	sle",	
November 6 ett http://myworld-cluster.westus.cloudap p.azure.com:8740/api/vehicles/	<pre>/ terms/offset/terms/offse</pre>		

Figure X-XX. Swagger JSON metadata

It is that simple, and because it is automatically generated, the Swagger metadata will grow when you add more functionality to your API.

NOTE: Currently, *Swashbuckle.AspNetCore is version 1.0.0-rc1* or later (now that it is refactored into a new package) is what you need to use for .NET Core Web API projects.

References – Swagger and Swashbuckle
ASP.NET Web API Help Pages using Swagger
https://docs.microsoft.com/en-us/aspnet/core/tutorials/web-api-help-pages-using-swagger

Defining your multi-container application with docker-compose.yml

As previously introduced, you can explicitly describe how you would like to deploy your multicontainer application in the <u>docker-compose.yml file</u>. Optionally, you can also describe how you are going to build your custom Docker images (custom Docker images can also be built with the Docker CLI). Basically, you define each of the containers you want to deploy plus certain characteristics for each container deployment. Then, once you have a multi-container deployment description file, you can deploy the whole solution in a single action orchestrated by the CLI command <u>docker-compose</u> <u>up</u>, or you can deploy it transparently from Visual Studio. Otherwise, you would need to use the Docker CLI to deploy container-by-container in multiple steps by using the command docker run from the command line.

Therefore, each service defined in docker-compose.yml must specify exactly one of image or build. Other keys are optional, and are analogous to their docker run command-line counterparts.

In this document, the docker-compose.yml file was introduced in the section "Step 4. Define your services in docker-compose.yml when building a multi-container Docker app with multiple services", however, there are additional ways to use the docker-compose files that are worth exploring in further detail.

The following yaml code is the definition of a possible global but single docker-compose.yml for the eShopOnContainers sample. This is not the actual docker-compose file from eShopOnContainers but a simplified and consolidated version in a single file, which is not the best way to work with docker-compose files, as will be explainedlater.

```
version: '2'
services:
  webmvc:
    image: eshop/webmvc
    environment:
      - CatalogUrl=http://catalog.api
     - OrderingUrl=http://ordering.api
      - BasketUrl=http://basket.api
    ports:
      - "5100:80"
    depends_on:
      - catalog.api
      - ordering.api
      - basket.api
  catalog.api:
    image: eshop/catalog.api
    environment:
      - ConnectionString=Server=sql.data;Initial Catalog=CatalogData;User Id=sa;Password=your@password
    expose:
      - "80'
    ports:
     - "5101:80"
    #extra hosts can be used for standalone SQL Server or services at the dev PC
    extra hosts:
      - "CESARDLSURFBOOK:10.0.75.1"
    depends_on:
      - sql.data
  ordering.api:
    image: eshop/ordering.api
    environment:
      - ConnectionString=Server=sql.data;Database=Services.OrderingDb;User Id=sa;Password=your@password
    ports:
```

```
- "5102:80'
#extra hosts can be used for standalone SQL Server or services at the dev PC
extra_hosts:
     "CESARDLSURFBOOK:10.0.75.1"
  depends_on:
    - sql.data
basket.api:
  image: eshop/basket.api
  environment:
    - ConnectionString=sql.data
  ports:
    - "5103:80"
  depends_on:
    - sql.data
sql.data:
  environment:
    - SA PASSWORD=Pass@word
    - ACCEPT_EULA=Y
  ports:
    - "5434:1433"
basket.data:
  image: redis
```

First of all, the root key in this file is "services" and under that key you define the multiple services you want to deploy and run when executing the "docker-compose up" command or deploying from Visual Studio by using this "docker-compose.yml" file. In this case, the "docker-compose.yml" file has multiple services defined, as described in the following table.

Service name in docker-compose.yml	Description
webmvc	Container with ASP.NET Core MVC app consuming the microservices from server- side C#
catalog.api	Container with the Catalog ASP.NET Core Web API microservice
ordering.api	Container with the Ordering ASP.NET Core Web API microservice
sql.data	Container running SQL Server for Linux, with the microservices' databases
basket.api	Container with the Basket ASP.NET Core Web API microservice
basket.data	Container running REDIS Cache service, with the Basket database as REDIS cache

A simple Web Service API container

The catalog.api container-microservice has a simple and straightforward definition:

```
catalog.api:
    image: eshop/catalog.api
    environment:
        - ConnectionString=Server=catalog.data;Initial Catalog=CatalogData;User Id=sa;Password=your@password
    expose:
        - "80"
    ports:
        - "5101:80"
    depends_on:
        - sql.data
```

This containerized service has the following basic configuration in place:

- It is based on the custom eshop/catalog.api image. In this case, for simplicity's sake, there is no "build: key" in the file, so the image must have been previously built (with docker build) or be available locally by downloading it with the docker pull command from any Docker registry before running the docker-compose up command using this docker-compose.yml file.
- It defines an environment variable named ConnectionString with the connection string to be used by Entity Framework to access the SQL Server containing the Catalog data model. In this particular case, the same SQL Server container is holding multiple databases so you'd need less memory in your development machine assigned to Docker, but if you'd want to, you could also deploy one SQL Server container per microservice's database.
- Note that the SQL server name is *sql*.data, which is the same name/id used for the container that is running the SQL Server for Linux. This is very convenient, as being able to use this name resolution (internal to the Docker host) it will resolve the network address so you don't need to know the internal IP for the containers you are accessing from other containers. *Important*: Since the connection string is defined by an environment variable, you could set that variable through a different mechanism and at a different time, for example setting a different value when deploying to production in the final hosts or by doing it from your CI/CD pipelines in VSTS or your chosen DevOps system.
- It exposes port 80 for internal access to the catalog.api within the Docker host. The host is currently a Linux VM because it is based on a Docker image for Linux, but you could configure the container to run on a Windows image, too.
- Forwards the exposed port 80 on the container to port 5101 on the Docker host machine (The Linux VM).
- Links the web service to the sql.data service, (the SQL Server for Linux database running in a container). This is useful as by specifying this dependency, the Catalog.API container won't start until the sql.data container has already started, as you need to have the SQL database up and running first. However, this kind of container dependency is not enough in many cases as Docker checks only at the container level, but sometimes the service (in this case SQL Server) might still not be ready, so it is advisable to implement retry logic with exponential backoff in your client microservices so in case a dependency container is not ready for a short time, the app will still be resilient.
- Accessing external servers: Another interesting property is the "extra_hosts" which allows you
 to access external servers or machines out of the Docker host (i.e. out of the default Linux VM
 which is a development Docker Host). A typical case is when you need to access a database
 server any other server type placed out of the Docker Host, for instance a local SQL Server on
 your development PC.

extra_hosts:	
- "CESARDLSURFBOOK:10.0.75.1"	

There are other more advanced and very interesting possible configuration settings at the dockercompose.yml level worth mentioning in the following sections.

Scenarios: When to use the docker-compose

The docker-compose.yml files are definition file and could be used by multiple infrastructures that are able to understand that format. The most straightforward tool is the command docker-compose, but other more advanced scenarios like orchestrators could also understand that file.

However, when using the command docker-compose, it mainly targets the following scenarios (extracted from Docker docs).

Development environments

When you're developing software, the ability to run an application in an isolated environment and interact with it is crucial. The Compose command line tool can be used to create the environment and interact with it.

The Compose file provides a way to document and configure all of the application's service dependencies (databases, queues, caches, web service APIs, etc). Using the Compose command line tool you can create and start one or more containers for each dependency with a single command (docker-compose up).

Together, these features provide a convenient way for developers to get started on a project. Compose can reduce a multi-page "developer getting started guide" to a single machine readable Compose file and a few commands.

Automated testing environments

An important part of any Continuous Deployment or Continuous Integration process is the automated test suite. Automated end-to-end testing requires an environment in which to run tests. Compose provides a convenient way to create and destroy isolated testing environments for your test suite. By defining the full environment in a Compose file you can create and destroy these environments in just a few commands:

```
$ docker-compose up -d
$ ./run_tests
$ docker-compose down
```

Production deployments

You can also use Compose to deploy to a remote Docker Engine. A typical case could be to deploy to a single Docker host instance (like a production VM or server provisioned with <u>Docker Machine</u>) but it could also be an entire <u>Docker Swarm</u> cluster which also I compatible with compose.

If using any other orchestrator is pretty possible that you might need to add extra configuration setup and metadata comparable to docker-compose.yml but in the additional format required by the other orchestrator as Azure Service Fabric, Mesos DC/OS, Kubernetes, etc.

In any case, docker-compose is a very convenient tool for development and testing workflows.

The production workflow will depend on your selected orchestrator.

Using several Compose files to handle multiple environments

------ TBD SECTION IN DRAFT ------

References – Docker Compose

ASP.NET Web API Help Pages using Swagger

https://docs.microsoft.com/en-us/aspnet/core/tutorials/web-api-help-pages-using-swagger

Overview of Docker Compose

https://docs.docker.com/compose/overview/

Multiple Compose files

https://docs.docker.com/compose/extends/#multiple-compose-files

Building Optimized Docker Images with ASP.NET Core

https://blogs.msdn.microsoft.com/stevelasker/2016/09/29/building-optimized-docker-images-with-asp-net-core/

A database server running as a container

SQL Server running as a container with a microservice-related database

As mentioned, the related catalog.data container would run SQL Server for Linux with the Catalog database. That is configured with the following yaml code at your docker-compose.yml file and executed when running with "docker-compose up" which will use it.

```
catalog.data:
    image: microsoft/mssql-server-linux
    environment:
        - SA_PASSWORD=your@password
        - ACCEPT_EULA=Y
    ports:
        - "5434:1433"
```

A similar command could be run directly with "docker run".

docker run -e 'ACCEPT_EULA=Y' -e 'SA_PASSWORD= your@password' -p 1433:1433 -d microsoft/mssql-server-linux

However, if deploying a multi-container application like eShopOnContainers, using "docker-compose up" is a much more convenient method.

When starting this container for the first time, it will initialize SQL Server with the SA password that you are providing. At this time and once you have SQL Server running as a container, you can update new data into the database by connecting through any regular SQL connection, either from SQL Server Management studio, Visual Studio or from C# code.

The eShopOnContainers application is initializing the database with sample data by seeding with Test Data on the first Startup, as explained in the following section.

Having SQL Server running as a container is not just useful for a demo where you might don't have a SQL Server ready. It is also great for development and testing environments so you can easily run integration tests starting from a clean SQL Server image and know state in regards data by seeding new sample data.

In order to get further insights about SQL Server for Linux running as a container, check the following references.

	References – SQL Server for Linux running on Docker containers
I	Run the SQL Server Docker image on Linux, Mac, or Windows
	https://docs.microsoft.com/en-us/sql/linux/sql-server-linux-setup-docker

Connect and query SQL Server on Linux with sqlcmd <u>https://docs.microsoft.com/en-us/sql/linux/sql-server-linux-connect-and-query-sqlcmd</u>

Seeding with Test Data on the Web API Startup

To add data to the database when the application starts up, you can do so by adding some code to the Configure() method at the Startup.cs class from the Web API project:

Then, in our custom CatalogContextSeed it is where data gets populated from code.

```
public class CatalogContextSeed
{
   public static async Task SeedAsync(IApplicationBuilder applicationBuilder)
    {
        var context = (CatalogContext)applicationBuilder
            .ApplicationServices.GetService(typeof(CatalogContext));
        using (context)
        {
            context.Database.Migrate();
            if (!context.CatalogBrands.Any())
            {
                context.CatalogBrands.AddRange(
                    GetPreconfiguredCatalogBrands());
                await context.SaveChangesAsync();
            if (!context.CatalogTypes.Any())
            {
                context.CatalogTypes.AddRange(
                    GetPreconfiguredCatalogTypes());
                await context.SaveChangesAsync();
            }
        }
   }
    static IEnumerable<CatalogBrand> GetPreconfiguredCatalogBrands()
    {
        return new List<CatalogBrand>()
        {
            new CatalogBrand() { Brand = "Azure"},
            new CatalogBrand() { Brand = ".NET" },
            new CatalogBrand() { Brand = "Visual Studio" },
            new CatalogBrand() { Brand = "SQL Server" }
       };
   }
   static IEnumerable<CatalogType> GetPreconfiguredCatalogTypes()
   {
        return new List<CatalogType>()
```

```
{
    new CatalogType() { Type = "Mug"},
    new CatalogType() { Type = "T-Shirt" },
    new CatalogType() { Type = "Backpack" },
    new CatalogType() { Type = "USB Memory Stick" }
  };
}
```

When running integration Tests, having a similar way to generate data consistent with your integration tests is something very useful, but being able to create everything from scratch, including a SQL Server running on a container is something great for test environments.

EF Core In-Memory-Database vs. SQL Server running as a container

Another good choice when running tests is to use the Entity Framework Core In-Memory-Database provider. You can do so by specifying that configuration at the Startup:ConfigureServices() method in your Web API project.

```
public class Startup
{
    //Other Startup code...
    public void ConfigureServices(IServiceCollection services)
    {
        services.AddSingleton<IConfiguration>(Configuration);
        //DbContext using an In-Memory-Database provider
        services.AddDbContext<CatalogContext>(opt => opt.UseInMemoryDatabase());
        //(Versus commented DbContext using a SQL Server provider
        //services.AddDbContext<CatalogContext>(c =>
        //{
        // c.UseSqlServer(Configuration["ConnectionString"]);
        // //);
    }
    //Other Startup code...
}
```

There is an important catch, though. The in-memory database doesn't hold any constraints that would be specific to any particular DB. For instance, you could add a unique index on a column and write a test against your in-memory DB to check that it does not let you to add a duplicate value, but when using the in-memory-database, you cannot handle that. So, the in-memory-database does not behave 100% the same way than a real SQL Database. It doesn't emulate any DB-specific constraints. However, it's still useful for testing and prototyping scenarios, but if you want to create accurate integration tests being able to take into account the behavior of a specific database implementation, then you would need to use a real database, like SQL Server. For that purpose, running SQL Server as a container is a great choice and more accurate than the in-memory-database provider from EF.

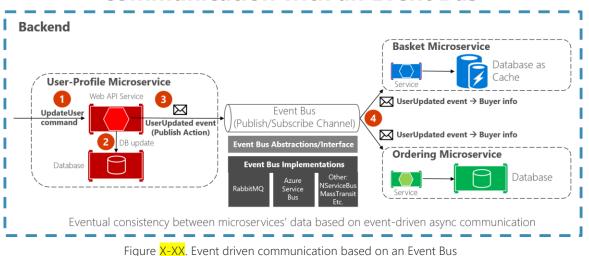
Redis cache service running in a container

------ TBD SECTION IN DRAFT ------

Implementing event based communication between microservices: Integration Events

As introduced in the initial architecture section in this guide, when using this type of communication, a microservice publishes an event when something notable happens, for example when it updates a business entity. Other microservices subscribe to those events. When a microservice receives an event, it can update its own business entities, which might lead to more events being published. This subscription/publication system is usually performed by using an implementation of an Event Bus. The Event Bus will be designed as an abstraction/interface with the API needed to subscribe/unsubscribe to events and to publish events, plus one or more implementations based on any inter-process or messaging communication, such as a messaging queue or a Service Bus supporting asynchronous communication and a subs/pubs model.

You can use events to implement business transactions that span multiple services, and you will have eventual consistency between those services. An Eventual-Consistent transaction consists of a series of distributed steps. Each step consists of a microservice updating a business entity and publishing an event that triggers the next step.



Implementing Asynchronous Event-Driven communication with an Event Bus

As shown in the image X-XX, this section tackles how you can implement this type of communication with .NET by using a generic Event Bus abstraction/interface. There are multiple potential implementations, each using a different technology or infrastructuresuch as RabbitMQ, Azure Service Bus or any other third party Open Source or Commercial Service Bus.

Note on messaging technologies for production systems: As introduced in the architecture section, notice that among the multiple messaging technologies you can choose for implementing your abstract Event Bus, some of them can be at a different level than others. For instance, RabbitMQ (messaging broker transport) sits on a lower level than other commercial products like Azure Service Bus, NServiceBus or MassTranssit. Both NServiceBus and MassTranssit can work on top of either

RabbitMQ or Azure Service Bus). It really depends on how many features and how much out-of-thebox scalability you need for your application. For implementing just an Event Bus proof of concept for your development environment, as in the eShopOnContainers sample, a simple implementation on top of RabbitMQ running as a container might be enough. For mission critical and production systems needing hyper-scalability, you might want to evaluate and use Azure Service Fabric. If you require high level abstractions and features that make distributed development easier, other commercial and Open Source service buses like NServiceBus, MassTransit, or others like Rebus and Rhino ESB are worth evaluating. Of course, you could always build more service bus features on top of lower level technologies like RabbitMQ and Docker, but the plumbing work might be too costly for a custom enterprise application.

Integration Events

Integration events are usually used for bringing certain domain state in sync across multiple microservices or even external systems. This is done by publishing integration events to outside the microservice. When an event is published to multiple receptor microservices (as many as microservices are subscribed to the integration event) then the appropriate Event Handler (from each microservice subscribed to that event) handles the event.

The Event Bus

An Event Bus allows publish and subscribe-style communication between microservices without requiring the components to explicitly register to be aware of each other.

The Event Bus is related to the Observer pattern and the Pub-sub pattern.

Observer pattern: This is a pattern of development in which your primary object (known as the Observable) notifies other interested objects (known as Observers) with relevant information (events).

Pub-sub pattern: The objective of the pub-sub pattern is the same as the Observer pattern. You want to notify other classes when certain events take place. There's an important semantic difference between the Observer and Pub-sub patterns: in the pub-sub pattern the focus is on broadcasting messages. The Observable doesn't want to know who the events are going out to, just that they've gone out. In other words, the Observable (a.k.a. Publisher) doesn't want to know who the Observers (a.k.a. Subscribers) are.

The middle-man or Event Bus: How do you achieve that anonymity between publisher and subscriber? An easy way is let a middleman take care of all the communication. An event bus is one such middleman.

An Event Bus is typically composed of two main parts:

- The abstraction or interface.
- One or more implementations.

In the figure X-XX you can see how, from an application point of view, the Event Bus is nothing more than a pub-sub channel. The way you implement that asynchronous communication can vary and could have multiple implementations so you can swap between them depending on the environment requirements (production vs. development environments, for instance).

In figure X-XX you can see an abstraction of an Event Bus with multiple implementations based on infrastructure messaging technologies like RabbitMQ, Azure Service Bus or other service buses like NServiceBus, MassTransit, etc.

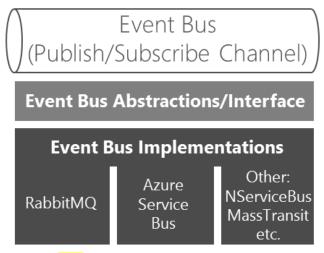


Figure X-XX. Multiple implementations of an Event Bus

Let's start with some implementation code for the interface and possible implementations.

Defining an Event Bus interface

The abstraction or interface should be generic and straightforward, like the following interface.

public interface IEventBus

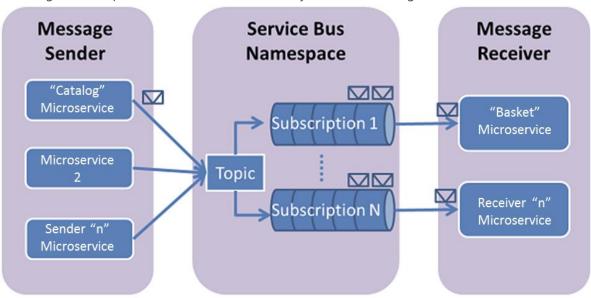
```
{
    // Attempts to register the subscriber to the specified Event
    // return true if successful and false if not (because it was already
    // subscribed to that Event, or otherwise)
    public bool Subscribe(Subscriber subscriber, Event event);
    // Attempts to deregister the subscriber from the specified Classifier
    // return true if successfully subscribed or false if not
    public bool Unsubscribe(Subscriber subscriber, Event event);
    // Attempts to deregister the subscriber from all Events it may be subscribed to
    public void Unsubscribe(Subscriber subscriber);
    // Attempts the specified Event to this bus
    public void Publish(Event event);
}
```

Implementing an Event Bus with Azure Service Bus

To use the Service Bus namespace, an application must reference the Service Bus assembly Microsoft.ServiceBus.dll. The easiest way to reference Service Bus dependencies is to install the <u>Service</u> <u>Bus Nuget package</u>. You can also find the assembly as part of the Azure SDK. The download is available at the <u>Azure SDK download</u> page.

Service Bus topics and subscriptions support a publish/subscribe messaging communication model which is ideal for an Event Bus implementation. When using topics and subscriptions, components of

a distributed application do not communicate directly with each other; instead they exchange messages via a topic which acts as an intermediary, as shown in image X-XX.



An implementation of an Event Bus based on Azure Service bus requires the elements explained in the following sections. First, the initial implementation class should implement a generic abstraction *IEventBus*:

public class EventBusOnAzureServiceBus : IEventBus {

Azure Service Bus Topic Creation

Management operations for Service Bus messaging entities (publish/subscribe topics) are performed via the <u>NamespaceManager</u> class. Appropriate credentials are required to create a NamespaceManager instance for a namespace. Service Bus uses a <u>Shared Access Signature (SAS)</u> based security model. The <u>TokenProvider</u> class represents a security token provider with built-in factory methods returning some well-known token providers. The following example uses a <u>CreateSharedAccessSignatureTokenProvider</u> method to hold the SAS credentials. The NamespaceManager instance is then constructed with the base address of the Service Bus namespace and the token provider.

The NamespaceManager class provides methods to create, enumerate and delete messaging entities. The following code shows how the NamespaceManager instance is created and used to create a hypothetical ProductUpdatesTopic topic in the eShopOnContainers sample. It could be created as part of the EventBusOnAzureServiceBus() constructor or any other initialization area. This code is very much simplified with no pre-existence detection or validation, and it doesn't show how to ontain the secrets/keys from an external source instead of hard-coding them.

```
public class EventBusOnAzureServiceBus : IEventBus
{
    private NamespaceManager __namespaceManager;
    public EventBusOnAzureServiceBus()
    {
        // Create the SB-Topic in Azure
        // The topic will be used to publish events after Entities are updated
        // like when publishing "Product updates" integration events
```

A topic could have further explicit characteristics beyond a simple description, as in the following definition:

```
TopicDescription td = new TopicDescription("ProductUpdatesTopic");
td.EnablePartitioning = true; //Partitioning Topics is critical for HA
td.MaxSizeInMegabytes = 5120;
td.DefaultMessageTimeToLive = new TimeSpan(0, 1, 0);
var namespaceManager=NamespaceManager.CreateFromConnectionString(connectionString);
if (!namespaceManager.TopicExists(td.Description))
{
    namespaceManager.CreateTopic(td);
}
```

Register to events through Azure Service Bus Topics and Subscriptions

Finally, once a topic is available, you need to create the actual subscriptions, as in the following code.

```
namespaceManager.CreateSubscription("ProductUpdatesTopic", "OrderingMicroservice");
namespaceManager.CreateSubscription("ProductUpdatesTopic", "BasketMicroservice");
However, that code is dependent from the client microservices, so it should be exposed as the
Subscribe() method of the Event Bus like the following code:
```

```
public class EventBusOnAzureServiceBus : IEventBus
{
    private NamespaceManager _namespaceManager;
    public EventBusOnAzureServiceBus()
    {
        // SB-Topics creation and other initializations
        //...
    }
    public bool Subscribe(Subscriber subscriber, Event event)
    {
        // Create Subscription
        _namespaceManager.CreateSubscription(event.AzureServiceBusTopicName, subscriber.Name);
        //Would be similar to this hard-code line:
        //_namespaceManager.CreateSubscription("ProductUpdatesTopic", " BasketMicroservice");
    }
}
```

Publish events through the Azure Service Bus Topics

Another important implementation method for the Event Bus is the .Publish() method.

```
public class EventBusOnAzureServiceBus : IEventBus
ł
  private NamespaceManager _namespaceManager;
  public EventBusOnAzureServiceBus()
  ł
    // SB-Topics creation and other initializations
    //...
  }
  public bool Subscribe(Subscriber subscriber, Event event)
    // Azure Service Bus Subscription creation code...
  public bool Unsubscribe(Subscriber subscriber, Event event)
  {
    // Unsubscribe implementation...
  }
  public bool Publish(Subscriber subscriber, Event event)
    // Other initializations
    // ...
    // Publish and event to a concrete topic
    BrokeredMessage bm = new BrokeredMessage(event);
    bm.Label = "ProductUpdated";
bm.Properties["TenantId"] = "0025";
    bm.Properties["OtherFilter"] = "XXX";
    MessagingFactory factory = MessagingFactory.Create(uri, tokenProvider);
    MessageSender sender = factory.CreateMessageSender(event.AzureServiceBusTopicName);
    sender.Send(bm);
  }
}
```

For run-time operations in Service Bus entities such as sending and receiving messages, an application must first create a <u>MessagingFactory</u> object. Like the NamespaceManager class, the MessagingFactory instance is created from the base address of the service namespace and the token provider.

Messages sent to and received from Service Bus topics are instances of the <u>BrokeredMessage</u> class. This class consists of a set of standard properties (such as <u>Label</u> and <u>TimeToLive</u>), a dictionary that is used to hold application properties, and a body of arbitrary application data. An application can set the body by passing in any serializable object which will use the <u>DataContractSerializer</u> to serialize the object. Alternatively, a <u>Stream</u> object can be provided.

Finally, the easiest way to send messages to a topic is to use <u>CreateMessageSender</u> to create a <u>MessageSender</u> object directly from the <u>MessagingFactory</u> instance.

Implementing an Event Bus with RabbitMQ

TBD SECTION IN DRAFT
To be written when this implementation is made at eShopOnContainers

Using the Event Bus

Subscribing to events from the receptor microservices

The first step for using the Event Bus is to subscribe the microservices or even external applications to the events they want to receive. That should be done from the receiver microservices by using the simple client API previously explained, as in the following code:

// Somewhere during the initialization of the "Basket microservice" (Or any other service)
eventBus.Subscribe(basketMicroservice, productPriceUpdatedEvent);

Receiving messages from subscriptions: Event Handlers in each microservice

Once the receiver microservices are subscribed, you must implement the Event Handlers where you will receive the event messages and process them.

An Event handler first receives an Event instance from the Event Bus. Then, it locates the component to be processed because of that Integration Event, propagating and persisting the event as a change in state in the receptor microservice. For example, if a ProductPriceUpdated event originated in the Catalog microservice and is handled in the Basket microservice by an Event Handler, the Event Handler might need to verify whether the product exists in any of the basket instances. It might also update the product price for the related Basket line item and create an alert to be display a warning message about the price change.

Implementing client Event Handlers with Azure Service Bus API

Azure Service Fabric client apps work with this is by using the SubscriptionClient client class. The following code should be implemented in the client API for the custom event bus by using an automatic callback function:

```
// Process message from subscription
    // ...
    // Remove message from subscription
    eventMessage.Complete();
    }
    catch (Exception)
    {
        // Indicates a problem, unlock message in subscription
        eventMessage.Abandon();
    }
}, options);
```

Instead of an automatic callback function, another possible implementation is to implement a Polling approach, continually querying the topics to receive messages from the Service Bus subscription. This can be done by using a <u>MessageReceiver</u> object, which you create directly from the <u>MessagingFactory</u> using the <u>CreateMessageReceiver</u> method. You can use one of two different receive modes: ReceiveAndDelete or PeekLock.

For example, when you create a MessageReceiver for subscriptions, the entityPath parameter is of the form topicPath/subscriptions/subscriptionName. Therefore, to create a MessageReceiver for a *BasketMicroservice* subscription of the ProductUpdatesTopic topic, entityPath must be set to something like *ProductUpdatesTopic /subscriptions/BasketMicroservice*. The code appears as follows:

```
MessageReceiver receiver =
factory.CreateMessageReceiver("DataCollectionTopic/subscriptions/Inventory");
BrokeredMessage receivedMessage = receiver.Receive();
try
{
    ProcessMessage(receivedMessage);
    receivedMessage.Complete();
}
catch (Exception e)
{
    receivedMessage.Abandon();
}
```

You usually would need to have the previous code within a loop so it is polling the topics repeatedly, at predefined intervals.

References – Event Bus implementation with Azure Service Bus
Service Bus queues, topics, and subscriptions
https://docs.microsoft.com/en-us/azure/service-bus-messaging/service-bus-queues-topics-subscriptions
Create applications that use Service Bus topics and subscriptions
https://docs.microsoft.com/en-us/azure/service-bus-messaging/service-bus-create-topics-subscriptions
How to use Service Bus topics and subscriptions
https://docs.microsoft.com/en-us/azure/service-bus-messaging/service-bus-dotnet-how-to-use-topics-subscriptions
Sample Commands/Events messaging implementation with Azure Service Bus
https://github.com/CESARDELATORRE/ServiceFabricPoCs/tree/master/ServiceFabricServiceBusPoC

Filters and Rules in Azure Service Bus Topic Subscriptions

In many scenarios, messages that have specific characteristics must be processed in different ways. To enable this, you can configure subscriptions to find messages that have desired properties and then perform certain modifications to those properties. While Service Bus subscriptions see all messages sent to the topic, you only need to copy a subset of those messages to the virtual subscription queue.

This is accomplished using *subscription filters*. Such modifications are called *filter actions*. When a subscription is created, you can supply a filter expression that operates on the properties of the message, both system properties (for example, *Label*) and custom application properties (for example, *TenantId*.) The SQL filter expression is optional in this case; without a SQL filter expression, any filter action defined on a subscription will be performed on all the messages for that subscription.

For example, let's suppose that the *eShopOnContainers* sample is a multitenant system. To filter messages coming only from TenantId = "0025", you would create a Basket subscription as follows:

namespaceManager.CreateSubscription("ProductUpdatesTopic", "BasketMicroservice", new SqlFilter("TenantId = '0025'"));

Implementing client Event Handlers with RabbitMQ API

Publishing the events from the origin microservice

Typically your application layer (i.e. your Command Handlers classes) are responsible for publishing the integration events. When using the Entity Framework, publishing should be done right after saving the context changes (i.e. after calling efContext.SaveChanges().

```
// somewhere from the original microservice (like the "Catalog microservice")
public async Task<bool> Handle(ChangeProductPriceCommand message)
{
    //1. Infrastructure code updating product's price and starting a transaction
    //2. Infrastructure code saving the Integration Event as part of the same transaction
    //..
    ProductPriceUpdated event = ProductPriceUpdated(productid, NewProductPrice);
    eventBus.Publish(event);
}
```

Resilient publish to the event bus

As introduced in the architecture section, a challenge when implementing an event-driven architecture across multiple microservices is how to atomically update state in the original microservice while resiliently publishing its related integration event to the event bus, somehow based on transactions. The following are some of the possible ways to accomplish this:

- 1. Using a transactional (DTC based) queue such as MSMQ (Note, however, this is a legacy approach).
- 2. Using transaction log mining.
- 3. Using the full <u>event sourcing</u> pattern.
- 4. Using a transactional database table as a message queue that is the basis for an event-creator component creates and publishes events.

The first approach is based on Microsoft Message Queue Server, which is a legacy technology that allows you to publish/submit messages to a queue as part of a distributed transaction based on the

DTC (Distributed Transaction Coordinator in Windows), so the same distributed transaction could span operations in SQL Server, other relational databases, and MSMQ queues. However, this approach is a legacy approach and therefore not encouraged. Two Phase Commit (2PC) shouldn't be considered in modern and scalable microservice applications.

Using transaction log mining might look neat and transparent, but it couples the implementation to the underlying infrastructure, the database log. You might want to use it depending on your environment and application context.

Using the full event sourcing pattern (ES) is one of the best approaches if not the best, however, in many application scenarios you might not be able to implement a full event sourcing system. This means that you'd be storing only domain events in your transactional database instead of current state data. Storing only domain events in your transactional database can have great benefits such as having the history of your system available and being able to know state of your system at any moment in the past. However, implementing a full event source system requires you to re-architect most of your system and introduces many other complexities and requirements. For example, you probably would want to use a database specifically made for event-sourcing, such as <u>Event Store</u>, or aa document-oriented database such as *Azure Document DB*, *MongoDB*, *Cassandra*, *CouchDB*, or *RavenDB*. ES is a great approach for this problem, but not the most straightforward unless you are already familiar with Event Sourcing.

A simpler good and balanced approach would be a mix of a transactional database table and the event sourcing pattern. You would use states such as a "ready to publish the event" state that you set in the original event when you commit it into the integration events table, and then you would try to publish the event to the Event Bus (based on queues or any bus implementation). If the publish event action succeeds, then you would start another transaction in the source or original service and move the state from "ready to publish the event" to "event already published".

If the publish event action in the Event Bus fails, the data still won't be inconsistent within the original microservice because it is still marked as "*ready to publish the event*", and in regards to the rest of the services, it will be eventually consistent. You can always have background tasks/jobs checking the state of the transactions or integration events and if they find a "*ready to publish the event*" state, they can try to re-publish that event into the Event Bus.

Notice that with this approach you are persisting just the integration events per origin microservice, and only the events that you want to communicate to other microservices or external systems. On the contrary, in a full Event Sourcing system, you store all Domain Events as well.

Therefore, this approach can be considered as a very simplified event-sourcing system. You need a list of integration-events with their current state (*ready to publish* vs. *published*), but you only need to implement it for the integration events. In this case, you don't need to store all your domain data as events in the transactional database as you would in a full event sourcing system.

Implementing resilient event publish through the event bus

References – Publish/subscribe, eventual consistency and Event Sourcing

Event Driven Messaging
http://soapatterns.org/design_patterns/event_driven_messaging
Publish/Subscribe channel
http://www.enterpriseintegrationpatterns.com/patterns/messaging/PublishSubscribeChannel.html
Communicating Between Bounded-Contexts
https://msdn.microsoft.com/en-us/library/jj591572.aspx
Eventual Consistency
https://en.wikipedia.org/wiki/Eventual_consistency
Strategies for Integrating Bounded Contexts
http://culttt.com/2014/11/26/strategies-integrating-bounded-contexts/
Developing Transactional Microservices Using Aggregates, Event Sourcing and CQRS - Part 2
https://www.infoq.com/articles/microservices-aggregates-events-cqrs-part-2-richardson
Event Sourcing pattern
http://microservices.io/patterns/data/event-sourcing.html
Introducing Event Sourcing
https://msdn.microsoft.com/en-us/library/jj591559.aspx
Event Store database
https://geteventstore.com/

Idempotency in update message events

An important aspect of update message events is that a failure at any point in the communication should cause the message to be retried. Otherwise a background task might try to publish an event that was already being published before, creating a race condition You need to make sure that the updates are either *idempotent* or that they provide enough information to ensure that you can detect a duplicate, discard it, and send back only one response.

Idempotency. As introduced in the discussion about Commands, idempotency is a characteristic of an operation which means an operation can be applied multiple times without changing the result. In a messaging environment, as when communicating events, an event is idempotent if it can be delivered multiple times without changing the result for the same recipient microservice. This may be necessary because of the nature of the event itself, or because of the way the system handles the event.

Message idempotency is important in any system that uses messaging, not just in systems that implement the Event Bus pattern.

In other words, *Idempotent* means that the operation can be performed multiple times, and beyond the first time it is performed the result is not changed. An example of an idempotent operation is a database script that inserts data into a table only if the data isn't already present. No matter how many times the script is executed beyond the first time the result will be the same. Idempotency such as this can also be necessary when working with message processing if the messages could potentially be processed more than once.

In some scenarios, it would be possible to design idempotent messages. For example, by using an event that says "set the product price to \$25" rather than a message that says "add \$5 to the product's price". You could safely process the first message multiple times, but not the second. Even in the first case, you might not want to process the first event, as the system could also have sent a newer price change event.

Another example would be an *OrderCreated* event when propagating it to multiple subscribers, such as other microservices or even external systems like an ERP. It is important that any order created is

propagated or updated to other systems just once even if there are several duplicated message events for the same original *OrderCreate* event.

Even when an event will be broadcasted to many subscribers or recipients, in most cases it's good to have some kind of identity per event, so each event is processed only once per destination recipient.

Some message-processing will be inherently idempotent. For example, if a system generates image thumbnails of a larger file stored in BLOB storage it could be that it doesn't matter how many times the message is processed; the outcome is that the thumbnails are generated and they are the same every time. On the other hand, there are operations such as calling a payment gateway to charge a credit card that may not be idempotent at all. In these cases, you will need to look at your system and ensure that processing a message multiple times has the effect that you want and expect.

Idempotency in Event Bus and messaging Honoring message idempotency https://msdn.microsoft.com/en-us/library/jj591565.aspx

De-duplicating command messages

Making sure that message events are sent and processed just once per destination microservice or subscriber can be accomplished at different levels. You could make use of de-duplication feature offered by the messaging infrastructure you are using, or you could also implement custom logic in your destination event handlers. Having validations at both the transport level and the application level is probably your best bet.

De-duplicating message events at the EventHandler level

One way to do make sure that an event is processed just once by each destination recipient is by implementing certain logic when processing the message events at the Event Handlers.

De-duplicating messages when using RabbitMQ

According to <u>RabbitMQ documentation</u>, "In the event of network failure (or a node crashing), messages can be duplicated, and consumers must be prepared to handle them. If possible, the simplest way to handle this is to ensure that your consumers handle messages in an idempotent way rather than explicitly deal with deduplication.

If a message is delivered to a consumer and then requeued (because it was not acknowledged before the consumer connection dropped, for example) then RabbitMQ will set the redelivered flag on it when it is delivered again (whether to the same consumer or a different one). This is a hint that a consumer may have seen this message before (although that's not guaranteed, the message may have made it out of the broker but not into a consumer before the connection dropped). Conversely if the redelivered flag is not set then it is guaranteed that the message has not been seen before. Therefore, if a consumer finds it more expensive to de-duplicate messages or process them in an idempotent manner, it can do this only for messages with the redelivered flag set."

In any case, it is highly recommended to handle message event in an idempotent way at the event handler's level.

De-duplicating messages in Azure Service Bus

Another way to de-duplicate messages is to use a de-duplication feature offered by the messaging infrastructure you are using. Typically, only high level Service Buses offer this feature. For example, Azure Service Bus can help you to ensure that it delivers messages only once by configuring it's de-duplication feature at the infrastructure level. When you do so, Azure Service Bus will perform duplicate message detection and remove messages it believes are duplicates of other messages.

The duplicate detection feature in Azure Service Bus looks at the MessageId property of the brokered message. If you set the MessageId to something that is unique per message, duplicate detection should catch it. The contents of the message are not compared, so if you have two messages that have the same actual content but have different MessageId 's they won't be detected as duplicates. This is logical. as they have different identities.

Note that when using Azure Service Bus, if the application crashes after processing the message but before the Complete request is issued, the message is redelivered to the application when it restarts. This is often called *At Least Once* processing; that is, each message is processed at least once. However, in certain situations the same message may be redelivered. If the scenario cannot tolerate duplicate processing, then additional logic is required in the application to detect duplicates. This can be achieved based upon the MessageId property of the message, which remains constant across delivery attempts. This is known as *Exactly Once* processing. Thus, whenever it is critical that an event should be processed just once per destination recipient, it is recommended to use both approaches: de-duplication based on the infrastructure and duplicate detection at the application level. You can enable duplication detection in Azure Service Bus when you create a Topic, as shown in figure X-XX.

Create topic eshoponazure - PREVIEW		×
* Name ProductPriceUpdated	~	•
Max size	~	
Message time to live (default)	~]
Enable duplicate detection Fnable partitioning		

Figure X-XX. Duplication Detection in Azure SB

Another way to do it is by codeas in the following code snippet which is creates a Topic in Azure Service Bus.

TopicDescription	fooTopicDescriptio	n = ne	ew	TopicDescription("FooTopic")
{				
RequiresDupli	cateDetection = tru	<mark>e</mark> ,		

DuplicateDetectionHistoryTimeWindow = new TimeSpan(10, 0, 0),

};
namespaceManager.CreateTopic(fooTopicDescription);

Message duplication Detection

De-duplicating command messages with Azure Service Bus

https://msdn.microsoft.com/en-us/library/jj591565.aspx#dedup

Duplicate Detection Sample (Azure Service Bus)

https://github.com/Azure-Samples/azure-servicebus-messaging-samples/tree/master/DuplicateDetection

RabbitMQ Reliability Guide

https://www.rabbitmq.com/reliability.html

Guaranteeing message ordering

Sometimes a system might need to process a sequence of events or commands in a specific. For example, changing from one order state to the next one might need to have a sequence and it might not be allowable to change an order to a shipped state before first passing through a paid state. If messages arrive out of order it might cause issues.

You might have two alternatives for ensuring that messages arrive in the correct order:

- *Custom*: The first option is to modify the handlers within the application to detect out-oforder messages using a sequence number or a timestamp, added to the messages when they are sent. If the receiving handler detects an out-of-order message, it rejects the message and puts it back onto the queue or topic to be processed later, after it has processed the messages that were sent before the rejected message. When message ordering is critical, it is recommended that you implement this application logic to make sure that order will occur.
- Service Bus sessions: The second alternative is to use message sessions, a feature that might be provided by your messaging infrastructure. For example, Azure Service Bus provides that capability. If you use message sessions, this guarantees that messages within a session are delivered in the same order that they were sent. However, sessions can't guarantee the order of the messages 100%.

Guaranteeing message ordering references

Azure Service Bus sessions https://docs.microsoft.com/en-us/dotnet/api/microsoft.servicebus.messaging.messagesession https://msdn.microsoft.com/en-us/library/jj591565.aspx https://github.com/Azure-Samples/azure-servicebus-messaging-samples/tree/master/Sessions

Avoiding message ordering issues by not needing message ordering

The best way to avoid message ordering issues is by not needing that message ordering at all.

Trying to guarantee the order in which events are processed undermines the point of asynchronous messaging, which is in reality incompatible with having to guarantee the order of the messages received. If you do try, it will create temporal coupling between components and it will start to look like a RPC or request/response communication instead of the asynchronous message communication used by an Event Bus.

The bottom line is that you might want to design your system so message ordering doesn't really matter.

A great way to handle out of order messages is a *Saga*, however, sagas are more related to command processing than events processing, and they typically handle a business process driven by commands.

Testing ASP.NET Core services and web apps

Controllers are a central part of any ASP.NET Core API service and MVC web app. As such, you should have confidence they behave as intended for your app. Automated tests can provide you with this confidence and can detect errors before they reach production.

You need to Test how the controller behaves based on valid or invalid inputs and test controller responses based on the result of the business operation it performs.

However, there are several main differentiated types of tests you should have for your microservices. Unit Tests, Integration Tests, Functional Tests (per microservice) and Service Tests.

- Unit Tests Ensure that individual components/classes of the app work as expected. Assertions test the component API.
- Integration Tests Ensure that component collaborations work as expected against external artifacts like databases. Assertions may test component API, UI, or side-effects (such as database I/O, logging, etc.)
- *Functional Tests (per microservice)* Ensure that the app works as expected from the user's perspective, like a use-case.
- Service Tests Ensure that end-to-end service tests, including testing multiple services at the same time are tested. For this type of testing you need to prepare the environment first which in this case means to spin up the services/containers (like using "docker-compose up" first).

Implementing Unit Tests for ASP.NET Core Web APIs

Unit testing involves testing a part of an app in isolation from its infrastructure and dependencies. When unit testing controller logic, only the contents of a single action is tested, not the behavior of its dependencies or of the framework itself. As you unit test your controller actions, make sure you focus only on its behavior. A controller unit test avoids things like filters, routing, or model binding. By focusing on testing just one thing, unit tests are generally simple to write and quick to run. A well-written set of unit tests can be run frequently without much overhead. However, unit tests do not detect issues in the interaction between components, which is the purpose of integration testing.

When writing a unit test of a Web API controller, you directly instance the controller class through the "new" C# language keyword, so it will run as fast as possible, like in the following example.

```
public class ApiIdeasControllerTests
{
    [Fact]
    public async Task Create_ReturnsBadRequest_GivenInvalidModel()
    {
        // Arrange & Act
        var mockRepo = new Mock<IBrainstormSessionRepository>();
        var controller = new IdeasController(mockRepo.Object);
        controller.ModelState.AddModelError("error", "some error");
        // Act
        var result = await controller.Create(model: null);
    }
}
```

// Assert
Assert.IsType<BadRequestObjectResult>(result);

}

TBD SECTION IN DRAFT
Further implementation details for Unit Tests

Implementing Integration and Functional Tests per isolated microservice

As introduced, Integration Tests and Functional Tests have different goals and purposes. However, the way you implement both when testing ASP.NET Core controllers is pretty similar, so below it is only explained how to implement an Integration Tests.

Integration testing ensures that an application's components function correctly when assembled together. ASP.NET Core supports integration testing using unit test frameworks and a built-in test web host that can be used to handle requests without network overhead.

Unlike <u>Unit testing</u>, integration tests frequently involve application infrastructure concerns, such as a database, file system, network resources, or web requests and responses. Unit tests use fakes or mock objects in place of these concerns, but the purpose of integration tests is to confirm that the system works as expected with these systems, so in this case you won't use fakes or mock objects but including the infrastructure, like database access or services invocation from the outside.

Integration tests, because they exercise larger segments of code and because they rely on infrastructure elements, tend to be orders of magnitude slower than unit tests. Thus, it's a good idea to limit how many integration tests you write.

ASP.NET Core includes a *test host* available in a NuGet component as Microsoft.AspNetCore.TestHost that can be added to integration test projects and used to host ASP.NET Core applications, serving test requests without the need for a real web host.

AS you can see in the following code, when creating integration tests of ASP.NET Core controllers, you would instanciate the controllers through the Test Host so it is comparable to an HTTP request but running faster.

```
// Act
var response = await _client.GetAsync("/");
response.EnsureSuccessStatusCode();
var responseString = await response.Content.ReadAsStringAsync();
// Assert
Assert.Equal("Hello World!",
    responseString);
```

```
------ TBD SECTION IN DRAFT ------ Further implementation details for Integration and Functional Tests
```

For additional details on how to create unit tests and integration tests for ASP.NET Core Web API and MVC applications, read the following references.

References – Testing ASP.NET Core Web APIs and MVC Apps
Testing Controllers in ASP.NET Core:
https://docs.microsoft.com/en-us/aspnet/core/mvc/controllers/testing
Integration Tests in ASP.NET Core
https://docs.microsoft.com/en-us/aspnet/core/testing/integration-testing
Unit Testing in .NET Core using dotnet test
https://docs.microsoft.com/en-us/dotnet/articles/core/testing/unit-testing-with-dotnet-test

Implementing Service Tests on a multi-container application

As introduced before, when testing multi-container applications you need to have running all the microservices/containers within the Docker host (or container cluster). These end-to-end service tests which include multiple operations involving several microservices/containers requires you to spin-up the whole application in the first place deploying it to the Docker host, by running "docker-compose up" (or comparable mechanism to run the whole application if using an orchestrator/cluster). Once the whole application and all its services are up and running is when you will be able to execute end-to-end integration and functional tests for your multi-container or microservice based application.

There are a few of approaches you can use. In the docker-compose.yml that you would use to deploy the whole application and test afterwards (like one named as docker-compose.ci.build.yml file that you would use in your Cl pipeline), at the solution level, you would expand the entrypoint to use "dotnet test". You could also use another compose file that would run your tests in the same image you are targeting.

By using another compose file for integration tests that includes your microservices, databases on containers that always resets to its original state, website, and test project you could be getting

}

breakpoints and exception breaks throughout if running in Visual Studio, or you could run those integration tests automatically in your CI pipeline in Visual Studio Team Services or any other CI/CD system that supports Docker containers.

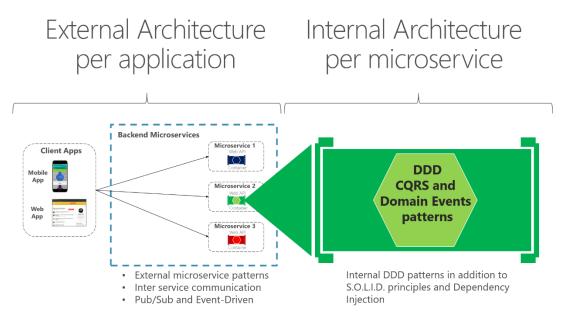
TBD SECTION IN DRAFT
Further implementation details for Services/Containers Tests

Tackling business complexity in microservices' domains with Domain-Driven Design (DDD) and Command & Query Responsibility Segregation (CQRS) patterns

Most of the techniques or practices explained for simple data-driven microservices, such as how to implement an ASP.NET Core Web API service or how to expose Swagger metadata with Swashbuckle, are also applicable to the more advanced microservices implemented internally with DDD (Domain-Driven Design) patterns. This section is an extension of the previous sections, as most of the practices explained earlier also apply here.

However, this section focuses on more advanced microservices that you might want to implement when you need to tackle complexity of certain sub-systems, or microservices derived from the knowledge of domain experts with ever-changing business rules.

In order to set the context, this whole section focuses on the internal architecture, design and implementation of concrete microservices following more advanced patterns like the once defined in DDD and CQRS, as illustrated in figure X-XX.



"DDD" vs. "DDD patterns": Not exactly the same

Make no mistake about it, this guidance is not in-depth coverage of DDD and CQRS. It is much less ambitious. This section is only covering how you can design with certain DDD and simplified CQRS architectural approaches and implement them with .NET Core, within a microservice or bounded-context.

There are many DDD patterns like Domain Entity, Aggregates and Aggregate Root, Value Object, Repositories, Factories and so on. But merely applying these patterns doesn't mean you are creating a DDD application or service. It only means that you are applying DDD patterns.

DDD is first and foremost about a Domain Model expressed as software. That Domain Model is an attempt to bridge the gap between the software and the real domain and domain experts' knowledge by applying patterns that help transfer a domain reality to a domain model. Techniques like the Ubiquitous Language attempt to help with the fidelity between the real conceptual domain and the software domain model. But, building a robust Ubiquitous Language requires extensive conversations with the domain experts so that developers can learn about the domain. That is really DDD: the process or journey, not the patterns.

Pattern examples are great and it is what this section and the sample application (*eShopOnContainers*) show you, but that is not DDD. If you're truly looking for how to do DDD, it's not in any code repository, nor in this short guidance section. This is not capturing real brainstorming or whiteboarding sessions with domain experts.

To learn DDD and how to apply it, you can start by reading books like [66], and many other literature from people like Vaughn Vernon, Jimmy Nilsson, Greg Young, Udi Dahan, Jimmy Bogard, and many other DDD/CQRS experts, but most of all, you need to try to learn how to apply DDD techniques from the conversations, whiteboarding, and domain modeling sessions with the experts of your concrete business domain., and many other literature from people like Vaughn Vernon, Jimmy Nilsson, Greg Young, Udi Dahan, Jimmy Bogard, and many other DDD/CQRS experts, but most of all, you need to try to learn how to apply DDD techniques from the conversations, whiteboarding, and domain modeling sessions, whiteboarding, and domain modeling sessions with the experts of your concrete business domain.

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Domain-Driven Design Distilled - Vaughn Vernon
Applying Domain-Driven Design and Patterns - Jimmy Nilsson
Domain-Driven Design Quickly

Applying simplified CQRS and DDD patterns within a microservice

CQRS does not necesarily means "Two databases". CQRS is just two objects for read/write where once there was one. That simplified approach is the one chosen in this guide. There are other reasons why you would want to have a de-normilized "reads-database" and you can learn about that in more advanced CQRS literature, but this is not the case for this more simplifed approach where the main goal is to have higher flexibility in the queries instead of limiting the queries by constraints from DDD patterns like aggregates. An example of this kind of service is the Ordering microservice from the *eShopOnContainers* reference application. This type of service implements a microservice based on a simplified CQRS (using a single data source or database, but logical two models) plus DDD patterns implementation for the transactional Domain, as shown in the design diagram in figure X-X.

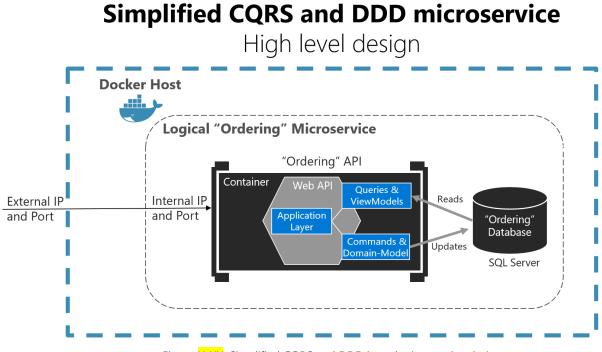


Figure X-XX. Simplified CQRS and DDD based microservice design

The Application Layer can be the Web API itself. The important design decision here is that the microservice has split the Queries and ViewModels (Data models especially made for the client applications) from the Commands, Domain Model and transactions following a (<u>CQRS or Command and Query Responsibility Segregation</u>). This approach keeps the queries independent from restrictions and constraints coming from Domain-Driven Design patterns that only make sense to transactions and updates, as explained in later sections.

CQRS and CQS approaches in a DDD microservice

The related term <u>CQS (Command Query Separation)</u> was originally defined by Bertrand Meyer in his book "Object Oriented Software Construction". The basic idea is that you can divide a system's operations into two sharply separated categories:

- **Queries**: Return a result and do not change the state of the system (and are free of side effects).
- **Commands**: Change the state of a system.

CQS is a simple concept, it is about methods within the same object being either queries or commands. Each method either returns state or mutates state but not both. Even a single Repository pattern object can comply with CQS according with that definition. CQS could be It can be considered as a foundational principle for CQRS.

<u>CQRS (Command and Query Responsibility Segregation)</u> was introduced by Greg Young and also strongly promoted by Udi Dahan and other advocates. It is based on the CQS principle, although it is more detailed and can be considered a pattern based on commands and events plus optionally based on asynchronous messages. In many cases, CQRS is related to more advanced scenarios like having a different physical database for the Reads/Queries than for the Writes/Updates. Going even further, a more evolved CQRS system would implement <u>Event-Sourcing (ES)</u> for your Updates/Writes database, so you would only store events in the Domain Model instead of the current state data. However, and as mentioned, this is not the case of this approach used in this guidance where we are using the simplest CQRS approach which is just separating the queries from the commands.

The separation pursued by CQRS is achieved by grouping query operations in one layer and commands in another layer. Each layer has its own model of data and is built using its own combination of patterns and technologies. More important, the two layers may be within the same tier or microservice (like the simplified chosen example approach in this guide) or they could even be on two distinct tiers/microservices/processes and be optimized separately without affecting each other.

The present microservice's design of this guide is based on CQRS principles but using the simplest approach, which is just separating the queries from the commands/updates and initially using the same database for both actions (which is also a possible approach in <u>CQRS</u>).

The essence of those patterns and the important point here is that *queries are idempotent*: no matter how many times you query a system, the state of that system won't change because of the querying. Therefore, you could use a different "reads-data-model" than the transactional logic "writes-domain-model".

On the other hand, commands (which will trigger transactions and data updates) are what impact your system, so the areas related to commands or updates is where you need to be careful when dealing with complexity and ever-changing business rules. Thus, this is the area where you might want to apply Domain-Driven Design patterns to have a more solid and better modelled system.

However, as introduced in the following sections, Domain-Driven Design presents many restrictions and constraints based on patterns like Aggregates, Domain Entities, Repositories, etc. Those patterns are very beneficial for your system so you can evolve it in the long term with quality, but honestly, they usually just matter for the transactional/updates area which can be triggered by commands. If that is the case, why should you limit yourself and use the same constraints, limitations and even unnecessary complexity when still using those patterns for the queries if that can turn to worse performance and lack of flexibility in your queries?

For example, when using Aggregates for your model plus Entity Framework Core for your infrastructure, if you also use that approach for your queries you will have constraints derived from the fact that an Aggregate might not have info about other additional entities that you'd like to include in a specific query. That will make your end-to-end query more complex; you might need to aggregate data from multiple Aggregates and do convoluted operations that you shouldn't need to do for a query. Not taking into account that when using Entity Framework Core, you might not get the best performance possible for your queries for many reasons, compared to plain SQL data access as when using a Micro ORM.

This is why, as shown in image X-XX, this guide suggests implementing DDD patterns only to the transactional/updates area of your microservice (triggered by Commands). When dealing with queries, you can forget about DDD patterns and design those queries separate from the commands/updates, following a CQRS approach. You can do this by implementing straight queries using a Micro ORM like <u>Dapper</u> or any other Micro ORM which offers great flexibility for the queries. This is because you can implement any query based on SQL sentences while getting the best performance, thanks to a very light framework with very little overhead.

CQRS and DDD patterns are not top-level architectures

It's important to highlight that CQRS and most DDD patterns (like DDD Layers or a Domain Model with Aggregates) are not architectural styles but only architectural patterns and therefore should not usually be used as top-level architectures.

Microservices, SOA, Event Driven Architecture are examples of architectural styles. They describe a system of many components (like an architecture composed by many microservices).

CQRS and DDD patterns describe something inside a single system or component, in this case, something inside a microservice.

This is very important to understand. Most architectural patterns like CQRS or most DDD patterns are not good to apply everywhere. If you see architectural patterns applied as a top-level architecture, you probably have a problem. For example, to say "all microservices must use DDD or CQRS" is wrong and bad. It will be a large failure if you try to use CQRS and DDD patterns everywhere because many subsystems, bounded-contexts or microservices are simpler and can be implemented in an easier way as simple CRUD services or any other approach depending on what you need to create.

There is only one architecture. It is the one of the system or end-to-end application you are designing. It is its own set of tradeoffs and decisions that have been made per bounded-context, microservice or any boundary you can have per sub-systems. Do not try to apply the same architectural patterns like CQRS or DDD everywhere.

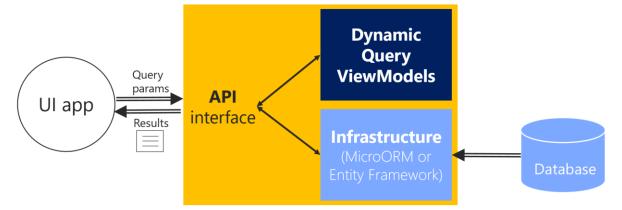
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Implementing the Reads/Queries in a CQRS microservice

As the chosen Reads/Queries implementation example, the Ordering microservice from the *eShopOnContainers* reference application has implemented the queries independently from the Domain-Driven Design model and transactional area. Mainly because the demands for each are drastically different (Reads vs. Writes).

It is a very simple approach as show in figure X-XX where the API interface would be implemented by the Web API controllers using any infrastructure (like a MicroORM like Dapper) and returning dynamic ViewModels depending on the needs from the UI applications.

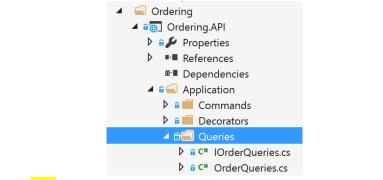
High level "Queries-side" in a simplified CQRS





This is the simplest possible approach for queries. The query definitions query the database and return a dynamic ViewModel built "on-the-fly" per each query. Since the queries are idempotent, you don't need to be restricted by any DDD pattern used in the transactional side (like Aggregates and other patterns) but simply query the database for the data the UI needs and return that as a dynamic ViewModel that doesn't need to be statically defined anywhere (no classes for the ViewModels) but in the SQL sentences themselves.

Since it is very simple approach, the required code for the "Queries side" like code using a MicroORM as <u>Dapper</u> can be implemented within the same Web API project as shown in figure X-XX where the queries are defined in the Ordering.API microservice project within the eShopOnContainers solution.





ViewModels specifically made for client apps, independent from the Domain Model constraints

Since the queries are performed to obtain the data needed by the client applications, the model to return data to the client apps can be specifically made for them, and can be based on the data returned by the queries. Because of that, these specific models or DTOs (Data Transfer Object) can be called ViewModels, as they are the data models needed by the views from the client apps.

The returned data (ViewModel) can be the result of joining data from multiple entities or tables in the database even across multiple Aggregates defined in the Domain model for the transactional area. In this case, because you are creating queries independent of the Domain Model, the Aggregates boundaries and constraints are completely ignored and you are free to query any table and column you might need. This approach provides great flexibility and productivity for the developers creating or updating the queries.

The ViewModels can be pre-defined in classes, or can also be created dynamically based on the queries performed, which is very agile for developers.

Dapper: Selected Micro ORM as mechanism to query in the eShopOnContainers sample Ordering microservice

You could use any Micro ORM, Entity Framework Core or even plain ADO.NET for querying.

Dapper was selected for the Ordering microservice in the eShopOnContainers sample as a good example of a solid and popular Micro ORM. You can use it to run plain and fast SQL queries with great performance due to it being a very light framework.

Dapper is an open source project (original created by Sam Saffron) and part of the building blocks used in Stack Overflow.

Using Dapper, you can write a SQL query that could be accessing and joining multiple tables.

To use Dapper, you just need to install it through NuGet.



You will also need to add a using statement so your code has access to Dapper's extension methods.

When using Dapper in your code, you directly use the SqlClient class available in theSystem.Data.SqlClient namespace. Through the QueryAsync<>() method and other extension methods which extend the SqlClient class, you can simply run queries in a very straightforward and performant way.

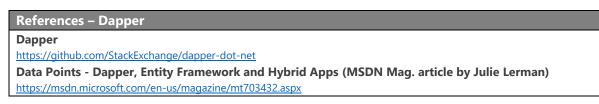
Dynamic and static ViewModels

In the Ordering microservice, most of the ViewModels returned by the queries are implemented as dynamic. That means that the subset of attributes to be returned will be based on the query itself. If you add a new column to the query or join, that will be dynamically added to the returned ViewModel.

```
using Dapper;
using Microsoft.Extensions.Configuration;
using System.Data.SqlClient;
using System.Threading.Tasks;
using System.Dynamic;
using System.Collections.Generic;
public class OrderQueries : IOrderQueries
{
 public async Task<dynamic> GetOrders()
  {
      using (var connection = new SqlConnection(_connectionString))
      {
          connection.Open();
          return await connection.QueryAsync<dynamic>(@"SELECT o.[Id] as
ordernumber, o. [OrderDate] as [date], os. [Name] as [status], SUM(oi.units*oi.unitprice) as total
               FROM [ordering].[Orders] o
               LEFT JOIN[ordering].[orderitems] oi ON o.Id = oi.orderid
               LEFT JOIN[ordering].[orderstatus] os on o.StatusId = os.Id
               GROUP BY o.[Id], o.[OrderDate], os.[Name]");
      }
  }
```

The important point to highlight is how by using a dynamic type, the returned collection of data will be dynamically assembled as the desired ViewModel.

For most of the queries you don't need to pre-define any DTO or ViewModel class so it is very straightforward code and very productive. However, you could also pre-define ViewModels (like pre-defined DTOs) if you want to have ViewModels with a more restricted definition as contracts.



Designing a Domain-Driven Design oriented microservice

Note that given that the selected approach for a sample microservice is CQS/CQRS, the DDD implementation will be only related to the transactional/updates area of that microservice.

Domain Driven Design advocates modeling based on the reality of business as relevant to your use cases. When building applications, DDD talks about problems as domains. It describes independent steps/areas of problems as bounded contexts (each bounded context correlates to a microservice), and emphasizes a common language to talk about these problems. It also suggests many technical concepts and patterns, like *Domain Entities* with rich-models (no <u>anemic-domain model</u>), *Value-Objects, Aggregate* and *Aggregate-Root* rules to support the internal implementation. The design and implementation of those internal patterns is precisely what this section is introducing.

It is important to highlight that sometimes these DDD technical rules and patterns are perceived as hard barriers implementing the DDD, but in the end, people tend to forget that the important part is to organize code artifacts in alignment with business problems and using the same common, ubiquitous language. Also, DDD approaches should be applied only when implementing complex microservices with ever-changing business rules. As described previously, if your microservice is simple, like a CRUD service, using DDD internal patterns doesn't make sense and it would be better if you just implement a simple CRUD service with straightforward code, for example writing Entity Framework Core code in an ASP.NET Core project.

When designing, and defining a microservice, where do you draw the boundaries? The Domain Driven Design patterns help you deal with this complexity in the domain. You draw a bounded context around Entities, Value Objects, and Aggregates that model your domain. You build and refine a model that represents your domain and that model is contained within a boundary that defines your context. And that is very explicit in the form of a microservice. The components within those boundaries end up being your microservices. Microservices are about boundaries and so is DDD.

Keep the microservice's context boundaries relatively small

In regards to the business functionality to be implemented in a DDD microservice, any microservice should be reasonably small when implementing a specific Bounded-Context. Do not try to implement the whole application or the whole Core-Domain within a single DDD microservice or it won't really be a microservice oriented application. Try to design a microservice as small as possible if it makes sense. On the other hand, if you realize that your microservices are having too much chatty communication, that might be a symptom of a too small microservices design.

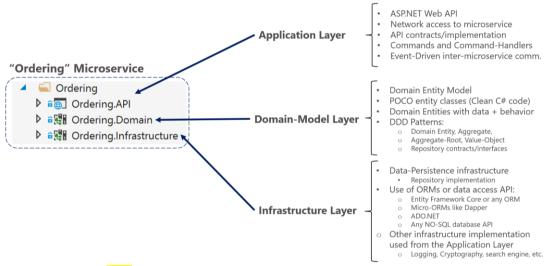
Layers in Domain-Driven Design microservices

All sufficiently complex enterprise applications consist of multiple layers. From a user's perspective, the layers are abstracted away and they exist solely to assist the programmer in managing all the emergent complexity. Distinct layers imply that translation must happen between some of the layers for information to propagate. For example, in a typical enterprise use case, an entity is loaded from the database, operated upon, persisted back to the database and information regarding the operation is returned to the user client app through a service/application layer, perhaps via a REST Web API service. The entity is contained within the domain layer and should not be forced into areas it doesn't belong, like in the presentation layer where a specific MVC view may require a user to enter information in several steps (basket, buying process, etc.). For instance, the user can enter the order's product item first, but the order might still have unspecified info about shipping or billing information.

If the client application was using the Domain Entity, that target entity could be in invalid state. That is not good. You need to have *Always-valid entities* (see the Validations in Domain-Driven Design section) controlled by Aggregate-Roots, so entities should not be bound to the client Views - this is what the ViewModel is for. The ViewModel is a building block of the presentation layer and the domain entity doesn't belong there. Instead, an appropriate domain layer entity should be created based on data contained in the view model. This can be done directly or by passing a DTO to a service. When tackling complexity, it is important to have a Domain Model controlled by Aggregate-Roots and following Domain-Driven Design patterns.

A service designed based on DDD patterns will usually be composed by several internal layers.

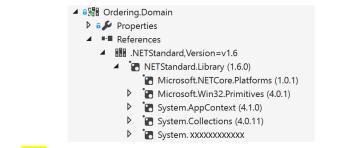
The following figure xx-xx shows how that design is implemented in the *eShopOnContainers* app.



Layers in a Domain-Driven Design Microservice

Figure X-XX. DDD Layers in the Ordering microservice from eShopOnContainers

A layer is simply a set of classes that you can group in a project folder, or you can also put each layer in a different class library. A layer is something logical, a group of classes; you don't need to implement it as a class library if you don't want to. However, implementing each major layer as a library provides a better control of dependencies between each layer. For instance, the Domain-Model Layer should not take any dependency on any other layer (the Domain Model classes should be <u>POCO</u> classes) as shown in figure x-xx below about the Ordering.Domain layer library which only has dependencies with the .NET Core libraries.





Eric Evans's excellent book <u>Domain Driven Design</u> says the following about the Domain Model Layer and Application Layer.

"Domain Model Layer: Responsible for representing concepts of the business, information about the business situation, and business rules. State that reflects the business situation is controlled and used here, even though the technical details of storing it are delegated to the infrastructure. This layer is the heart of business software."

The Domain Layer is where the business is expressed. When implementing a microservice's Domain Model Layer in .NET, that layer would be coded as a class library with the domain entities that will capture data plus behavior (methods).

Following the <u>Persistence Ignorance</u> and the <u>Infrastructure Ignorance</u> principles, this layer must completely ignore the data persistence details. These persistence tasks should be performed by the infrastructure layer. Therefore, this layer should not take direct dependencies on the infrastructure, which means that an important rule should be that your Domain Model entity classes should be <u>POCO</u> (Plain-Old CLR Objects). Domain Entities should not have any direct dependency with any data-access infrastructure framework like Entity Framework or NHibernate or any other data-access framework. Ideally, your Domain entities should not derive or implement any type defined in the infrastructure level.

Luckily, most modern ORM frameworks like Entity Framework Core allow this approach so your domain model classes are not coupled to the infrastructure. However, having POCO entities is not always possible when using certain NO-SQL persistence and frameworks like Actors and Reliable Collections in Azure Service Fabric. However it is a good goal, and certainly possible if using relational databases and Entity Framework Core.

You could, of course, also implement data access without an ORM, but that can require more custom code and a larger effort.

"Application Layer: Defines the jobs the software is supposed to do and directs the expressive domain objects to work out problems. The tasks this layer is responsible for are meaningful to the business or necessary for interaction with the application layers of other systems. This layer is kept thin. It does not contain business rules or knowledge, but only coordinates tasks and delegates work to collaborations of domain objects in the next layer down. It does not have state reflecting the business situation, but it can have state that reflects the progress of a task for the user or the program."

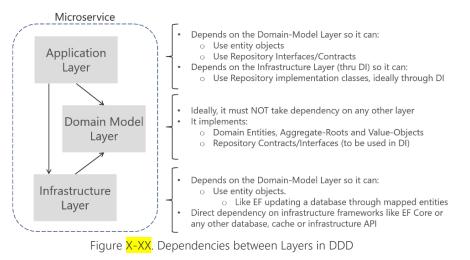
When implementing a microservice's Application Layer in .NET, that layer would be coded as an application project that varies depending on what you are building. For instance, a common application layer project type can be an ASP.NET Web API project which implements the microservice's interaction, remote network access and external Web APIs to be used from the UI or client apps. It includes queries if using a CQS approach, commands accepted by the microservice, and even the event-driven communication between microservices. However, the ASP.NET Web API must not contain business rules or domain knowledge (especially domain rules in regards to transactions or updates), which should be owned by the Domain Model class library.

The Application Layer (in this case an ASP.NET Web API project) must only coordinate tasks and must not hold or define any domain state (domain model), but it will delegate the business rules execution to be run by the domain model classes themselves (Aggregate Roots and Domain Entities), which will ultimately update the data within those domain entities. Basically, the application logic is where you implement all use cases that depend on a given front end, implementation for instance related to Web API or specific interfaces/contracts for your services frontend. The domain logic placed in the domain layer, however, is invariant to use cases and entirely reusable across all flavors of presentation and application layers you might have, and it must not depend on any infrastructure framework.

Infrastructure Layer: How the data initially held in domain entities in-memory will be persisted in databases or any other persistent store is a different matter. It will be implemented in the Infrastructure Layer, as when using Entity Framework Core code to implement the Repository pattern classes that use DBContext to persist data in a relational database.

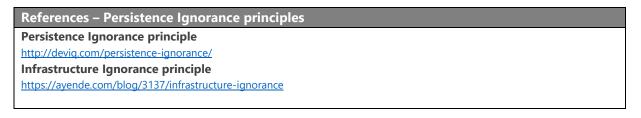
In accordance with the previously mentioned <u>Persistence Ignorance</u> and the <u>Infrastructure Ignorance</u> principles, the Infrastructure Layer must not contaminate the Domain-Model layer. You must keep the Domain-Model entity classes agnostic from the infrastructure that you use to persist data (EF or any other framework) by not taking hard dependencies on frameworks. Your Domain-Model layer class library should have only your domain code, just <u>POCO</u> entity classes implementing the heart of your software completely decoupled from invasive infrastructure technologies.

Thus, your layers or class libraries and projects should ultimately depend on your Domain Model layer/library, not vice versa, as shown in the figure X-XX.



Dependencies between Layers in a Domain-Driven Design service

That layer's design should be independent per microservice, and as mentioned previously, you can implement your most complex microservices following DDD patterns, while implementing them in a much simpler way (simple CRUD in a single layer) for simpler data-driven microservices.



Designing a microservice Domain-Model

One rich Domain Model per Microservice

Similar to DDD, each Bounded-Context has to have its own Domain Model, and each microservice has to have and own its model, as introduced previously in this guide.

However, a Domain Model as defined in DDD is not just a data-model but a model that captures more than data entities. It also captures an entity's rules, behavior, business language and constraints of a specific domain's problem (Bounded-Context). That special Rich Domain Model is what you should try to model and implement by following Domain-Driven Design patterns.

The Domain Entity pattern

Entities represent domain objects and are primarily defined by their *identity, continuity,* and persistence over time, not only by the attributes that comprise them.

Per Eric Evans' definition, "An object primarily defined by its identity is called an Entity". Entities are very important in the Domain model and they should be carefully identified and designed.

Entities across multiple microservices or bounded-contexts

The same identity might be implemented as a different group of attributes depending on each microservice's context and domain model. For instance, the Customer entity might have most of the person's attributes in the Profile or Membership microservice. However, the Buyer entity in the Ordering microservice (which shares its identity with the Customer entity) might have fewer attributes, because you only care about certain Buyer data related to the order process. The context of each microservice impacts the microservice's domain model.

Domain Entities must implement behavior in addition to data attributes

A Domain Entity in DDD must implement the domain logic related to the entity data (the object accessed in memory). For example, as part of an Order entity class you must have business logic and operations like adding an order item, data validation, or total calculation implemented as methods within the same entity class.

Figure X-XX shows a diagram of a Domain Entity which clearly implements not only data attributes but also operations or methods with related domain logic.

Domain Entity pattern

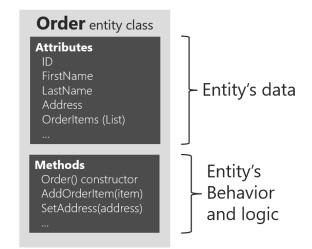


Figure X-XX. Example of Domain Entity Design implementing data plus behavior

Of course, you could also have entities that do not implement any logic as part of the entity class, but this should only happen if that entity really doesn't have related domain logic. If you have a complex microservice that has a lot of logic implemented in the service classes instead of within the domain entities, you could be falling into the Anemic Domain Model, explained in the following section.

Rich Domain Model vs. Anemic Domain Model

As Martin Fowler described in <u>Anemic Domain Model</u>, an Anemic Domain Model is basically a data model implemented as a collection of classes with attributes or properties. There are entity objects, most of them based on the nouns in the domain space, and these objects related to the domain's logic. The catch comes when you look at the behavior of those entity objects, and you realize that there is hardly any behavior in these objects, making them little more than a DTO data class with getters and setters. Of course, these data models will be used from a set of service objects (typically named Business Layer) which capture all the domain or business logic. The Business Layer sits on top of the data-model and use that data-model just for data.

The anemic domain model is just a procedural style design. Anemic entity objects are not real objects because they lack behavior (methods). They only hold data properties and thus completely miss the point of what object-oriented design is all about. By putting all the behavior out into service objects (Business Layer) you essentially end up with spaghetti code or <u>Transaction Scripts</u>, and therefore you lose the advantages that a domain model provides.

Regardless, if your microservice (or Bounded-Context) is very simple, data-driven or CRUD, the anemic domain model (entity objects with just data properties) might be good enough and it might not be worth implementing more complex DDD patterns.

Some people might say that the Anemic Domain Model is an anti-pattern. It really depends on what you are implementing. If the microservice you are creating is simple enough and CRUD, probably it is not an anti-pattern. However, if you need to tackle the complexity of a specific microservice's Domain which has a lot of ever-changing business rules, then the Anemic Domain Model might be an anti-pattern for that particular microservice or bounded-context and designing it as a rich model with

entities containing data plus behavior as well as implementing additional DDD patterns (Aggregates, Value-Objects, etc.) might have huge benefits for the long-term success of such a microservice.

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The Anemic Domain Model
https://martinfowler.com/bliki/AnemicDomainModel.html

The Value-Object pattern

"Many objects do not have conceptual identity. These objects describe certain characteristics of a thing." [Eric Evans]

There are many objects in a system that do not require an identity, whereas an Entity does.

The definition of Value-Object is: An object with no conceptual identity that describes a domain aspect. In short, these are objects that you instantiate to represent design elements which only concern you temporarily. You care about what they are, not who they are. Basic examples are numbers, strings, and such, but they also exist for higher level concepts like groups of attributes.

What may be an Entity in a microservice may not be an Entity in another microservice, because in the second case, Bounded-Context might have a different meaning. For example, an address in some systems may not have an identity at all, since it may only represent a set of attributes of a person or company. That would be a Value-Object. That could be the case in an e-commerce application; the address may simply be a group of attributes of the customer's profile. In this case, the address doesn't have an identity per se and should be classified as a Value-Object pattern.

However, in other systems such as an application for an electric power utility company, the customer's address could be important for the business domain. Therefore, the address must have an identity so the billing system can be directly linked to the address. In this case, an address should be classified as a Domain Entity.

References – Value-Object pattern

- <u>https://martinfowler.com/bliki/ValueObject.html</u>
- <u>http://deviq.com/value-object/</u>
- <u>https://leanpub.com/tdd-ebook/read#leanpub-auto-value-objects</u>
- Value-Object in <u>"Domain Driven Design" Book</u> Eric Evans.

The Aggregate pattern

A Domain-Model contains clusters of different data entities and processes that can control a significant area of functionality such as order fulfilment or inventory. A more finely grained DDD unit is the Aggregate which describes a cluster or group of entities and behaviors that can be treated as a single cohesive unit.

You usually define an Aggregate based on the transactions that you need. A classic example is an order that also contains a list of order items. An OrderItem will usually be an Entity, but it will be a

child entity within the Order Aggregate which will also contain the Order entity as its root-entity, typically called an Aggregate Root.

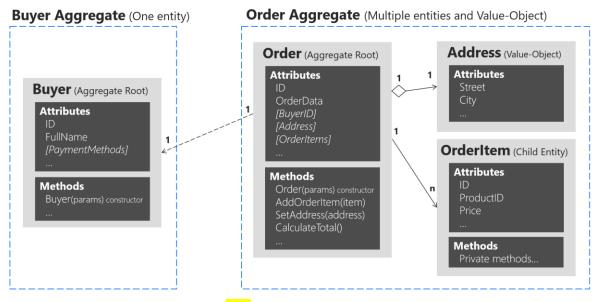
Identifying Aggregates can be hard. An aggregate is a group of objects that must be consistent together, but you can't just pick some objects and say "this is an aggregate". You start with modelling a Domain concept and thinking about the entities that need to be used within your most common transactions, and then you can identify the aggregates in your model. Thinking about transaction operations is probably the best way to identify aggregates.

Aggregate-Root or Root-Entity Pattern

An aggregate will be composed of at least one entity: the Aggregate Root (AR), also called root-entity or primary entity. Additionally, it can have multiple child entities and Value-Objects, with all entities and objects working together to implement required behavior and transactions.

The purpose of an Aggregate Root is to ensure the consistency of the aggregate; it should be the only entry point for updates to the aggregate through methods or operations placed in the Aggregate Root class. You should make changes to entities within the aggregate only via the Aggregate-Root. It is the aggregate's consistency guardian, taking into account all the invariants and consistency rules you might need to comply with in your aggregate. If you change a child entity or VO (Value Object) independently, the Aggregate Root cannot ensure the aggregate is in a valid state. It would be like a table with a loose leg. Maintaining consistency is the main purpose of the Aggregate Root.

In figure X-XX, you can see sample aggregates like the Buyer aggregate which contains a single entity (the Aggregate Root "Buyer"); the Order aggregate contains multiple entities and a Value-Object.



Aggregate pattern

Figure X-XX. Aggregate pattern examples

Note that the Buyer aggregate could have additional child entities depending on your Domain, as it has in the sample Ordering microservice in the eShopOnContainers sample reference application. The

figure X-XX is just a case supposing that it could have a single entity, as an example of aggregate holding only an aggregate-root.

Identifying and working with aggregates requires research and experience. Below are a few articles and blog posts which drill down deeply into the subject and are very much recommended.

Reference	ces – Aggregate related patterns
The Aggr	egate pattern
http://devie	<u>q.com/aggregate-pattern/</u>
Effective	Aggregate Design - Part I: Modeling a Single Aggregate
https://vau	ghnvernon.co/wordpress/wp-content/uploads/2014/10/DDD_COMMUNITY_ESSAY_AGGREGATES_PART_1.pdf
Effective	Aggregate Design - Part II: Making Aggregates Work Together
https://vau	ghnvernon.co/wordpress/wp-content/uploads/2014/10/DDD_COMMUNITY_ESSAY_AGGREGATES_PART_2.pdf
Effective	Aggregate Design - Part III: Gaining Insight Through Discovery
https://vau	ghnvernon.co/wordpress/wp-content/uploads/2014/10/DDD_COMMUNITY_ESSAY_AGGREGATES_PART_3.pdf
DDD Tact	tical Design Patterns
https://www	w.codeproject.com/Articles/1164363/Domain-Driven-Design-Tactical-Design-Patterns-Part
Developi	ng Transactional Microservices Using Aggregates
https://ww	w.infoq.com/articles/microservices-aggregates-events-cgrs-part-1-richardson

Implementing a microservice's Domain Model with .NET Core and Entity Framework Core

In the previous section, the fundamental design principles and patterns to design a domain model were explained. Now it's time to drill down into possible ways to implement the Domain Model by using .NET Core (plain C# code) and EF Core. (EF Core model requirements only. You shouldn't have hard dependencies or references to EF Core in your Domain Model).

Domain Model structure in a .NET Core Standard Library

The way you structure your model within certain folders is completely up to you. The way it is implemented in the Ordering microservice from the *eShopOnContainers* application is designed to try to show you DDD model concepts in a clear way. Of course, you are free to group your classes (Aggregate-Roots, Entities, Value-Objects and Repository Interfaces) in a different way.

As you can see in figure X-XX, in the Ordering Domain-Model there are two identified Aggregates, the Order aggregate and the Buyer aggregate. Each aggregate is a group of domain entities and value-objects, although you could have an aggregate composed of a single domain entity (the Aggregate-Root or Root Entity) as well.

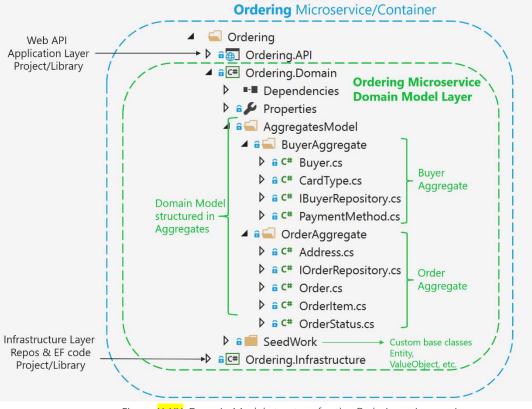


Figure X-XX. Domain Model structure for the Ordering microservice

Additionally, in the Domain-Model layer you typically include the Repository contracts and interfaces that are the infrastructure requirements of your model, but not the infrastructure implementation of those repositories. They should be implemented outside of the domain model layer, in the infrastructure layer library.

You can also see a SeedWork folder which contains custom base classes that you can use as a base for your domain entities and value-objects, so you don't have to repeat redundant code in each domain's object class.

Structuring Aggregates in a .NET Standard Library

The concept of an aggregate refers to a cluster of domain objects grouped together to match transactional consistency. Those objects could be instances of entities (one of which is the Aggregate-Root or Root-entity) plus additional Value-Objects, if any.

Transactional consistency simply means that whatever is comprised within an aggregate is guaranteed to be consistent and up-to-date at the end of a business action.

For example, the Order aggregate is composed of the following elements extracted from the eShopOnContainers Ordering microservice domain model, as shown in the figure X-XX.





To see what kind of entity or object is contained in each class within an aggregate, you need to open its code and see how it is marked with your custom base classes or Interfaces implemented in the SeedWork folder.

Implementing Domain Entities as a POCO classes

As introduced in the previous design section, the way you implement a domain model in .NET is simply by creating POCO classes that implement your domain entities. In the following code, you can see that the Order class is defined as an entity and also as an aggregate root. Because the Order class is deriving from the custom base class Entity, it can re-use common code related to entities. Keep in mind that these base classes and interfaces are custom, so it is your code, not infrastructure code from any ORM like EF.

```
Entity Framework Core 1.0
```

```
public class Order : Entity, IAggregateRoot //Entity is a custom base class with the Id
{
    public int BuyerId { get; private set; }
    public DateTime OrderDate { get; private set; }
    public int StatusId { get; private set; }
    public ICollection<OrderItem> OrderItems { get; private set; }
    public Address ShippingAddress { get; private set; }
    public int PaymentId { get; private set; }
    public int PaymentId { get; private set; }
    public Order() { } //Needed only by EF Core 1.0
    public Order(int buyerId, int paymentId)
    {
```

```
BuyerId = buyerId;
    PaymentId = paymentId;
    StatusId = OrderStatus.InProcess.Id;
    OrderDate = DateTime.UtcNow;
    OrderItems = new List<OrderItem>();
}
public void AddOrderItem(productName,
                         pictureUrl.
                         unitPrice,
                         discount,
                         units)
{
    //...
    // Domain Rules/Logic related to the OrderItem being added to the order
    //...
    OrderItem item = new OrderItem(this.Id, ProductId, ProductName,
                                   PictureUrl, UnitPrice, Discount, Units);
    OrderItems.Add(item);
}
//...
// Additional methods with Domain Rules/Logic related to the Order Aggregate
//...
```

The important fact to highlight about the above code snippet is that this is a Domain Entity implemented as a POCO class. It doesn't have any direct dependency to Entity Framework Core or any other infrastructure framework. It is as it should be, just your C# code implementing your Domain Model.

In addition to that, it is also decorated with an interface named IAggregateRoot. That interface is an empty interface which is used just to say that this entity class is also an Aggregate-Root or the root entity of the aggregate. That means that most of the code related to the consistency and business rules of the aggregate's entities should be implemented as methods in the Order Aggregate-Root class (for example, AddOrderItem() when adding an OrderItem to the Aggregate). You should not create or update OrderItems independently or directly; the AggregateRoot class must keep the control and consistency of any update operation against its child entities.

For example, you shouldn't do the following from any CommandHandler method or application layer class:

Wrong according to DDD patterns – Code at the application layer or Command Handlers

//My code in CommandHandlers or Web API controllers

//... (WRONG) Some code with business logic out of the Domain classes...

OrderItem myNewOrderItem = new OrderItem(orderId, productId, productName, pictureUrl, unitPrice, discount, units);

//... (WRONG) Accessing the OrderItems colletion directly from the application layer or command handlers

myOrder.OrderItems.Add(myNewOrderItem);

//...

In this case, the Add() operation is purely an operation to add data, with direct access to the OrderItems collection. Therefore, most of the domain logic, rules or validations related to that operation with the child entities will be spread across the application layer (Command-Handlers and

Web API controllers). Eventually you'll have spaghetti code, or a transactional script code implementation.

Following DDD patterns entities must not have public setters in any entity's property.

Going further, collections within the entity (like the order items) should be read-only properties (check the ".AsReadOnly()" pattern explained later) so you should be only able to update it from within the Aggregate root class methods.

As you can see in the code implementing the Order Aggregate-Root, all setters should be private, so any operation against the entity's data or its child entities will need to be performed through methods in the Aggregate-Root class. This will keep consistency in a more controlled and object-oriented way instead of doing a transactional script code implementation.

The following code snippet shows the proper code when adding an OrderItem to the Order aggregate.



The important point here is that most of the validations or logic related to the creation of an OrderItem will be under the control of the Order aggregate-root, within the AddOrderItem() method, especially validations and logic related to other elements in the Aggregate. For instance, you might get the same product item as multiple AddOrderItem(params) invocations. In this method, you could check that out and consolidate the same product items in a single OrderItem with several units. Additionally, if there are different discount amounts but the product Id is the same, you would likely apply the higher discount. This principle applies to any other domain logic for the OrderItem.

In addition, the operation new OrderItem(params) will also be controlled and performed by the AddOrderItem() method from the Order aggregate-root, so most of the logic or validations related

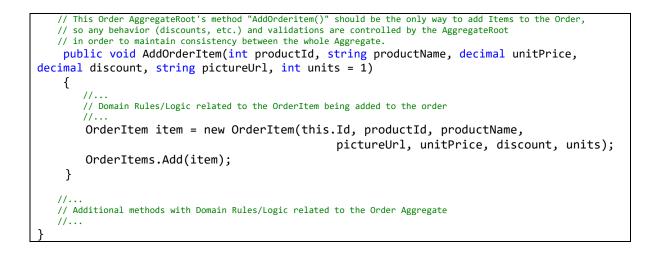
to that operation (especially if it impacts the consistency between other child entities) will be in a single place within the aggregate root. That is the ultimate purpose of the Aggregate Root pattern.

When using Entity Framework 1.1, a DDD entity can be better expressed because one of the new features of Entity Framework Core 1.1 is that it allows mapping to fields in addition to properties. This is extremely useful when protecting collections of child entities or value objects.

Now, you can use simple fields instead of properties and implement any update to the field collection through methods and making it read only through the ".AsReadOnly()" pattern.

In DDD you want to update the entity only through methods in the entity (or the constructor) in order to control any invariant and consistency of the data, so properties with only a get accessor are defined. The properties are backed by private fields. Private members can only be accessed from within the class. However, there's one exception: EF Core needs to set these fields as well.

```
Entity Framework Core 1.1 or later
public class Order : Entity, IAggregateRoot //Entity is a custom base class with the Id
{
   // DDD Patterns comment
   // Using private fields, allowed since EF Core 1.1, is a much better encapsulation
   // aligned with DDD Aggregates and Domain Entities (Instead of properties and property collections)
    private bool _someOrderInternalState;
    private DateTime orderDate;
    public Address Address { get; private set; }
    public Buyer Buyer { get; private set; }
    private int buyerId;
    public OrderStatus OrderStatus { get; private set; }
    private int _orderStatusId;
   // DDD Patterns comment
   // Using a private collection field, better for DDD Aggregate's encapsulation
   // so OrderItems cannot be added from "outside the AggregateRoot" directly to the collection,
   // but only through the method OrderAggrergateRoot.AddOrderItem() which includes behaviour.
    private readonly List<OrderItem> orderItems;
    public IEnumerable<OrderItem> OrderItems => _orderItems.AsReadOnly();
   // Using List<>.AsReadOnly()
   // This will create a read only wrapper around the private list so is protected against "external updates".
   // It's much cheaper than .ToList() because it will not have to copy all items in a new collection.
   // (Just one heap alloc for the wrapper instance)
   // https://msdn.microsoft.com/en-us/library/e78dcd75(v=vs.110).aspx
    public PaymentMethod PaymentMethod { get; private set; }
    private int paymentMethodId;
    protected Order() { }
    public Order(int buyerId, int paymentMethodId, Address address)
         orderItems = new List<OrderItem>();
         buyerId = buyerId;
         _paymentMethodId = paymentMethodId;
         orderStatusId = OrderStatus.InProcess.Id;
         orderDate = DateTime.UtcNow;
         Address = address:
    }
   // DDD Patterns comment
```



Mapping properties with only get accessors to the fields in the database table

When using EF 1.0, within the DbContext, you need to map the properties that you defined with only get accessors to the actual fields in the database table. This is done with the HasField method of the PropertyBuilder.

Mapping Fields without Properties

With this new feature in EF Core 1.1 to map columns to fields, it's also possible to not use properties, and instead just to map columns from a table to fields. A common use for that would be private fields for any internal state that doesn't need to be accessed from outside the entity.

For example, the *_someOrderInternalState* field has no related property for either setter or getter. That field will also be calculated within the order's business logic and used from the order's methods, but it needs to be persisted in the database as well. So, in EF 1.1 there's a way to map a field without a related property to a column in the database. This is also explained in the Infrastructure Layer section of this guide.

References – Implementing Aggregates and Domain Entities
Modeling Aggregates with DDD and Entity Framework (By Vaughn Vernon)
https://vaughnvernon.co/?p=879 (Note that this is NOT Entity Framework Core)
Coding for Domain-Driven Design: Tips for Data-Focused Devs (Julie Lerman)
https://msdn.microsoft.com/en-us/magazine/dn342868.aspx
How to create fully encapsulated Domain Models (Udi Dahan)
http://udidahan.com/2008/02/29/how-to-create-fully-encapsulated-domain-models/

The SeedWork or reusable base classes and interfaces for your Domain Model

As mentioned, in the solution folder you can also see a SeedWork folder which contains custom base classes that you can use as a base for your domain entities and value-objects, so you don't have to repeat redundant code in each domain's object class.

It's called SeedWork instead of framework because it is just a small subset of reusable classes, but it cannot be considered a framework. <u>Seedwork</u> is a term introduced by Martin Fowler, but you could also name that folder "Common" or any other name.

Figure X-XX shows the classes that form the SeedWork of the Domain Model in the Ordering microservice. It is just the custom "Entity" base class plus a few interfaces of the requirements asked to the implementation layer to have implemented. Those interfaces are also used through Dependency Injection from the application layer.

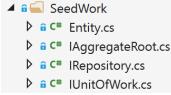


Figure X-XX. A sample Domain Model "Seedwork" with base classes and interfaces/contracts

This is the type of copy and paste reuse that many developers share between projects, not a formal framework. You can have SeedWorks within any layer or library, however, when it gets big enough, you might want to create a single class library just for itself.

The custom Entity base class

The following code is an example of an Entity base class where you can place code that can be used the same way by any Domain Entity, such as the entity Id, <u>equality operators</u>, etc.:

```
Entity Framework Core 1.1
    public abstract class Entity
    {
        int? _requestedHashCode;
        int _Id;
        public virtual int Id
        {
            get
            {
                return Id;
            }
            protected set
            {
                _Id = value;
            }
        }
        public bool IsTransient()
        {
            return this.Id == default(Int32);
        }
        public override bool Equals(object obj)
        {
            if (obj == null || !(obj is Entity))
                return false;
            if (Object.ReferenceEquals(this, obj))
                return true;
            Entity item = (Entity)obj;
            if (item.IsTransient() || this.IsTransient())
                return false;
```

```
else
            return item.Id == this.Id;
    }
    public override int GetHashCode()
    {
        if (!IsTransient())
        {
            if (!_requestedHashCode.HasValue)
                 requestedHashCode = this.Id.GetHashCode() ^ 31;
       // XOR for random distribution
       //(http://blogs.msdn.com/b/ericlippert/archive/2011/02/28/guidelines-and-rules-for-gethashcode.aspx)
            return requestedHashCode.Value;
        }
        else
            return base.GetHashCode();
    }
    public static bool operator ==(Entity left, Entity right)
    {
        if (Object.Equals(left, null))
            return (Object.Equals(right, null)) ? true : false;
        else
            return left.Equals(right);
    }
    public static bool operator !=(Entity left, Entity right)
    {
        return !(left == right);
    }
}
```

Repository contracts/interfaces placed in the Domain Model Layer

The Repository contracts are simply .NET interfaces that express the contract requirements of the Repositories to be used per each Aggregate. The Repositories themselves, with EF Core code or any other infrastructure dependencies and code, must not be implemented within the Domain Model; only the contracts or interfaces you demand to be implemented.

A pattern related to this practice (placing the Repository Interfaces in the Domain Layer) is the Separated Interface pattern defined by Martin Fowler as "Use Separated Interface to define an interface in one package but implement it in another. This way a client that needs the dependency to the interface can be completely unaware of the implementation". Doing it that way, from the application layer (in this case, the Web API project for the microservice) when using Dependency Injection you will have a dependency on the requirements defined in the Domain Model, but not a direct dependency to the infrastructure/persistence layer, which is where you are implementing the actual Repositories.

For example, the following code snippet with the IOrderRepository interface defines what operations need to implement the OrderRepository in the infrastructure layer library. In the current implementation of the application it just needs to add the order to the database, since queries are split following the CQS approach and updates to Orders are not implemented in this implementation.

```
public interface IOrderRepository : IRepository
{
    Order Add(Order order);
```

}

}

References – Repository Contracts Separated Interface pattern (By Martin Fowler) http://www.martinfowler.com/eaaCatalog/separatedInterface.html

Implementing Value Objects

TBD SECTION IN DRAFT
Currently implemented in eShopOnContainers:
Base VO class:
https://github.com/dotnet/eShopOnContainers/blob/master/src/Services/Ordering/Ordering.Domain/SeedWork/ValueObject.cs
VO example
https://github.com/dotnet/eShopOnContainers/blob/master/src/Services/Ordering/Ordering.Domain/AggregatesModel/OrderAggregate/Address.cs
References – Implementing Value-Objects in C#
Implementing a Value Object compatible with EF Core 1.1

Using Enumeration classes instead or Enums

Regular Enums are just fine in many scenarios, but quite dangerous in others. Specifically, using regular enums in your domain model can be a poor choice especially if those Enums are used to control the flow of your domain logic. Basically, poorly handled enums can infect code with fragility and tight couple the code with sentences of control like "if" or "switch" which are implementing knowledge about the semantics of each member of the enum that are spread throughout the code.

Enums are just an easy excuse for not creating the right abstractions. They are handy to use, simple to understand and readily available, but when using enums, pretty soon symptoms become externally visible. The code will arise many more bugs, unit tests will require a lot more of maintenance when you make a change because having hard-coded the flow's control and you will even need too much comments on every member of the enum to explain its ramifications.

Enums can be considered a code smell in many cases. The root cause of the Enum's disease is coupling and semantic diffusion. It forces you to sprinkle switch statements all over your code, thus violating the <u>DRY Principle</u>.

Additional problems derived from the usage of enums are:

- New enumeration values require many code changes across the application. Adding a new enumeration value can sometimes be painful, as there are lots of these switch statements around you need to modify.
- Behavior related to the enumeration gets scattered around the application
- Enumerations don't follow the Open-Closed Principle (SOLID)

The way to avoid that disease is by using encapsulation in the domain model like using the state pattern or a special forms of Value-Objects (VO). A VO lets you implement and vary the logic related to the same state in the same class. This also increases cohesion and lessens class coupling.

Value Objects and State Pattern advantages are:

- Easier to extend with new states by adding a new object. (Open/Close Principle)
- Easier to assure that all signals are treated by the states, since the base class should define the signals as abstract functions.
- Easier to extend a particular states' behavior by deriving from the state. The state pattern should put a particular state's behavior in one object.

When Enums are okay to be used

When you have a fixed list of integer values which are not used to control your flow of instructions, then an enum could be perfectly valid. Things like gender (Male, Female, Undefined) or any other list of values as long as they are used just to store data and not as a data controlling the flow of your domain logic.

Implementing Enumeration classes

TBD SECTION IN DRAFT
Currently implemented in eShopOnContainers:
Base Enumeration class:
https://github.com/dotnet/eShopOnContainers/blob/master/src/Services/Ordering/Ordering.Domain/SeedWork/Enumeration.cs
Enumeration class example
https://github.com/dotnet/eShopOnContainers/blob/master/src/Services/Ordering/Ordering.Domain/AggregatesModel/BuyerAggregate/CardType.cs

References – Enumeration classes

Why Enums are dangerous for your Domain Model

http://www.planetgeek.ch/2009/07/01/enums-are-evil/ https://codecraft.co/2012/10/29/how-enums-spread-disease-and-how-to-cure-it/ DRY principle https://en.wikipedia.org/wiki/Don't repeat yourself Implementing Enumeration classes in .NET https://lostechies.com/jimmybogard/2008/08/12/enumeration-classes/

Designing Validations in the Domain Model Layer

From the DDD perspective, validation rules can be viewed as invariants. One of the central responsibilities of an aggregate is enforcement of invariants across state changes for all the entities within that aggregate.

Domain Entities should always be valid entities. There are a certain number of invariants for an object that should always be true. For example, an OrderItem object always has to have a quantity and a name. From that point of view, invariant enforcement is the responsibility of the domain entity itself (especially of the Aggregate-Root) and therefore an entity shouldn't be able to exist without being valid. Invariant rules are simply expressed as contracts, and exceptions or notifications are raised when they are violated.

The reasoning behind this is many bugs occur because objects are in a state they should never have been in. The following is a good and practical explanation from *Greg Young*:

"Let's propose we now have a SendUserCreationEmailService that takes a UserProfile ... how can we rationalize in that service that Name is not null? Do we check it again? Or more likely ... you just don't bother to check and "hope for the best" you hope that someone bothered to validate it before sending it to you. Of course, using TDD one of the first tests we should be writing is that if I send a customer with a null name that it should raise an error. But once we start writing these kinds of tests over and over again we realize ... 'wait if we never allowed name to become null we wouldn't have all of these tests'...".

Implementing Validations in the Domain Model Layer

Validations are usually implemented in the Domain entities constructors, or within methods that can update the entity. There are multiple ways to implement validations, such as verifying data and raising exceptions if the validation fails. There are also more advanced patterns such as using the Specification pattern for validations, and the Notification pattern to return a collection of errors instead of returning an exception for each validation as it occurs.

Validating conditions and returning exceptions

The following code example shows the simplest approach to validation in a Domain Entity by raising an exception. In the references table at the end of this section you can see more advanced implementations based on the previously mentioned patterns and others.

```
public void SetAddress(Address address)
{
    if (address == null)
        {
            throw new ArgumentNullException(nameof(address));
        }
        ShippingAddress = address;
}
```

A similar approach can be used in the entity's constructor, raising an exception to make sure that the entity is valid when you create it.

Using Validation attributes in the model based on Data Annotations

Another approach is to use validation attributes based on Data Annotations. Validation attributes provide a way to configure model validation, similar conceptually to validation on fields in database tables. This includes constraints such as assigning data types or required fields. Other types of validation include applying patterns to data to enforce business rules, such as a credit card number, phone number, or email address. Validation attributes make it easy to enforce requirements.

However, this approach might be too intrusive in a Domain-Driven Design Model, as it takes a dependency on ModelState.IsValid() from Microsoft.AspNetCore.Mvc.ModelState, which you must call from your MVC controllers. The model validation occurs prior to each controller action being invoked, and it is the controller method's responsibility to inspect ModelState.IsValid() and react appropriately. The decision to use it depends on how tightly coupled you'd like your model to be with that infrastructure:

```
using System.ComponentModel.DataAnnotations;
//Other usings
public class Product : Entity //Entity is a custom base class which has the Id
Ł
    [Required]
    [StringLength(100)]
    public string Title { get; private set; }
    [Required]
    [Range(0, 999.99)]
    public decimal Price { get; private set; }
    [Required]
    [VintageProduct(1970)]
    [DataType(DataType.Date)]
    public DateTime ReleaseDate { get; private set; }
    [Required]
    [StringLength(1000)]
    public string Description { get; private set; }
    //Constructor...
    //Additional methods for Entity's logic and constructor...
```

However, from a DDD point of view, the domain model is best kept lean with the use of exceptions in your entity's behavior methods, or by implementing the Specification and Notification patterns to enforce validation rules. Validation frameworks like Data Annotations in ASP.NET Core or any other validation frameworks like FluentValidation carry a requirement to invoke the application framework. For example, when calling the ModelState.IsValid() method in Data Annotations, you need to invoke ASP.NET controllers.

Validating Entities by implementing the Specification pattern and the Notification pattern

Finally, a more elaborate approach to implementing validations in the domain model is by implementing the Specification pattern in conjunction with the Notification pattern, as explained in some of the referenced articles below.

It is worth mentioning that you can also use just one of those patterns, for example validating manually with sentences of control but using the Notification pattern to be able to stack and return a list of validation errors.

Dealing with deferred validation in the domain

There are various approaches to deal with deferred validations in the domain, such as the previously mentioned Specification pattern or the Deferred Validation approach described by Ward Cunningham in his Checks pattern language. If you have the <u>Implementing Domain-Driven Design book by Vaughn</u> <u>Vernon</u>, you can also read from pages 208-215.

References – Validations in the Domain Model
Model Validation in ASP.NET Core
https://docs.microsoft.com/en-us/aspnet/core/mvc/models/validation
Adding Validation in ASP.NET Core
https://docs.microsoft.com/en-us/aspnet/core/tutorials/first-mvc-app/validation
Using the Notification Pattern to replace throwing exceptions with notification in validations
https://martinfowler.com/articles/replaceThrowWithNotification.html
Specification and Notification Patterns
https://www.codeproject.com/Tips/790758/Specification-and-Notification-Patterns
Validation in Domain-Driven Design (DDD)
http://gorodinski.com/blog/2012/05/19/validation-in-domain-driven-design-ddd/
Domain Model Validation
http://colinjack.blogspot.com/2008/03/domain-model-validation.html
Validation in a DDD world
https://lostechies.com/jimmybogard/2009/02/15/validation-in-a-ddd-world/

Client side validation (Validation in the Presentation Layers)

Even when the source of truth is the Domain Model and ultimately you must have validation at the Domain Model level, validation can still be handled at both the domain model level (server side) and the client side.

Client side validation is a great convenience for users. It saves time they would otherwise spend waiting for a round-trip to the server that might return validation errors. In business terms, even a few fractions of seconds multiplied hundreds of times each day adds up to a lot of time, expense, and frustration. Straightforward and immediate validation enables users to work more efficiently and produce better quality input and output.

Just as the view model and the domain model are different, view model validation and domain validation might be similar but serve a different purpose. If you're concerned about being DRY (the "Don't Repeat Yourself" principle), consider that in this case code reuse might also mean coupling, and in enterprise applications it is more important not to couple the server side to the client side than to follow the DRY principle.

You could also validate your commands or input DTOs in the server side code, especially if your system doesn't have a client UI application, for example, if you are only creating a public API. If you have a client application, from a UX perspective, it is best to be proactive and not allow the user to type in stuff that makes no sense.

Therefore, in the client side code you will typically be validating the ViewModels in the client app. You could also validate the client output DTOs or commands to be sent to the server before you send them to the services.

The implementation of client side validation depends on what kind of client application you are building. It will be different if you are validating data in a web MVC web application with most of the code in .NET, or a SPA web app with that validation being coded in JavaScript or TypeScript, or a mobile app coded with Xamarin and C#.

Below are a few references for various types of client apps and technologies.

References – Validation in the Client side (Presentation Layer apps)	
Validation in Xamarin mobile apps	
https://developer.xamarin.com/recipes/ios/standard_controls/text_field/validate_input/	
https://developer.xamarin.com/samples/xamarin-forms/XAML/ValidationCallback/	
Validation in ASP.NET Core apps	
https://docs.microsoft.com/en-us/aspnet/core/tutorials/first-mvc-app/validation	
Validation in SPA web apps (Angular 2 / TypeScript / Javascript)	
https://scotch.io/tutorials/angular-2-form-validation	
https://angular.io/docs/ts/latest/cookbook/form-validation.html	
http://breeze.github.io/doc-js/validation.html	

In summary, the following are the most important concepts in regards to validation:

Entities and Aggregates should enforce their own consistency and be "always-valid". Aggregate-Roots are responsible for multi-entity consistency within the same aggregate. After all, what is the purpose of an aggregate if not to enforce its own consistency?

If you think that an entity needs to enter an invalid state, consider using a different object model, for example, using a temporary DTO until you create the final domain entity.

Validation frameworks are best used in specific layers such as the presentation layer or the application/service layer, but usually not in the Domain Layer, as you would need to take a strong dependency on an infrastructure framework.

It is easier to duplicate validation logic than to keep it consistent across application layers, and in many cases having redundant validation in the client side is good, as you can be proactive.

Domain Events

Domain events are like messaging-style events, with one important difference. With true messaging, queuing and a service bus, a message is fired and handled asynchronously. This is useful for integrating multiple bounded-contexts, microservices or even different applications. However, with domain events, you want to raise an event within the same domain operation you are currently running. You want any side effects of the domain event to occur within the same logical transaction, but not necessarily in the same scope of raising the domain event (which is the case when using static and synchronous domain events).

Independent of the chosen implementation, the domain events and their side effects (the actions triggered afterwards that are managed by event-handlers) should occur immediately, in-proc and as part of the same logical transaction.

Domain Events vs. Integration Events

Semantically, domain and integration events are the same thing: notifications about something that just happened. However, their implementation might be different. Domain Events are just messages pushed to a Domain Event Dispatcher, which could be implemented as an in-memory mediator based on an IoC container or any other method).

On the other hand, the purpose of Integration events is to propagate committed transactions and updates to additional sub-systems, whether they are other microservices, bounded-contexts or even external applications. Hence, they should occur only if the entity is successfully persisted, since in many scenarios if this fails, the entire operation effectively never happened.

In addition, Integration events must be based on asynchronous communication between multiple microservices (other bounded-contexts) or even external systems/applications. Thus, under the Event-Bus interface it needs some infrastructure that allows inter-process and distributed communication between potentially remote services. It can be based on a commercial service bus, queues, a shared database used as a mailbox, or any other distributed and ideally push based messaging system. ASP.NET SignalR Hubs can also be used; they wouldn't assure the communication would happen, but they could be okay for development or test environments.

Implementing Domain Events

TBD SECTION IN DRAFT
To be written when implemented in eShopOnContainers

References – Implementing Domain Events
Domain Events
https://www.infoq.com/news/2015/09/domain-events-consistency
A Better Domain Events Pattern
https://lostechies.com/jimmybogard/2014/05/13/a-better-domain-events-pattern/
Strengthening your domain: Domain Events
https://lostechies.com/jimmybogard/2010/04/08/strengthening-your-domain-domain-events/
Domain Events Pattern Example
http://www.tonytruong.net/domain-events-pattern-example/
Domain Events – Take 2
http://udidahan.com/2008/08/25/domain-events-take-2/
Domain Events – Salvation
http://udidahan.com/2009/06/14/domain-events-salvation/
How to create fully encapsulated Domain Models
http://udidahan.com/2008/02/29/how-to-create-fully-encapsulated-domain-models/
A Pattern for Sharing Data Across Domain-Driven Design Bounded Contexts, Part 2 (Integration Events)
https://msdn.microsoft.com/en-us/magazine/dn857357.aspx

Designing the Infrastructure-Persistence Layer

The data persistence components provide access to the data hosted within the boundaries of your microservice (i.e. your microservice's database). They contain the actual implementation of components such as Repositories and Unit of Work patterns that provide functionality to access data hosted within the boundaries of your microservice.

The Repository pattern

Repositories are classes/components that encapsulate the logic required to access data sources. They centralize common data access functionality, providing better maintainability and decoupling the infrastructure or technology used to access databases from the Domain layer. If you use an ORM like Entity Framework, the code that must be implemented is highly simplified thanks to Linq and strong typing., This lets you focus on the data persistence logic rather than on data access plumbing.

The Repository pattern is one of the well documented ways of working with a data source. Martin Fowler in his <u>PoEAA book</u> describes a repository as follows:

"A repository performs the tasks of an intermediary between the domain model layers and data mapping, acting in a similar way to a set of domain objects in memory. Client objects declaratively build queries and send them to the repositories for answers. Conceptually, a repository encapsulates a set of objects stored in the database and operations that can be performed on them, providing a way that is closer to the persistence layer. Repositories, also, support the purpose of separating, clearly and in one direction, the dependency between the work domain and the data allocation or mapping".

Define one Repository per Aggregate

For each aggregate (or Aggregate-Root) you should create one Repository class that allows you to populate data in-memory, coming from the database in the form of the Domain Entities. This also allows you to persist updated data in the entities of the aggregate back into the database.

If you are using the CQS/CQRS architectural pattern, then most of the public methods you will have in a Repository will create/update/delete in the database from your Domain Model. You won't need any methods for queries in such a Repository.

It is important to re-emphasize that only one Repository should be defined for each Aggregate-Root. Following the goals of the aggregate-root to maintain transactional consistency between all the objects within an aggregate, you should never create a Repository for each table in the database, just one for each aggregate-root.

In a microservice based on DDD, the only channel you should use to update the database should be through the Repositories. This is because they have a one-to-one relationship with the Aggregate-Root, which controls the aggregate's invariants and transactional consistency. It is okay to query the database through other channels (as you can do following a CQRS approach), because queries are idempotent and no matter how many queries you do, the database won't change. However, the transactional area, the updates, must always be controlled by the Repositories and the Aggregate-Roots.

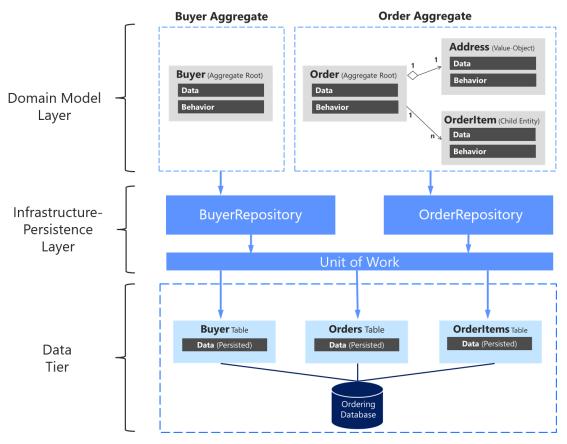


Figure X-XX. Relationship between Repositories, Aggregates and Database Tables

The Repository pattern makes it easier to test your application logic

The Repository pattern allows you to easily test your application with unit tests.

As introduced in a previous section, it is recommended to define and place the Repository interfaces in the domain layer so the application layer (for instance, your Web API microservice) doesn't directly depend on the Infrastructure layer where you have implemented the actual Repository classes. By doing so and using Dependency Injection in the controllers of your Web API you could implement mock Repositories that would return fake hard-coded data instead of accessing the database. That decoupled approach allows you to create and run unit tests that can test just the logic of your application without requiring connectivity to the database.

Connections to databases can fail and more importantly, running hundreds of tests against a database is a bad thing for two reasons. First, it might take a lot of time because of the large number of tests, and second, the database's records might change and impact on the results of your tests, so they might not be consistent. Testing against the database is not a Unit Tests but an Integration Test. You should have many Unit Tests running fast but fewer Integration Tests against the databases.

Difference between the Repository pattern and the legacy Data Access class (DAL class)

It is important to differentiate between a Repository class and the legacy Data Access (DAL) class. A Data Access object directly performs data access and persistence operations against the storage. A

repository marks the data with the operations you want to perform in the memory of a Unit of Work object (as in EF when using the DbContext), but these updates will not be performed immediately.

A Unit of Work is referred to as a single transaction that involves multiple insert/update/delete operations. In simple terms, it means that for a specific user action (for example, registration on a website), all the insert/update/delete transactions are handled in a single transaction. This is more efficient than handling multiple database transactions in a chattier way.

These multiple persistence operations will be performed later in a single action when your code from the Application layer commands it. The decision about applying the in-memory changes to the actual database storage is typically based on the Unit of Work pattern. In EF the Unit of Work is implemented as the DBContext.

In many cases, this pattern or way of applying operations against the storage can increase the application performance and reduce the possibility of inconsistencies. Also, it reduces transaction blocking in the database tables because all the intended operations will be committed as part of one transaction. This is more efficient in comparison to executing many isolated operations against the database. Therefore, the selected ORM will be able to optimize the execution against the database by grouping several update actions, as opposed to many small separate executions.

References – Infrastructure and Persistence patterns

The Repository pattern http://martinfowler.com/eaaCatalog/repository.html https://msdn.microsoft.com/en-us/library/ff649690.aspx http://devig.com/repository-pattern/

Repository pattern. By Eric Evans in his DDD book.

The Unit of Work pattern

http://martinfowler.com/eaaCatalog/unitOfWork.html

Implementing the Repository and Unit of Work Patterns in an ASP.NET MVC Application https://www.asp.net/mvc/overview/older-versions/getting-started-with-ef-5-using-mvc-4/implementing-the-repository-andunit-of-work-patterns-in-an-asp-net-mvc-application

Implementing the Infrastructure-Persistence Layer with Entity Framework Core

When using relational databases such as SQL Server, Oracle, or PostgreSQL a recommended approach is to implement the persistence layer based on Entity Framework (EF). EF supports LINQ and provides strongly typed objects for your model, as well as simplified persistence into your database.

Entity Framework has a long history as part of the .NET Framework. When using .NET Core, you should also use Entity Framework Core, which runs on Windows or Linux in the same way as .NET Core. EF Core is a complete rewrite of Entity Framework, implemented with a much smaller footprint and important improvements in performance.

Entity Framework Core introduction

Entity Framework (EF) Core is a lightweight, extensible, and cross-platform version of the popular Entity Framework data access technology.

Since an introduction to EF Core is already available in Microsoft's documentation, this guidance is simply pointing to it with no further details:

References – Entity Framework Core

EF Core intro https://docs.microsoft.com/en-us/ef/core/ Getting started with ASP.NET Core and Entity Framework Core https://docs.microsoft.com/en-us/aspnet/core/data/ef-mvc/ DbContext https://docs.microsoft.com/en-us/ef/core/api/microsoft.entityframeworkcore.dbcontext Compare EF Core & EF6.x https://docs.microsoft.com/en-us/ef/efcore-and-ef6/index

Infrastructure in Entity Framework Core from a DDD perspective

From a Domain-Driven Design point of view, an important of EF is the ability to use POCO Domain Entities, also known as POCO Code-First entities in EF jargon. By using POCO Domain Entities, your Domain Model classes are persistence ignorant, as the <u>Persistence Ignorance</u> and the <u>Infrastructure Ignorance</u> principles state.

In addition, in EF Core 1.1 you can have plain fields in your entities instead of properties with public/private setters. If you don't want an entity field to be accessible from the outside, you just create the attribute/field. There is no need to use private setters if you prefer this cleaner approach.

In a similar way, you can now have properly encapsulated collections (like a List<> or HashSet<>) in your entities that rely on EF for persistence. Previous versions of Entity Framework required collection properties to support ICollection<T>, which meant any developer using the parent entity class could add or remove items from its property collections. Per DDD patterns you should encapsulate domain behavior and rules within the entity class itself, so it can control invariants, validations and rules when accessing any collection. Therefore, it is not a good practice in DDD to allow public access to collections of child entities or value-objects. Instead, you want to expose methods that control how and when your fields and property collections can be updated, and what behavior and actions should occur when that happens.

You can use a private collection while exposing a read-only IEnumerable, as shown in the following code example.

```
public class Order : Entity
{
    // Using private fields, allowed since EF Core 1.1
    private DateTime _orderDate;
    //... Other fields
    private readonly List<OrderItem> _orderItems;
    public IEnumerable<OrderItem> OrderItems => _orderItems.AsReadOnly();
    protected Order() { }
    public Order(int buyerId, int paymentMethodId, Address address)
    {
        //Initializations
    }
    public void AddOrderItem(int productId, string productName, decimal unitPrice,
        decimal discount, string pictureUrl, int units = 1)
    }
```

```
//Validation logic...
var orderItem = new OrderItem(productId, productName, unitPrice, discount,
pictureUrl, units);
_____orderItems.Add(orderItem);
}
}
```

Note that the property OrderItems can now only be accessed as read-only with List<>.AsReadOnly(). This will create a read only wrapper around the private list so it's protected against external updates. It's much cheaper than using .ToList() because it won't have to copy all of the items in a new collection, just one heap alloc for the wrapper instance.

EF Core provides a way to map the domain model to the physical database without contaminating the domain model. It's pure .NET POCO code, because the mapping action is implemented in the persistence layer. In that mapping action, you need to configure the fields to database mapping. In the OnModelCreating,code shown below, the code in bold tells EF Core to access the OrderItems property through its field.

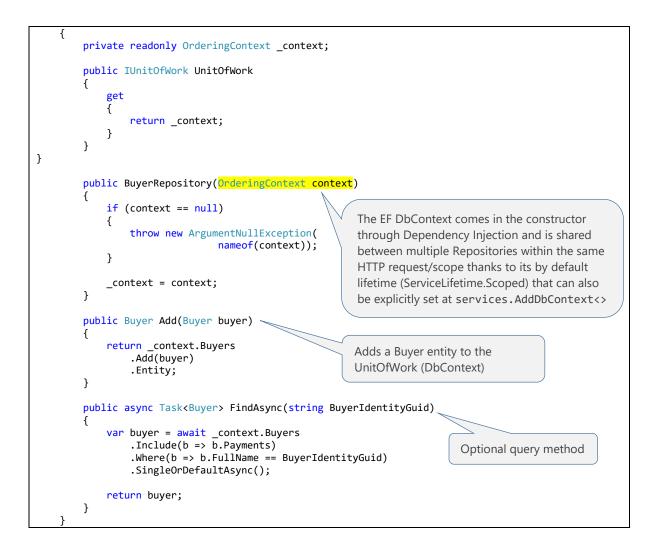
```
protected override void OnModelCreating(ModelBuilder modelBuilder)
{
    //...
    modelBuilder.Entity<Order>(ConfigureOrder);
    //... Other entities
}
void ConfigureOrder(EntityTypeBuilder<Order> orderConfiguration)
{
    //.. Other configuration ..
    var navigation = orderConfiguration.Metadata.FindNavigation(nameof(Order.OrderItems));
    navigation.SetPropertyAccessMode(PropertyAccessMode.Field);
    //.. Other configuration ..
}
```

When using fields instead of properties, the OrderItem entity is persisted just as if it had a List<OrderItem> property, but now it exposes a single interface (the AddOrderItem() method) for adding new items to the order, so behavior and data are tied together and will be consistent throughout any application code that uses the Domain Model.

Implementing custom Repositories with Entity Framework Core

At the implementation level, a repository is simply a class with data persistence code coordinated by a Unit of Work (DBContext in EF Core) when performing updates, as shown in the following class:

<pre>//usings namespace Microsoft.eShopOnContainers.Services.Ordering.Infras</pre>	tructure.Repositories	
<pre>{ public class BuyerRepository : IBuyerRepository</pre>	Repository contract implemented	
	in the Domain Laver	



Methods to implement in a Repository (Updates/Transactions vs. Queries)

Within each Repository class, you should place the persistence methods that update the state of entities contained by its related Aggregate. Remember there is 1:1 relationship between an Aggregate and its related Repository. Take into account that an Aggregate-Root entity object might have embedded child entities within its EF graph, For example, a Buyer might have multiple PaymentMethods related as child entities.

Since the selected approach for the Ordering microservice in the eShopOnContainers sample application is also based on CQS/CQRS, most of the queries are not implemented in custom repositories. Developers have the freedom to create the queries and joins they need for the presentation layer without the restrictions imposed by Aggregates, custom Repositories per aggregate, and DDD in general. Most of the custom repositories suggested by this guidance might only have update/transactional methods but not query methods, unless you need a specific query for the transactional operations, For example, the BuyerRepository repository implements a FindAsync() method, because the application needs to know if a particular buyer exists before creating a new buyer related to the order. Therefore, having query methods in these repositories would be optional if using CQRS approaches and only used if needed by validations of data required for the transactions.

Custom repository vs. using EF DbContext directly

The Entity Framework DbContext class is based on the UnitOfWork and Repository pattern and can be used directly from your code, for example from an ASP.NET Core MVC controller. That is the way you can create the simplest code, as in the CRUD Catalog microservice in the eShopOnContainers sample sample. So, in cases where you just want to have the simplest code possible, you might want to directly use the DbContext class.

However, implementing custom Repositories provides several benefits when implementing more complex microservices or applications. The repository and unit of work patterns are intended to create an abstraction layer between the infrastructure persistence layer and the application and domain layers. Implementing these patterns can help insulate your application from changes in the data store and can facilitate automated unit testing.

Once you have implemented one repository class and repository interface per Aggregate-Root, when you get the injected instance (through DI) of the repository implementation in your controller, you are using the interface so that the controller will accept a reference to any object that implements that repository interface. When the controller runs under a web server, it receives a repository that works with the Entity Framework. When the controller runs under a unit test class, it could receive a mock repository implementation that works with fake data, probably hard-coded so it is predictable and stored in a way that you can easily manipulate for testing, such as an in-memory collection.

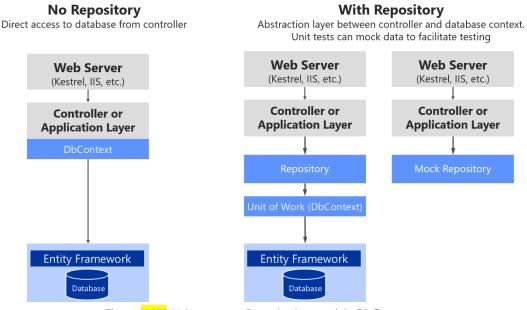


Figure X-XX. Using custom Repositories vs. plain DbContext

There are multiple alternatives when mocking. You could mock just repositories or you could also mock a whole unit of work.

Later, when focusing on the application layer, you'll see how dependency injection works in ASP.NET Core and how it is implemented when using Repositories.

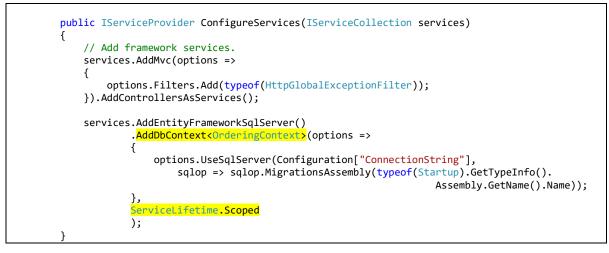
In short, custom repositories allow you to test code easier with unit tests that aren't impacted by the data tier state. If you run tests that also access the actual database through the Entity Framework, they are not unit tests but integration tests, which are a lot slower.

If you were using DbContext directly, the only choice you have to run unit tests would be by using an In-memory SQL Server with predictable data for unit tests. You wouldn't be able to control mock objects and fake data in the same way.

EF DbContext and IUnitOfWork instance lifetime in your IoC container

It's important to highlight that the DbContext object (exposed as an IUnitOfWork) might need to be shared among multiple repositories within the same HTTP request scope. For example, when the operation being executed has to deal with multiple aggregates, or simply because you are using multiple repository instances.

In order to do that, and as shown in the code below, the instance of the DbContext object has to be ServiceLifetime.Scoped, which is the default lifetime when registering your DbContext with services.AddDbContext<> in your loC container, from the ConfigureServices() method of your Startup.cs file in your ASP.NET Core Web API project.



The DbContext instantiation mode shouldn't be configured as ServiceLifetime.Transient or ServiceLifetime.Singleton.

 References – Implementing Repositories with EF

 Implementing Repositories with Entity Framework Core

 https://www.asp.net/mvc/overview/older-versions/getting-started-with-ef-5-using-mvc-4/implementing-the-repository-and-unit-of-work-patterns-in-an-asp-net-mvc-application

 https://www.infoq.com/articles/repository-implementation-strategies

Table Mapping

Table mapping identifies the table data to be queried from and saved to in the database.

Previously you saw how your domain entities (i.e. Product or Order) can be used to generate a related database schema. In EF, most of it is based on the concept of *conventions*. Conventions are topics like *"What will be the name of a table?"* or *"What property is going to be the primary key?"*, and they are typically based on conventionional names, for example *"a property ending with the prefix 'Id' will be the primary key*".

By convention, each entity will be set up to map to a table with the same name as the DbSet<TEntity> property that exposes the entity on the derived context. If no DbSet<TEntity> is provided for the given entity, the class name is used.

Data Annotations vs. Fluent API

There are many additional EF Core conventions and most of them can be changed by using either Data Annotations or Fluent API, implemented within the OnModelCreating() method.

Data Annotations must be used on the entity model classes themselves, which is a more intrusive way from a DDD point of view. This is because you are contaminating your model with data annotations related to the infrastructure database. On the other hand, Fluent API is a convenient way to change most conventions and mappings within your Data Persistence Infrastructure Layer, so the Entity Model will be clean and decoupled from the persistence infrastructure.

Fluent API and OnModelCreating()

As mentioned, in order to change conventions and mappings, you can use the method OnModelCreating() from the DbContext class, as shown in the code below from the Ordering microservice, part of the eShopOnContainers application.

```
protected override void OnModelCreating(ModelBuilder modelBuilder)
    //Other entities
    modelBuilder.Entity<OrderStatus>(ConfigureOrderStatus);
    //Other entities
}
void ConfigureOrder(EntityTypeBuilder<Order> orderConfiguration)
    orderConfiguration.ToTable("orders", DEFAULT_SCHEMA);
    orderConfiguration.HasKey(o => o.Id);
    orderConfiguration.Property(o => o.Id)
        .ForSqlServerUseSequenceHiLo("orderseq", DEFAULT_SCHEMA);
    orderConfiguration.Property<DateTime>("OrderDate").IsRequired();
    orderConfiguration.Property<string>("Street").IsRequired();
    orderConfiguration.Property<string>("State").IsRequired();
    orderConfiguration.Property<string>("City").IsRequired();
    orderConfiguration.Property<string>("ZipCode").IsRequired();
orderConfiguration.Property<string>("Country").IsRequired();
    orderConfiguration.Property<int>("BuyerId").IsRequired();
    orderConfiguration.Property<int>("OrderStatusId").IsRequired();
```

```
orderConfiguration.Property<int>("PaymentMethodId").IsRequired();
       var navigation = orderConfiguration.Metadata.FindNavigation(nameof(Order.OrderItems));
        // DDD Patterns comment:
        //Set as Field (New since EF 1.1) to access the OrderItem collection property as a field
        navigation.SetPropertyAccessMode(PropertyAccessMode.Field);
       orderConfiguration.HasOne(o => o.PaymentMethod)
            .WithMany()
            .HasForeignKey("PaymentMethodId")
            .OnDelete(DeleteBehavior.Restrict);
        orderConfiguration.HasOne(o => o.Buyer)
            .WithMany()
            .HasForeignKey("BuyerId");
       orderConfiguration.HasOne(o => o.OrderStatus)
            .WithMany()
            .HasForeignKey("OrderStatusId");
    }
}
```

You could set all the Fluent API mappings within the same OnModelCreating() method, but it is advisable to partition that code and have multiple sub-methods, one per entity, as shown in the code above. Going further, for particularly large models, it can even be advisable to have separate source files/static classes for configuring different entity types.

The Hi/Lo pattern in EF Core

An interesting configuration in that code is that it is using HiLo as the key generation strategy, based on the *Hi/Lo pattern*. EF Core supports HiLo with the ForSqlServerUseSequenceHiLo method.

The Hi/Lo pattern describes a mechanism for generating safe-ids on the client side rather than in the database. Safe in this context means without collisions. This pattern is interesting for three reasons:

- It doesn't break the Unit of Work pattern
- It doesn't need many round-trips as the Sequence generators in other DBMS.
- It generates a human readable identifier, unlike GUID techniques.

Mapping Fields instead of Properties

With the new feature in EF Core 1.1 to map columns to fields, it is possible to not use any properties in the entity class, and just to map columns from a table to fields. A common use for that would be private fields for any internal state that needs not be accessed from outside the entity.

For example, the _someOrderInternalState field can't have a property for either setter or getter. That field could be calculated within the order's business logic and also used by the order's methods, so it shouldn't be a property. However, it needs to be persisted in the database. In EF 1.1 there's a way to map a field (without a related property) to a column in the database.

You can do this with single fields or also with collections, like a List<> field.

This point was mentioned when modeling the Domain Model classes, but here you can see how that mapping is performed with the PropertyAccessMode.Field configuration highlighted in the previous code.

Shadow Properties and Value-Objects

Shadow properties are properties that do not exist in your entity class. The value and state of these properties are maintained purely in the Change Tracker.

Shadow property values can be obtained and changed through the ChangeTracker API.

From a DDD point of view, shadow properties are a convenient way to implement *Value-Objects* by hiding the Id as a shadow property primary key. This is important since a Value-Object shouldn't have identity or at least it is not important, as mentioned in the Domain Model Layer when shaping Value-Objects. The point here is that at the time, EF Core doesn't have any way to implement Value-Objects as Complex Types, as it is possible in EF 6.x. That's why it currently must be implemented as an entity with a hidden Id (primary key) as a shadow property.

References – Table Mapping
Table Mapping
https://docs.microsoft.com/en-us/ef/core/modeling/relational/tables
Use HiLo to generate keys with Entity Framework Core
http://www.talkingdotnet.com/use-hilo-to-generate-keys-with-entity-framework-core/
Backing Fields
https://docs.microsoft.com/en-us/ef/core/modeling/backing-field
Encapsulated Collections in Entity Framework Core
http://ardalis.com/encapsulated-collections-in-entity-framework-core
Shadow Properties
https://docs.microsoft.com/en-us/ef/core/modeling/shadow-properties

No-SQL databases as your persistence infrastructure

When using No-SQL databases for your infrastructure data tier, you wouldn't typically be using an ORM like Entity Framework Core. Instead you would use the API provided by the chosen No-SQL engines such as Azure Document DB, MongoDB, Cassandra, RavenDB, CouchDB, or Azure Storage Tables.

However, when using a No- SQL database, especially a Document-oriented database like Azure Document DB, CouchDB, or RavenDb, the way you design your model with DDD Aggregates is similar in regards to the identification of AggregateRoots, child entity classes, and value-object classes.

Basically, when using a document-oriented database, you would implement an Aggregate (group of Domain entities and value-objects that must keep consistency) as a single document, serialized in JSON or any other format.

The difference would be the way you persist that model. Therefore, when implementing a Domain Model, you want to have a model based on POCO entity classes, agnostic to the infrastructure persistence, so you could potentially move to a different persistence infrastructure. It wouldn't be trivial, as transactions and persistence operations will be very different, but at least you could have a clean and protected Domain Model, following the Persistence Ignorant principle.

In any case, when using No-Sql databases the entities will be more denormalized, so it's not a simple table mapping. Your domain model might have a few impacts, after all.

However, if you were modelling your Domain Model based on Aggregates, moving to No-Sql and document oriented databases might be easier, because you already defined the aggregate's boundaries which are similar to serialized documents in document-oriented databases.

For instance, the following JSON code is a sample implementation of an Order Aggregate, similar to the order aggregate we implemented in the eShopOnContainers sample but using EF underneath.

```
JSON example of the Order Aggregate when using a Document oriented DB
{
    "id": "2017001",
    "orderDate": "2/25/2017",
    "buyerId": "1234567",
    "address": [
        {
             "street": "100 One Microsoft Way",
             "city": "Redmond",
             "state": "WA",
             "zip": "98052"
             "country": "U.S."
        }
    ],
    "orderItems": [
{"id": 20170011, "productId": "123456", "productName": ".NET T-Shirt",
"unitPrice": 25, "units": 2, "discount": 0},
        {"id": 20170012, "productId": "123457", "productName": ".NET Mug", "unitPrice":
15, "units": 1, "discount": 0}
    ]
}
```

When using a C# model to implement that aggregate to be used by, for instance, the Azure Document DB SDK, it would be similar to the C# POCO classes used with EF Core. The difference will be the way to use them from the application and infrastructure layers, as in the following code.

```
//C# example of an Order Aggregate being persisted with DocumentDB API
// *** Domain Model Code ***
// Aggregate: Create an Order object with its child entities and/or value-objects.
// Then, use AggregateRoot's methods to add the nested objects so invariants and
// logic is consistent across the nested properties (Value-Objects and entities).
// This can be saved as JSON as is without converting into rows/columns.
Order orderAggregate = new Order
{
    Id = "2017001",
    OrderDate = new DateTime(2005, 7, 1),
    BuyerId = "1234567",
    PurchaseOrderNumber = "P018009186470"
}
Address address = new Address
{
   Street = "100 One Microsoft Way",
   Citv = "Redmond",
   State = "WA",
   Zip = "98052"
```

```
Country = "U.S."
}
orderAggregate.UpdateAddress(address);
OrderItem orderItem1 = new OrderItem
{
   Id = 20170011,
   ProductId = (123456),
   ProductName = ".NET T-Shirt",
   UnitPrice = 25,
   Units = 2,
   Discount = 0;
};
OrderItem orderItem2 = new OrderItem
{
   Id = 20170012,
   ProductId = "123457",
   ProductName = ".NET Mug",
   UnitPrice = 15,
   Units = 1,
   Discount = 0;
};
//Using methods with domain logic within the entity. No anemic-domain model
orderAggregate.AddOrderItem(orderItem1);
orderAggregate.AddOrderItem(orderItem2);
// *** End of Domain Model Code ***
//...
// *** Infrastructure Code using Document DB Client API ***
Uri collectionUri = UriFactory.CreateDocumentCollectionUri(databaseName,
                                                               collectionName);
await client.CreateDocumentAsync(collectionUri, order);
// As your app evolves, let's say your object has a new schema. You can insert OrderV2
objects without any changes to the database tier.
Order2 newOrder = GetOrderV2Sample("IdForSalesOrder2");
await client.CreateDocumentAsync(collectionUri, newOrder);
```

You can see that the way you work with your Domain Model can be similar to the way you are using it in your Domain Model Layer when the infrastructure was EF underneath. You still use the same AggregateRoot's methods to ensure consistency, invariants and validations within the aggregate.

However, when persisting your model into the No-SQL db, implemented in the infrastructure and persistence layer, this is where the code and API will dramatically change internally.

```
      References – No-SQL Databases

      Azure Document DB

      https://docs.microsoft.com/en-us/azure/documentdb/documentdb-modeling-data

      DDD Aggregate storage

      https://vaughnvernon.co/?p=942

      Event storage

      https://github.com/NEventStore/NEventStore
```

Designing the microservice's Application Layer and Web API

Use S.O.L.I.D. principles and Dependency Injection

The S.O.L.I.D. principles and Dependency Injection (DI) are critical techniques to be used in any modern and mission-critical application, such as developing a microservice with DDD patterns. However, you should also use DI and apply the S.O.L.I.D. principles even when you aren't using DDD approaches or patterns.

S.O.L.I.D. is an acronym that groups five fundamental principles:

- Single Responsibility Principle
- Open/close principle
- Liskov substitution principle
- Inversion Segregation principle
- Dependency Inversion principle

S.O.L.I.D. and DI tackle more about how you design your application/microservice internal layers and decoupled dependencies between them, so this is not related to the Domain but related to the application's technical design. But, DI allows you to decouple the infrastructure layer from the rest of the layers allowing a better decoupled implementation of the DDD layers.

Dependency injection (DI) is a technique for achieving loose coupling between objects and their dependencies. Rather than directly instantiating collaborators, or using static references, the objects a class needs to perform its actions are provided to or injected into the class. Most often, classes will declare their dependencies via their constructor, allowing them to follow the Explicit Dependencies Principle. DI is usually based on specific Inversion of Control (IoC) containers. ASP.NET Core provides a simple built-in IoC container, but you can also use your favorite IoC container, like Autofac or Ninject.

By following the S.O.L.I.D. Principles, your classes will naturally tend to be small, well-factored, and easily tested. What if you find that your classes tend to have way too many dependencies being injected? Using DI through the constructor it will be easy to detect by just taking a look at the number of parameters of your constructor. If there are too many dependencies, this is generally a sign that your class is trying to do too much, and is probably violating SRP - the Single Responsibility Principle.

There is much to be said about S.O.L.I.D. and DI. It would really take another guide/book to cover it in detail, so this guide requires the reader to have a minimum knowledge or skills with these topics.

References – S.O.L.I.D. principles and Dependency Injection
S.O.L.I.D. principles
http://deviq.com/solid/
Dependency Injection
https://martinfowler.com/articles/injection.html
New is Glue
htthttp://ardalis.com/new-is-glue

Implementing the microservice's Application Layer and Web API

Using Dependency Injection to inject infrastructure objects into your application layer

The application layer, as mentioned previously, is whatever artifact you are building. In the case of a microservice built with ASP.NET Core, the application layer will usually be your Web API library. If you'd like to separate what is coming from ASP.NET Core (its infrastructure plus your controllers) from your custom application layer code, that could also be placed in a separate library.

ASP.NET Core includes a simple built-in IoC container (represented by the IServiceProvider interface) that supports constructor injection by default, and ASP.NET makes certain services available through DI. ASP.NET's container refers to the types it manages as services. You configure the built-in container's services in the ConfigureServices method in your application's Startup class.

Typically you'd want to inject dependencies that implement infrastructure objects. The most typical dependencies to inject are Repositories, or for simpler implementations you could directly inject your Unit of Work pattern object (the EF DbContext object), as they are the implementation of your infrastructure persistence objects.

In the following example, you can see how .NET Core is injecting the needed Repository objects.

```
public class CreateOrderCommandHandler
    : IAsyncRequestHandler<CreateOrderCommand, bool>
{
    private readonly IBuyerRepository _buyerRepository;
    private readonly IOrderRepository _orderRepository;
    public CreateOrderCommandHandler(IBuyerRepository buyerRepository,
                                     IOrderRepository orderRepository)
    {
        if (buyerRepository == null)
        {
            throw new ArgumentNullException(nameof(buyerRepository));
        }
        if (orderRepository == null)
        {
            throw new ArgumentNullException(nameof(orderRepository));
        }
        buyerRepository = buyerRepository;
        _orderRepository = orderRepository;
    }
   public async Task<bool> Handle(CreateOrderCommand message)
    {
        11
        // ... Additional code
        11
        // Create the Order AggregateRoot
        // Add child entities and value-objects through the Order Aggregate-Root
        // methods and constructor so validations, invariants and business logic
        // make sure that consistency is preserved across the whole aggregate
        var order = new Order(buyer.Id, payment.Id,
```

Finally, it is using the injected repositories to execute the transaction and persist the state changes.

Registering the Dependency implementation types and interfaces/abstractions

You also need to know where to register the Interfaces and classes that will be injected to your objects through DI based on the constructors.

Using the built-in IoC container provided by ASP.NET Core

When using the built-in IoC container provided by ASP.NET Core (as in the simple Catalog microservice in the eShopOncontainers sample), you register the types in the ConfigureServices() method in the MVC Startup.cs file.

```
// Registration of types into ASP.NET Core built-in container
public void ConfigureServices(IServiceCollection services)
{
    // Register out-of-the-box framework services.
    services.AddDbContext<CatalogContext>(c =>
    {
        c.UseSqlServer(Configuration["ConnectionString"]);
    },
    ServiceLifetime.Scoped
    );
    services.AddMvc();
    // Register custom application dependencies.
    services.AddTransient<IEmailSender, AuthMessageSender>();
    services.AddTransient<IMyCustomRepository, MyCustomSQLServerRepository>();
}
```

In this example, the last line of code states that when any of your constructors have a dependency on IMyCustomRepository (interface or abstraction), the IoC container will inject an instance of the MyCustomSQLServerRepository implementation class.

}

Using Autofac as IoC container

You can also use additional IoC containers and plug them to the ASP.NET Core pipeline, as in the Ordering microservice in the eShopOncontainers sample which uses *Autofac*. When using Autofac you typically register the types via modules, which allow you to split the registration types between multiple files depending on where your types are, just as you could have the application types distributed across multiple class libraries.

For example, the following is the application module for one class library with the implemented custom types.

```
public class ApplicationModule
    :Autofac.Module
{
    public string QueriesConnectionString { get; }
    public ApplicationModule(string qconstr)
    {
        QueriesConnectionString = qconstr;
    }
    protected override void Load(ContainerBuilder builder)
        builder.Register(c => new OrderQueries(QueriesConnectionString))
            .As<IOrderQueries>()
            .InstancePerLifetimeScope();
        builder.RegisterType<BuyerRepository>()
            .As<IBuyerRepository>()
            .InstancePerLifetimeScope();
        builder.RegisterType<OrderRepository>()
            .As<IOrderRepository>()
            .InstancePerLifetimeScope();
    }
}
```

In the code above, the abstraction IOrderRepository is registered along with the implementation class OrderRepository, which means that whenever a constructor is declaring a dependency through the abstraction or interface IOrderRepository, the IoC container will inject an instance of the OrderRepository class.

The instance scope type determines how an instance is shared between requests for the same service or dependency. When a request is made for a dependency, the IoC container can return a single instance per LifetimeScope (referred to in ASP.NET Core as "scoped"), a new instance per dependency (referred to in ASP.NET Core as "transient"), or a single instance shared across all objects using the IoC container (referred to in ASP.NET Core as "singleton").

For additional information about DI, lifetime scopes and usage in ASP.NET Core, read the following references.

References – ASP.NET Core DI and Autofac

Using Dependency Injection in ASP.NET Core and .NET Core https://docs.microsoft.com/en-us/aspnet/core/fundamentals/dependency-injection Autofac http://docs.autofac.org/en/latest/getting-started/index.html http://docs.autofac.org/en/latest/lifetime/instance-scope.html Comparing lifetime scopes between ASP.NET Core built-in container and Autofac https://blogs.msdn.microsoft.com/cesardelatorre/2017/01/26/comparing-asp-net-core-ioc-service-life-times-and-autofac-iocinstance-scopes/

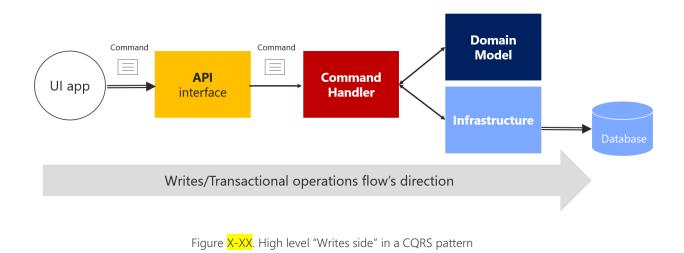
Implementing the Command and Command-Handlers patterns

In the DI through constructor example shown in the previous section, the IoC container was injecting Repositories through a constructor, but exactly where were they injected? In a very simple Web API (for example, the Catalog microservice in the eShopOnContainers sample), you would injecting them at the MVC Controllers level, in a Controller constructor. However, in the previous example it is done at a CommandHandler level, so let's explain what a ComamndHandler is and why you would want to use it.

The Command pattern is intrinsically related to the CQRS pattern that was previously introduced in this guide. CQRS has two sides. The queries (previously explained using in this approach for simplified queries with <u>Dapper</u> Micro ORM) and the Commands as the starting point for the transactions/writes.

Remember, CQRS is not an architecture, it's a pattern which you can use in some microservices of your application architecture, or in all of them. You decide if you implement CQRS per bounded-context or microservice. not as the top-level architecture for your whole application.

As shown in the high-level diagram below, the pattern is based on accepting commands from the clisnt side and process those commands based on the Domain Model rules and finally persisting the states with transactions.



High level "Writes-side" in CQRS

The Command

What is a command? – A command is a request for the system to perform an action that changes the state of the system. Since Commands are imperatives, they are typically named with a verb in the imperative tense and may include the aggregate type, for example *CreateOrderCommand*. Unlike an event, a command is not a fact from the past; it's only a request, and thus may be refused.

Commands can originat from either the user interface (UI) as a result of a user initiating a request, or from a process manager when the process manager is directing an aggregate to perform an action.

Another very important characteristic of a command is that *a command must be processed just once* by a single recipient. This is because commands might not be idempotent, therefore it's important that they be processed only once. For example, the same Order creation request shouldn't be processed more than once. This is a very important difference when comparing commands versus events. Usually you will want to process an event (something that happened in the past) multiple times, as many systems might be interested in that event.

Idempotency. Idempotency is a characteristic of an operation that means the operation can be applied multiple times without changing the result. For example, the operation "set the value x to ten" is idempotent, while the operation "add one to the value of x" is not. A Command is idempotent if it can be executed multiple times without changing the result, either because of the nature of the Command itself, or because of the way the system handles the Command.

Therefore, it is a good practice to make your commands and updates idempotent. If for any reason (retry logic, hacking, etc.) the same CreateOrder command reaches your system multiple times, you should be able to identify it, insuring that you don't create multiple orders based on the same original CreateOrder command. To do so, you need to attach some kind of identity in the operations and identify whether that same command or update was already processed.

You send a command, you don't publish a command. Publishing is reserved for events which state a fact – that something has happened, and that the publisher has no concern about what receivers of that event do with it. But events are a different story related to Domain events and Integration events.

How then do you implement a Command? It's quite simple; a Command is implemented with a class that contains data fields or collections with all the information you need to execute that command. So, yes, a command is like a special kind of DTO (Data Transfer Object) used to request changes or transactions. The command itself is based on exactly what information is needed to process the command, and nothing more.

The following is an example of the simplified CreateOrderCommand, which is an immutable command, used in the Ordering microservice in the eShopOnContainers sample.

```
// DDD and CQRS patterns comment: Note that it is recommended to implement immutable Commands
// In this case, its immutability is achieved by having all the setters as private
// plus only being able to update the data just once, when creating the object through its
constructor.
// References on Immutable Commands:
// http://cqrs.nu/Faq
```

```
// https://docs.spine3.org/motivation/immutability.html
// http://blog.gauffin.org/2012/06/griffin-container-introducing-command-support/
// https://msdn.microsoft.com/en-us/library/bb383979.aspx
[DataContract]
public class CreateOrderCommand
    :IAsyncRequest<bool>
{
    [DataMember]
    private readonly List<OrderItemDTO> orderItems;
    [DataMember]
    public string City { get; private set; }
    [DataMember]
    public string Street { get; private set; }
    [DataMember]
    public string State { get; private set; }
    [DataMember]
    public string Country { get; private set; }
    [DataMember]
    public string ZipCode { get; private set; }
    [DataMember]
    public string CardNumber { get; private set; }
    [DataMember]
    public string CardHolderName { get; private set; }
    [DataMember]
    public DateTime CardExpiration { get; private set; }
    [DataMember]
    public string CardSecurityNumber { get; private set; }
    [DataMember]
    public int CardTypeId { get; private set; }
    [DataMember]
    public IEnumerable<OrderItemDTO> OrderItems => _orderItems;
    public void AddOrderItem(OrderItemDTO item)
    {
        _orderItems.Add(item);
    }
    public CreateOrderCommand()
    {
        _orderItems = new List<OrderItemDTO>();
    }
    public CreateOrderCommand(string city, string street, string state, string country, string
zipcode,
        string cardNumber, string cardHolderName, DateTime cardExpiration,
        string cardSecurityNumber, int cardTypeId) : this()
    {
        City = city;
        Street = street;
        State = state;
        Country = country;
        ZipCode = zipcode;
        CardNumber = cardNumber;
        CardHolderName = cardHolderName;
        CardSecurityNumber = cardSecurityNumber;
        CardTypeId = cardTypeId;
        CardExpiration = cardExpiration;
    }
    public class OrderItemDTO
    ł
        public int ProductId { get; set; }
        public string ProductName { get; set; }
        public decimal UnitPrice { get; set; }
        public decimal Discount { get; set; }
        public int Units { get; set; }
        public string PictureUrl { get; set; }
    }
}
```

Basically, the Command class contains all the data you will need to perform a business transaction by using the Domain Model objects. Thus, *Commands are simply data structures that contain read-only data, and no behavior*. The Command's name indicates it's purpose. In many languages like C#, Commands are represented as classes, but they are not true classes in the real OO sense.

As an additional characteristic, *commands are immutable* because their expected usage is to be processed directly by the domain model. Usually, they do not need to change during their projected lifetime. The same happens with Events, but that is a different story. In a C# class, immutability can be achieved by not having any setters, or other methods which change internal state. This immutability and lack of setters is an improvement in the Command's design, but it is not critical.

An example is a "Create an order" command. In this case, the Command class might be similar in terms of data to the Order you want to create, but you probably don't need the same attributes. For instance, the CreateOrderCommand doesn't have an Order Id because it hasn't been created yet.

Many other Command classes can be very simple, requiring only a few fields about some state that needs to be changed. For example, that would be the case if you are just changing the status of an Order from "InProcess" to "Paid" or "Shipped" status by using a command similar to the following:

```
[DataContract]
public class UpdateOrderStatusCommand
   :IAsyncRequest<bool>
{
     [DataMember]
     public string Status { get; private set; }
     [DataMember]
     public string OrderId { get; private set; }
     [DataMember]
     public string BuyerIdentityGuid { get; private set; }
}
```

The Command-Handler class

The Command class example is pretty obvious. But where do you actually use that command object and provide the needed data to the Domain objects? In a Web API controller? In an Application Layer Service?

It turns out that it is pretty convenient to have a specific Command Handler class per Command. That is how the pattern works and it is precisely where you will use the Command object, the Domain objects and the infrastructure repository objects. The Command-Handler is in fact the heart of the Application Layer in terms of DDD.

A command handler receives a command and brokers a result from the appropriate aggregate. A result is either a successful application of the command, or an exception.

The command handler usually performs the following tasks:

- It receives the Command instance (from the mediator or any other infrastructure).
- It validates that the Command is a valid Command (if not validated by the mediator).
- It locates the aggregate instance that is the target of the Command.

- It invokes the appropriate method on the aggregate instance passing in any parameter from the command.
- It persists the new state of the aggregate to storage, which is the actual transaction.

The important point here is that all the domain logic in processing the command should be inside the domain model (the aggregates), fully encapsulated and unit-testable. The command-handler just acts as a way to get the domain model out of the persistent store and tell the infrastructure layer (Repositories) to persist the changes when the model is ready. The advantage of this approach is that you can now refactor the domain logic in a fully encapsulated, behavioral domain model without changing anything else in the application plumbing level (Web API, etc.).

When command handlers get complex with too much logic, review them and just push the behavior down to the domain objects (aggregate-root's and child entity's) methods as needed by refactoring them.

As an example of a Command-Handler class, the following code shows the same CreateOrderCommandHandler class that uou saw earlier. In this case you can see highlighted the actual Handle() method and the operations with the Domain model objects/aggregates.

```
public class CreateOrderCommandHandler
    : IAsyncRequestHandler<CreateOrderCommand, bool>
{
    private readonly IBuyerRepository _buyerRepository;
   private readonly IOrderRepository _orderRepository;
    public CreateOrderCommandHandler(IBuyerRepository buyerRepository,
                                     IOrderRepository orderRepository)
    {
        if (buyerRepository == null)
        {
            throw new ArgumentNullException(nameof(buyerRepository));
        }
        if (orderRepository == null)
        {
            throw new ArgumentNullException(nameof(orderRepository));
        }
        buyerRepository = buyerRepository;
        orderRepository = orderRepository;
    }
    public async Task<bool> Handle(CreateOrderCommand message)
    {
        11
        // ... Additional code
        11
        // Create the Order AggregateRoot
        // Add child entities and value-objects through the Order Aggregate-Root
        // methods and constructor so validations, invariants and business logic
        // make sure that consistency is preserved across the whole aggregate
        var order = new Order(buyer.Id, payment.Id,
                              new Address(message.Street,
                                          message.City, message.State,
                                          message.Country, message.ZipCode));
```

This is the common sequence of steps a command handler might follow:

- Validate the command's data incoming.
- Use the command's data to operate with the aggregate root's methods and behavior.
- Internally within the Domain objects, Domain events could be raised while the transaction is executed, but that is transparent from a Command Handler point of view.
- If the aggregate's operation result is successful, integration events can be raised either from the infrastructure classes like Repositories or from the Command-Handler itself, after the transaction is finished.

 References – Command and Command-Handler

 At the Boundaries, Applications are Not Object-Oriented (by Mark Seemann)

 http://blog.ploeh.dk/2011/05/31/AttheBoundaries,ApplicationsareNotObject-Oriented/

 The Command pattern

 http://cqrs.nu/Faq/commands-and-events

 The Command-Handler pattern

 http://cqrs.nu/Faq/command-handlers

The Command's process pipeline – How to trigger a Command Handler

The next question is, where do I call a Command-Handler? – You could manually call it from each related ASP.NET Core controller, however, that approach would be too coupled and not ideal.

The other two main options, which are the recommended options, are:

- Through an in-memory Mediator pattern artifact.
- With an asynchronous queue, in between controllers and handlers.

Using the mediator pattern (in-memory) in the Command's pipeline

As shown in figure X-XX, in a CQRS approach you use an intelligent mediator, similar to an in-memory bus, which is smart enough to redirect to the right Command-Handler based on the type of the Command/DTO being received. The small single black arrows between components mean the dependencies between objects (in many cases, injected through DI) with their related interactions.

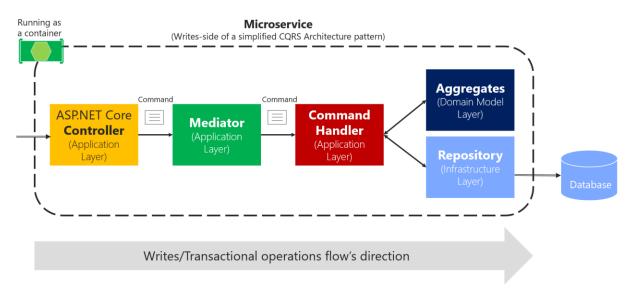


Figure X-XX. Using the Mediator pattern in CQRS microservice

The reason that using a mediator pattern makes sense is because in enterprise applications the processing requests can get increasingly complicated. You will want to be able to add an open number of cross-cutting concerns like logging, validations, transactions, audit, and security. In these cases, you can rely on a mediator pipeline (see <u>mediator pattern</u>) to provide a means for these extra behaviors or cross-cutting concerns.

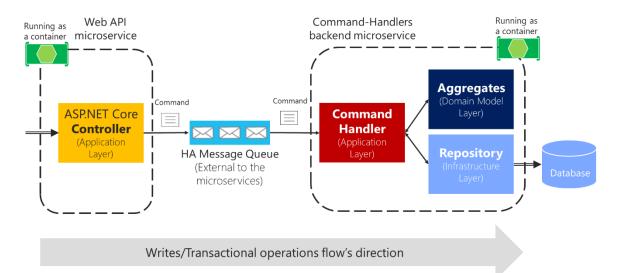
A mediator is an object that encapsulates the "how" and coordinates execution based on state, the way it's invoked, or the payload you provide to it.

Basically, with a Mediator component you can apply those mentioned cross-cutting concerns in a centralized and transparent way by just applying *decorators*. See the <u>decorator pattern</u>.

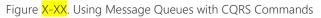
Decorators are similar to <u>Aspect Oriented Programming – AOP</u>, only applied to a specific processpipeline managed by the mediator component. Aspects in AOP implementing cross-cutting concerns are magically applied based on *aspect weavers* injected in compilation time or based on object call interception. Both typical AOP approaches are like magic and when dealing with serious issues or bugs can be difficult to debug. On the other hand, these decorators are explicit and applied only in the context of the mediator, so debugging is much more predictable and easy to do for any developer.

Using message queues (out-of-proc) in the Command's pipeline

Another choice is to use message queues, as shown in the image X-XX. That option could also be combined with the mediator component right before the command-handlers.



Writes-side of a CQRS Architecture pattern using messaging



Using message queues to accept the commands can further complicate your command's pipeline, as you will probably need to split the pipeline in two processes connected through the external message queue. Still it should be used if you need to have better resiliency when submitting the command messages, plus providing better scalability and better performance because you can implement asynchronous messaging. Consider that in this case the controller just posts the command message into the queue and returns. Then, the command-handlers will be processing the messages at their own pace. That is a great benefit typical of queues, as the message queue can act as a buffer in cases when hyper scalability is needed for ingress data, for example for stocks or any other scenario with a high volume of ingress data.

However, because of the asynchronous nature of message queues, you will need to figure out how to communicate with the client application about the success or failure of the command's process. As a rule, you should never use "fire and forget" commands. Every business application needs to know if a command was processed successfully, or at least validated and accepted.

Thus, being able to respond to the client after validating a command message that was submitted to an asynchronous queue adds complexity to your system as compared to an in-process command process that returns the operation's result after running the transaction. Using queues, you might need to return the result of the command process through other operation result messages, which will require additional components and custom communication in your system.

Additionally, async commands are one way commands, which in many cases might not be needed as explained by Greg Young in the following extracts:

I find lots of code where people use "async command handling" or "one way command" messaging without any reason to do so (they are not doing some long operation, they are not executing external async code, they do not even cross application boundary to be using message bus). Why do they introduce this unnecessary complexity? And actually, I haven't seen a CQRS code example with blocking command handlers so far, though it will work just fine in most cases.

An asynchronous command doesn't exist; it's actually another event. If I must accept what you send me and raise an event if I disagree, it's no longer you telling me to do something, it's you telling me something has been done. This seems like a slight difference at first, but it has many implications.

- Greg Young -

In the eShopOnContainers implementation it was chosen to use synchronous command processing driven by the Mediator pattern, as that easily allows you to return the success or failure of the process.

In any case, this should be a decision based on your application's or microservice's business requirements. Sometimes a command might not need any confirmation and then it would be a lot simpler to implement it as a asynchronous command.

Implementing the Command's process pipeline with a mediator pattern (MediatR)

As a sample implementation, this guidance is proposing the in-process pipeline based on the mediator pattern driving the commands ingestion and routing them, in memory, to the right command-handlers, plus applying decorators to separate cross-cutting concerns.

For implementation in .NET Core, there are multiple open source libraries available implementing the mediator pattern The chosen library used in this guidance is the *MediatR* open source library (created by Jimmy Bogard), but you could use any other approach. MediatR is a small, simple in-process messaging library that allows you to process messages like a Command, while applying decorators.

MediatR is also capable of using synchronous or asynchronous execution which is important depending on your desired application behavior.

Basically, using the mediator pattern helps you to reduce coupling and isolate the concerns of the requested work to be done while automatically connecting to the handler that performs that work (the Command-Handler, in this case).

First, let's take a look to the controller's code where you actually would use the mediator object.

The constructor of your controller can be a lot simpler with just a few dependencies instead of many dependencies that you would have if you had one per cross-cutting operation.

For instance, instead of a messy constructor with many cross-cutting dependencies, you can have a clean constructor like this:

You can see that it provides a very clean and lean Web API controller. Within the controller's methods, the code is also pretty simple, basically just one line sending a Command to the mediator object:

[Route("new")]
[HttpPost]
public async Task<IActionResult> CreateOrder([FromBody]CreateOrderCommand

```
createOrderCommand)
```

```
{
    var result = await _mediator.SendAsync(createOrderCommand);
    if (result)
    {
        return Ok();
    }
    return BadRequest();
}
```

In order for Mediator to be aware of your command-handler classes, you need first to wire it up by registering the mediator classes and the command-handler classes in your IoC container.

By default, Mediator uses Autofac as the IoC container, but you can also use the built-in ASP.NET Core IoC container or any other container supported by MediatR.

The following code shows how to register those types, Mediator's types and Commands when using Autofac modules.

Because each Command Handler is implementing the interface with generics IAsyncRequestHandler<T>, then by inspecting the RegisteredAssemblyTypes it is able to relate each Command with its Command-Handler, because that relationship is stated in the CommandHandler class, as in the following example:

```
public class CreateOrderCommandHandler
    : IAsyncRequestHandler<CreateOrderCommand, bool>
{
```

This is the code that closes the loop and correlates Commands with CommandHandlers. The handler is just a simple class, but it inherits from RequestHandler<T> and MediatR makes sure it gets invoked with the correct payload.

Applying cross-cutting concerns when processing commands with the Mediator and Decorator patterns

There's one more thing:, the capability of being able to apply cross-cutting concerns to the mediator pipeline. In the Autofac registration module code you can also see at the end of that code how it is registering a decorator type, specifically, a custom Log Decorator.

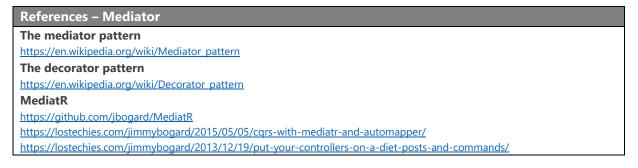
That LogDecorator class can be implemented as the following simple code which is simply logging info about the command handler being executed and whether it was successful or not.

```
public class LogDecorator<TRequest, TResponse>
    : IAsyncRequestHandler<TRequest, TResponse>
       where TRequest : IAsyncRequest<TResponse>
{
    private readonly IAsyncRequestHandler<TRequest, TResponse> __inner;
    private readonly ILogger<LogDecorator<TRequest, TResponse>> _logger;
    public LogDecorator(
        IAsyncRequestHandler<TRequest, TResponse> inner,
        ILogger<LogDecorator<TRequest, TResponse>> logger)
    {
        inner = inner;
        _logger = logger;
    }
    public async Task<TResponse> Handle(TRequest message)
        _logger.LogInformation($"Executing command { inner.GetType().FullName}");
        var response = await _inner.Handle(message);
        _logger.LogInformation($"Succeeded executed command {_inner.GetType().FullName}");
       return response;
    }
}
```

Just by implementing this decorator class and by decorating my pipeline with it, all the commands processed through MediatR will be logging information about it.

In a similar way, you could implement other decorators like a validator decorator, transaction decorator, or any other aspect or cross-cutting concern you would like to apply to commands when handling them.

For additional information on the Mediator pattern and the MediatR library, see the following references.



https://lostechies.com/jimmybogard/2014/09/09/tackling-cross-cutting-concerns-with-a-mediator-pipeline/
https://lostechies.com/jimmybogard/2016/06/01/cqrs-and-rest-the-perfect-match/
https://lostechies.com/jimmybogard/2016/10/13/mediatr-pipeline-examples/
https://lostechies.com/jimmybogard/2016/10/24/vertical-slice-test-fixtures-for-mediatr-and-asp-net-core/
https://lostechies.com/jimmybogard/2016/07/19/mediatr-extensions-for-microsoft-dependency-injection-released/
FluentValidation
https://github.com/JeremySkinner/FluentValidation

Sagas

Why Sagas?

A Saga is a technique that can be used to handle out of order messages. It is similar (but not equal) to a process manager or a workflow, and typically means a long-running business process that could be implemented either with custom code or based on a service bus.

When designing processes with more than one remote call it is usually recommended to use sagas. The length of time is not important in many cases. Sometimes "a single second means a lifetime" and you might need a saga, as well.

Sagas and long running processes
A Saga on Sagas
https://msdn.microsoft.com/en-us/library/jj591569.aspx
Saga implementation patterns – variations
https://lostechies.com/jimmybogard/2013/03/21/saga-implementation-patterns-variations/
Saga definition and implementing a saga with NServiceBus
https://docs.particular.net/nservicebus/sagas/

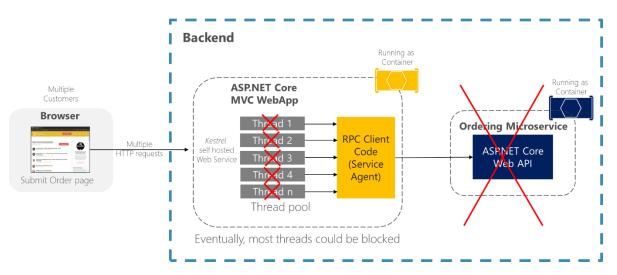
Implementing a custom Saga

Implementing Resilient applications

Handling Partial Failure

In distributed systems, like in a microservices based application, there is the ever-present risk of partial failure. Since clients and services are separate processes/containers, a service might not be able to respond in a timely way to a client's request. A service might be down because of a failure or for maintenance, the service might be overloaded and responding extremely slowly to requests or simply not accessible for a very short time because of network's issues.

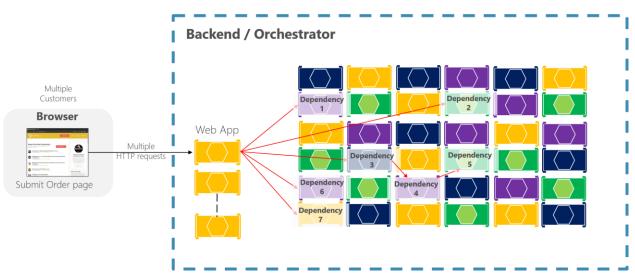
Consider, for example, the Order page from the *eShopOnContainers* sample application. Let's imagine that the Ordering microservice is unresponsive when the user tries to submit an order. A bad implementation of the client (if the client code is synchronous RPC and with no time-out) might block indefinitely waiting for a response. In addition to that bad user experience, every unresponsive wait will consume or block a thread which is something very valuable in high scalable applications because in the case of having many issues like the one exposed eventually the runtime would run out of threads and became globally unresponsive intead of just partially unresponsive, as show in the image X-XX below.



Partial failures

In a large microservice based application this partial failure can be very much amplified. Think about a system that receives millions of incoming calls per day which in turn fans out to many more millions of 170 Implementing Resilient applications

outgoing calls (let's suppose a ratio of 1:5) to tens of underlying or internal microservices as dependencies, as shown in image X-XX.

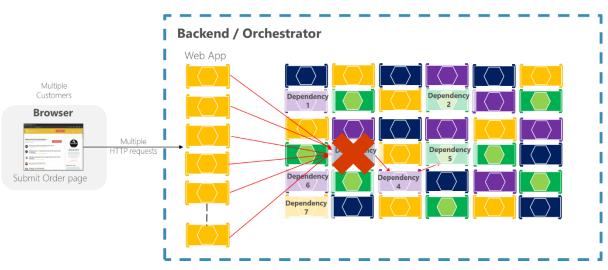


Multiple distributed dependencies

Intermittent failure is guaranteed that will happen in a distributed and cloud based system, even if every dependency itself has excellent availability and uptime.

Without taking steps to ensure fault tolerance, 50 dependencies each with 99.99% uptime would result in several hours of downtime/month because of the ripple effect.

When a single API dependency fails at high volume of requests with increased latency (causing blocked request threads) it can rapidly saturate all available request threads and take down the entire API or application.



Partial are Failure Amplified in Microservices

Implementing Resilient Applications

Therefore, it is a requirement of high volume, high availability applications to design and build resilient microservices and client applications into their architecture.

To prevent this problem, it is essential that you design your microservices and client applications to handle partial failures, that eventually, will happen unavoidably in production systems.

The strategies for dealing with partial failures include:

Circuit breaker pattern – Track the number of failed requests. If the error rate exceeds a configured limit, trip the circuit breaker so that further attempts fail immediately. If a large number of requests are failing, that suggests the service is unavailable and that sending requests is pointless. After a timeout period, the client should try again and, if successful, close the circuit breaker.

Provide fallbacks – Perform fallback logic when a request fails. For example, return cached data or a default value such as empty set of recommendations. However, this is not viable for updates/commands but mostly for queries.

Network timeouts – Never block indefinitely and always use timeouts when waiting for a response. Using timeouts ensures that resources are never tied up indefinitely.

Limiting the number of queued requests – Impose an upper bound on the number of outstanding requests that a client microservice can have with a particular service. If the limit has been reached, it is probably pointless to make additional requests, and those attempts need to fail immediately.

References – Implementing Resilient services Adding Resilience and Optimizing Performance https://msdn.microsoft.com/en-us/library/jj591574.aspx

Implementing Retries Logic with Exponential Fallbacks

Implementing Circuit Breaker pattern

Implementing Graceful Shutdowns

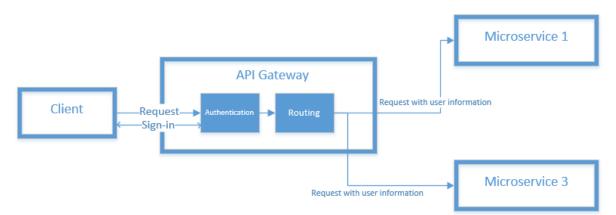
TBD SECTION IN DRAFT
Further implementation details

Securing .NET microservices and web applications

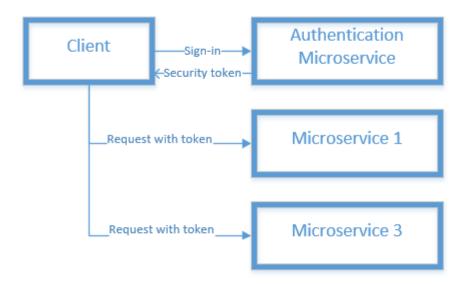
Authentication

It's often necessary for resources and APIs exposed by a service to be made available to certain, trusted users or clients, but not to others. The first step to making these sorts of API-level trust decisions is authentication. Authentication is the process of reliably ascertaining a user's identity or granted permissions.

In micro-service scenarios, authentication is typically handled centrally. If using an API gateway, the API gateway is a good place to authenticate, as shown in figure X-X.



If different services are accessed directly, an authentication service like Azure Active Directory or a dedicated authentication micro-service acting as a *Security Toke Service* (STS) can be used to authenticate users. Trust decisions are shared between services with security tokens or cookies (which can be shared between applications, if needed, in ASP.NET Core with <u>data protection services</u>). This pattern is illustrated in figure X-X, below.



ASP.NET Core Identity

ASP.NET Core's primary mechanism for identifying an app's users is the <u>ASP.NET Core Identity</u> membership system. ASP.NET Core Identity handles storing user information (including sign-in information, roles, and claims) in a data store configured by the developer. Typically, the ASP.NET Core Identity data store will be an EntityFramework store (provided in the *Microsoft.AspNetCore.Identity.EntityFrameworkCore* package), though custom stores or other third-party packages can be used to store Identity information in Azure table storage, DocumentDB, or other locations.

This code (taken from the ASP.NET Core Web Application new project template with individual user account authentication selected) demonstrates configuring ASP.NET Core Identity (using EntityFramework.Core) in Startup.ConfigureServices:

```
services.AddDbContext<ApplicationDbContext>(options =>
    options.UseSqlServer(Configuration.GetConnectionString("DefaultConnection")));
services.AddIdentity<ApplicationUser, IdentityRole>()
    .AddEntityFrameworkStores<ApplicationDbContext>()
    .AddDefaultTokenProviders();
```

Once configured, ASP.NET Core Identity is enabled by calling app.Useldentity in the service's Startup.Configure method.

Using ASP.NET Code Identity enables several useful scenarios:

- Local user information can be created and stored using Identity's UserManager type (userManager.CreateAsync).
- Users can be authenticated using the SignInManager type (signInManager.SignInAsync to sign in directly, or signInManager.PasswordSignInAsync to verify the user's password first).
- Signed-in users will have their user information and claims stored in a cookie for use in subsequent requests.

• Middleware is registered in the ASP.NET Core application's pipeline to read user information from cookies so that subsequent requests from a browser will include a signed-in user's identity and claims.

Beyond simple sign-in scenarios, ASP.NET Core Identity also supports two-factor authentication.

For authentication scenarios that make use of a local user data store and that persist identity between requests via cookies (as is appropriate for typical MVC web applications), ASP.NET Core Identity is a recommended solution.

External Authentication

ASP.NET Core also supports using <u>external authentication providers</u> to login users via <u>OAuth 2.0</u> flows. This means that users can login using existing authentication processes from external providers (such as Microsoft, Google, Facebook, or Twitter) and associate those identities with an ASP.NET Core Identity in your application.

This can be done by including the appropriate authentication middleware in your app's HTTP request processing pipeline. These middleware are responsible for handling requests to return URI routes from the authentication provider, capturing identity information, and making it available via the SignInManager.GetExternalLoginInfo method.

Common external authentication providers and their associated NuGet pacakges are shown in the table below. In all cases, the middleware is registered with a call to a registration method similar to app.Use{ExternalProvider}Authentication in startup.Configure. These registration methods take an options object containing application ID and secret information, as needed by the specific provider used. The external authentication providers require app registration (as explained in <u>ASP.NET Core</u> <u>documentation</u>) for security reasons and so that they can inform the user what application is requesting access to their identity.

Provider	Package
Microsoft	Microsoft.AspNetCore.Authentication.MicrosoftAccount
Google	Microsoft.AspNetCore.Authentication.Google
Facebook	Microsoft.AspNetCore.Authentication.Facebook
Twitter	Microsoft.AspNetCore.Authentication.Twitter

Once the necessary middleware is registered in Startup.Configure, users can be prompted to login from a controller action by returning a ChallengeResponse with an AuthenticationProperties argument created from authentication provider's name and a redirect URL.

```
var properties = _signInManager.ConfigureExternalAuthenticationProperties(provider,
redirectUrl);
return Challenge(properties, provider);
```

The redirectUrl represents the URL that the external provider should redirect to once the user has authenticated. This should be an action that will sign in the user based on external identity information, as in this simplified sample code sample:

```
// Sign in the user with this external login provider if the user already has a login.
var result = await _signInManager.ExternalLoginSignInAsync(info.LoginProvider,
info.ProviderKey, isPersistent: false);
if (result.Succeeded)
{
    return RedirectToLocal(returnUrl);
}
else
{
   ApplicationUser newUser = new ApplicationUser
    {
        // The user object may be constructed with whatever specific claims are
        // returned by the external authentication provider used, or can
        // be created by gathering input from the user.
        UserName = info.Principal.FindFirstValue(ClaimTypes.Name),
        Email = info.Principal.FindFirstValue(ClaimTypes.Email)
    };
    var identityResult = await userManager.CreateAsync(newUser);
    if (identityResult.Succeeded)
    {
        identityResult = await _userManager.AddLoginAsync(newUser, info);
        if (identityResult.Succeeded)
        {
            await _signInManager.SignInAsync(newUser, isPersistent: false);
        }
        return RedirectToLocal(returnUrl);
    }
```

Note that all of the code necessary to sign in with an external provider is present in the ASP.NET Core web application template project if 'individual accounts' authentication is chosen at project creation time (as shown in image X-X, below), so when starting from that template the only code you should need to add is the middleware registration for the specific external authentication providers you wish to use.

New ASP.NET Core Web Application (.NET Core) - WebApplication8	? ×
Select a template: ASP.NET Core Templates Empty Web API Web API Web Application	A project template for creating an ASP.NET Core application with example ASP.NET MVC Views and Controllers. This template can also be used for RESTful HTTP services. Learn more
	Change Authentication Authentication: Individual User Accounts
	Microsoft Azure Image: Host in the cloud App Service
	OK Cancel

Other External Authentication Providers

In addition to the external authentication providers listed previously, there are third-party packages available which provide middleware for using <u>many more</u> external authentication providers. It is also possible, of course, to create your own external authentication middleware.

Authenticating with Bearer Tokens

Authenticating with ASP.NET Core Identity (or Identity plus external authentication providers) works well for many web application scenarios in which storing user information in a cookie is appropriate. In other scenarios, though, cookies are not a natural means of persisting and transmitting data.

For example, an ASP.NET Core web API which exposes RESTful endpoints that may be accessed by single page applications (SPAs), native clients, or even other web APIs will typically want to use bearer token authentication instead since these scenarios don't work with cookies, but can easily retrieve a bearer token and include it in the authorization header of future requests.

To enable token authentication, ASP.NET Core supports a number of options for using <u>OAuth 2.0</u> and <u>OpenID Connect</u>.

Authenticating Against an OpenID Connect or OAuth 2.0 Identity Provider

If user information is stored in Azure Active Directory or another identity solution that supports OpenID Connect or OAuth 2.0, the *Microsoft.AspNetCore.Authentication.OpenIdConnect* package can be used to authenticate using the OpenID Connect workflow.

To <u>authenticate against Azure Active Directory</u>, for example, an ASP.NET Core web application can use middleware from that package as follows:

```
// Configure the OWIN pipeline to use OpenID Connect auth.
app.UseOpenIdConnectAuthentication(new OpenIdConnectOptions
{
    ClientId = Configuration["AzureAD:ClientId"],
    Authority = String.Format(Configuration["AzureAd:AadInstance"],
    Configuration["AzureAd:Tenant"]),
    ResponseType = OpenIdConnectResponseType.IdToken,
    PostLogoutRedirectUri = Configuration["AzureAd:PostLogoutRedirectUri"]
});
```

Note that the configuration values are Azure Active Directory values which are created when your application is <u>registered as an Azure AD client</u>. If necessary, a single client ID can be shared between multiple micro-services in an application which may all need to authenticate users signed on by Azure Active Directory.

When using this workflow, the ASP.NET Core Identity middleware is not needed as all user information storage and authentication is handled by Azure Active Directory.

Issuing Security Tokens from an ASP.NET Core Service

If, rather than using an external identity provider, you prefer to issue security tokens for local ASP.NET Core Identity users, there are a couple good third-party libraries that can help.

<u>IdentityServer4</u> is an OpenID Connect provider for ASP.NET Core that integrates easily with ASP.NET Core Identity to enable issuing security tokens from an ASP.NET Core service. The <u>IdentityServer4</u> <u>documentation</u> has in-depth instructions for using the library, but the basic steps to using IdentityServer4 to issue tokens are:

- 1. Call app.UseIdentityServer() in Startup.Configure to add IdentityServer4 to the application's HTTP request processing pipeline (so that it can serve requests to OpenID Connect and OAuth2 endpoints like /connect/token).
- Configure IdentityServer4 in Startup.ConfigureServices with a call to services.AddIdentityServer. Further configuration is needed with subsequent calls to setup the following IdentityServer4 concepts:
 - a. <u>Credentials</u> used for signing
 - b. Identity and API resources that users may request access to
 - i. API resources represent some protected data or functionality which a user might gain access to with an access token. An example of an API resource would be a web API (or set of APIs) that require authorization to call.
 - ii. Identity resources represent information (claims) which are given to a client to identify a user. This could include their name, email address, or other claims.
 - c. <u>Clients</u> that will be connecting to request tokens
 - d. <u>ASP.NET Core Identity</u> (or an alternative user store)

When specifying clients and resources for IdentityServer4 to use, you can just pass an IEnumerable<T> of the appropriate type to methods which take in-memory client or resource stores or, for more complex scenarios, provide client or resource provider types via dependency injection.

A sample configuration of IdentityServer4 using in-memory resources and clients provided by a custom IClientStore might look like this:

// Add IdentityServer services

services.AddSingleton<IClientStore, CustomClientStore>();

```
services.AddIdentityServer()
    .AddSigningCredential("CN=sts")
    .AddInMemoryApiResources(MyApiResourceProvider.GetAllResources())
    .AddAspNetIdentity<ApplicationUser>();
```

Consuming Security Tokens

Authenticating against an OpenID Connect endpoint or issuing your own security tokens covers some scenarios, but what about a service that simply needs to limit access to users with valid security tokens (provided by a different service)?

Authentication middleware which handles JWT tokens is available in the *Microsoft.AspNetCore.Authentication.JwtBearer* package.

Simple use of the middleware might look like this (make sure this call precedes calls to ASP.NET Core's MVC middleware (app.UseMvc)):

```
app.UseJwtBearerAuthentication(new JwtBearerOptions()
{
    Audience = "http://localhost:5001/",
    Authority = "http://localhost:5000/",
    AutomaticAuthenticate = true
});
```

The parameters in this usage are:

- **Audience** represents the intended recipient of the incoming token or the resource that the token grants access to. If the value specified in this parameter doesn't match the aud parameter in the token, the token will be rejected because it was meant to be used for accessing a different resource.
- **Authority** is the address of the token-issuing authentication server. The JWT bearer authentication middleware will use this URI to find and retrieve the public key that can be used to validate the token's signature. It will also confirm that the iss parameter in the token matches this URI.
- **AutomaticAuthenticate** is a boolean value indicating whether or not the user defined by the token should be automatically logged in or not.
- **RequireHttpsMetadata** is not used in the code snippet above, but is useful for testing purposes. In real-world deployments, JWT bearer tokens should always be passed only over HTTPS.

With this middleware in place, JWT tokens will automatically be extracted from authorization headers, deserialized, validated (using the audience and authority parameters specified), and stored as user information to be referenced later by MVC actions or authorization filters/middleware.

The JwtBearerAuthentication middleware can also support more advanced scenarios (such as using a local certificate to validate a token if the authority is not available) by specifying a TokenValidationParameters object in the JwtBearerOptions object.

Authorization

After authentication, ASP.NET Core web APIs often need to authorize access. This process allows a service to make APIs available to some (authenticated) users but not to all.

<u>Authorization</u> can be done based on users' roles or based on custom policy (which may include inspecting claims or any other heuristics).

Restricting access to an ASP.NET Core MVC route is as easy as applying an [Authorize] attribute to the action method (or to the controller's class if all of the controller's actions require authorization), as shown in the sample code below.

```
public class AccountController : Controller
{
    public ActionResult Login()
    {
    }
    [Authorize]
    public ActionResult Logout()
    {
    }
}
```

By default, adding an [Authorize] attribute will limit access to authenticated users. To further restrict an API to be available for only specific users, the attribute can be expanded to specify required roles or policies that users must satisfy.

Role-Based Authorization

ASP.NET Core Identity has a built-in concept of roles. In addition to users, ASP.NET Core Identity stores information about different roles used by the application and keeps track of which users are assigned to which roles. These assignments may be changed programmatically with the RoleManager type (which adjusts roles in persisted storage) and UserManager type (which can assign/un-assign users from roles).

When authenticating with JWT bearer tokens, ASP.NET Core's JWT bearer authentication middleware will populate a user's roles based on 'role' claims found in the token.

To limit access to an MVC action (or controller) to users in specific roles, just <u>include a 'Roles'</u> parameter in the authorize header:

```
[Authorize(Roles = "Administrator, PowerUser")]
public class ControlPanelController : Controller
{
    public ActionResult SetTime()
    {
        }
        [Authorize(Roles = "Administrator")]
        public ActionResult ShutDown()
        {
        }
    }
```

In the code snippet above, only users in the Administrator or PowerUser roles can access APIs in the ControlPanel controller (like the SetTime action). The ShutDown API is further restricted to allow access only to users in the Administrator role.

To require a user be in multiple roles, use multiple Authorize attributes, as shown in figure X.X below.

To ca	all API1 a user must:
В	e in the Administrator OR PowerUser role
<pre>[Authorize(Roles = "Administrator, PowerUser")]</pre>	AND
[Authorize(Roles = "RemoteEmployee")] B	e in the RemoteEmployee role
[Authorize(Policy = "CustomPolicy")]	AND
public ActionResult API1()	atisfy a custom handler for 'CustomPolicy' authorization
{	

Policy-Based Authorization

Custom authorization rules can also be written using <u>authorization policies</u>. An overview is given here, but more detail is available in the online <u>ASP.NET Authorization Workshop</u>.

Custom authorization policies are registered in the Startup.ConfigureServices method using the service.AddAuthorization method. This method takes an action method that configures an AuthorizationOptions argument.

```
services.AddAuthorization(options =>
```

```
{
    options.AddPolicy("AdministratorsOnly", policy => policy.RequireRole("Administrator"));
    options.AddPolicy("EmployeesOnly", policy => policy.RequireClaim("EmployeeNumber"));
    options.AddPolicy("Over21", policy => policy.Requirements.Add(new
MinimumAgeRequirement(21)));
});
```

As shown above, policies can be associated with different types of requirements. After registering these policies, they can be applied to an action or controller by passing the policy's name as the 'Policy' argument of the Authorize attribute (for example: [Authorize(Policy=EmployeesOnly)]). Note that policies may have multiple requirements (not just one, as in the simple samples, above).

The first AddPolicy call above is just an alternative way of authorizing by role. If [Authorize(Policy=AdministratorsOnly)] is applied to an API, then only users in the Administrator role will be able to access it.

The second AddPolicy call demonstrates an easy way of requiring that a particular claim be present for the user. The RequireClaim method also optionally takes expected values for the claim. If values are specified, then the requirement is only met if the user both has a claim of the correct type and with one of the specified values. When using the Jwt bearer authentication middleware, all JWT properties will be available as user claims.

The most interesting policy shown here is the last one because it uses a custom authorization requirement. By using custom authorization requirements, developers can have a great deal of control over how authorization is performed. For this to work, the developer must implement a couple types:

• A requirement type deriving from IAuthorizationRequirement which contains fields specifying the details of the requirement (an age field, for example, for our sample MinimumAgeRequirement type).

- A handler implementing AuthorizationHandler<T> where T is the type of IAuthorizationRequirement that the handler can satisfy. The handler must implement the HandleRequirementAsync(AuthorizationHandlerContext context, T requirement) method which checks whether a given context (which contains information about the user) satisfies the requirement.
 - If the user meets the requirement, a call to context.Succeed(requirement) will indicate that the user is authorized.
 - If there are multiple ways that a user might satisfy an authorization requirement, multiple handlers can be created.

Note that in addition to registering custom policy requirements with AddPolicy calls, custom requirement handlers also need to be registered via dependency injection (services.AddTransient<IAuthorizationHandler, MinimumAgeHandler>()).

An example of a custom authorization requirement and handler for checking a user's age (based on a DateOfBirth claim) is available in the ASP.NET Core <u>authorization documentation</u>.

 References – Securing .NET Applications

 ASP.NET Core Authentication

 https://docs.microsoft.com/en-us/aspnet/core/security/authentication/identity

 ASP.NET Core Authorization

 https://docs.microsoft.com/en-us/aspnet/core/security/authorization/introduction

Safe storage of app secrets during development

To connect with protected resources and other services, ASP.NET Core applications will typically need to use connection strings, passwords, or other credentials containing sensitive information. These sensitive pieces of information are called 'secrets'. It is a best practice to not include secrets in source code and certainly not to store secrets in source control. Instead, ASP.NET Core's configuration model should be used to read the secrets from more secure locations.

Be sure to use separate secrets for accessing development and staging resources from those used for accessing production resources (as different individuals will need access to those different sets of secrets).

To store secrets used during development, common approaches are to either store secrets as environment variables or with ASP.NET Core's Secret Manager tool. For more secure storage in production environments, micro-services can store secrets in an Azure Key Vault.

Secrets from Environment Variables

One easy way to keep secrets out of source code is for developers to set string-based secrets as <u>environment variables</u> on their development machines. When using environment variables to store secrets with hierarchical names (those nested in configuration sections), include the full hierarchy of the secret's name in the environment variable name, delimited with colons (:).

For example, setting an environment variable Logging:LogLevel:Default = Debug would be equivalent to a configuration value read from the following JSON file:

```
{
    "Logging": {
        "LogLevel": {
            "Default": "Debug"
        }
    }
}
```

To access these values from environment variables, the application just needs to call AddEnvironmentVariables on its ConfigurationBuilder when constructing an IConfigurationRoot object.

Note that environment variables are generally stored as plain text, so if the machine or process with the environment variables are compromised, the environment variables' values will be visible.

Secretes using the Secret Manager

ASP.NET Core's Secret Manager tool provides another method of keeping secrets out of source code.

To use the Secret Manager tool, include a tools reference (<DotNetCliToolReference>) to the *Microsoft.Extensions.SecretManager.Tools* package in your project file. Once that reference is present and has been restored, 'dotnet user-secrets' can be used to set the value of secrets from the command line. These secrets will be stored in a JSON file in the user's profile directory (details vary by OS), away from source code.

Note that secrets set by the SecretManager are organized by the UserSecretsId of the project using the secrets, so be sure to set the UserSecretsId property in your project file. The string used is unimportant, as long as it's unique.

```
<PropertyGroup>
<UserSecretsId>UniqueIdentifyingString</UserSecretsId>
</PropertyGroup>
```

Using secrets stored with the Secret Manager in an application is very similar to using secrets stored as environment variables: just call AddUserSecrets<T> on the ConfigurationBuilder to include secrets for the application in its configuration. The generic parameter T should be a type from the assembly the UserSecretesId was applied to (usually using <Startup> is fine).

Using Azure Key Vault to protect secrets in production time

Because secrets stored as environment variables or by the Secret Manager are still stored locally (and unencrypted) on the machine, a more secure option for storing secrets is <u>Azure Key Vault</u>. Azure Key Vault provides a secure, central location for storing keys and secrets.

The *Microsoft.Extensions.Configuration.AzureKeyVault* package allows an ASP.NET Core application to read configuration information from Azure Key Vault. To start using secrets from an Azure Key Vault, you will need to follow these steps:

- Register your application as an Azure AD application (access to Key Vaults is managed by Azure AD). This can be done through the Azure management portal or, if you would like your application to authenticate with a certificate (instead of a password/client secret), you can use the <u>New-AzureRmADApplication</u> PowerShell cmdlet.
 - a. If you use the *New-AzureRmADApplication* cmdlet to register the application and wish to authenticate with a certificate, you should pass the raw cert data as a base 64 string as the CertValue parameter. The certificate registered with Key Vault only needs to contain your public key (your application will use the private key).
- 2. Give the registered application access to the key vault by creating a new service principal. This can be done with PowerShell as follows:
 - a. \$sp = New-AzureRmADServicePrincipal -ApplicationId "<Application ID guid>"
 - b. Set-AzureRmKeyVaultAccessPolicy -VaultName "<VaultName>" ServicePrincipalName \$sp.ServicePrincipalNames[0] -PermissionsToSecrets
 all -ResourceGroupName "<KeyVault Resource Group>"
- Include the key vault as a configuration source in your application by calling the IConfigurationBuilder.AddAzureKeyVault extension method when creating an IConfigurationRoot.
 - a. Note that calling AddAzureKeyVault will require the application ID that was registered and given access to the key vault in steps (1) and (2).

Currently, .NET Standard (and, therefore, .NET Core) supports getting configuration information from an Azure Key Vault using a client ID and client secret. .NET Framework applications may alternatively use an overload of IConfigurationBuilder.AddAzureKeyVault that takes an X509 certificate in place of the client secret. Work is <u>in-progress</u> to make that overload available on .NET Standard/.NET Core. Until the AddAzureKeyVault overload accepting a certificate is available, ASP.NET Core application can access an Azure Key Vault with certificate-based authentication by explicitly creating a KeyVaultClient, as shown here:

```
// Configure Key Vault client
var kvClient = new KeyVaultClient(new KeyVaultClient.AuthenticationCallback(async
(authority, resource, scope) =>
ł
   var cert = // Get certificate from local store/file/key vault etc., as needed
   // From the Microsoft.IdentityModel.Clients.ActiveDirectory pacakge
   var authContext = new AuthenticationContext(authority, TokenCache.DefaultShared);
   var result = await authContext.AcquireTokenAsync(resource,
           // From the Microsoft.Rest.ClientRuntime.Azure.Authentication pacakge
           new ClientAssertionCertificate("<Application ID>", cert));
   return result.AccessToken;
}));
// Get configuration values from Key Vault
var builder = new ConfigurationBuilder()
    .SetBasePath(env.ContentRootPath)
    // Other configuration providers go here.
    .AddAzureKeyVault("<KeyValueUri>", kvClient, new DefaultKeyVaultSecretManager());
```

Note that the call to AddAzureKeyVault comes at the end of configuration provider registration in this sample. It is a best practice to register Azure Key Vault as the last configuration provider so that it has

an opportunity to override configuration values from previous providers and so that no configuration values from other sources override those from the key vault.

Securing the microservices' communication

TBD SECTION IN DRAFT
Further implementation details

References – Securing .NET Applications
Using Azure Key Vault to protect application secrets
https://docs.microsoft.com/en-us/azure/guidance/guidance-multitenant-identity-keyvault
Safe storage of app secrets during development
https://docs.microsoft.com/en-us/aspnet/core/security/app-secrets
Configuring data protection
https://docs.microsoft.com/en-us/aspnet/core/security/data-protection/configuration/overview
Key management and lifetime
https://docs.microsoft.com/en-us/aspnet/core/security/data-protection/configuration/default-settings#data-
protection-default-settings

Conclusions

Key takeaways

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TBD SECTION IN DRAFT	